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**POSTAL SAVINGS BANK OF CHINA CO., LTD.**  
**中國郵政儲蓄銀行股份有限公司**

*(A joint stock limited liability company incorporated in the People's Republic of China)*

**(Stock Code: 1658)**

**(Stock Code of Preference Shares: 4612)**

**NOTICE OF THE 2021 FIRST EXTRAORDINARY GENERAL MEETING**

Notice is hereby given that the 2021 first extraordinary general meeting (the “EGM”) of Postal Savings Bank of China Co., Ltd. (the “Bank”) will be held at the Head Office of the Bank (No. 3 Financial Street, Xicheng District, Beijing) at 2:30 p.m. on Thursday, April 29, 2021 to consider and pass the following resolutions:

**SPECIAL RESOLUTIONS**

1. To consider and approve the Proposal regarding the Change in Registered Capital of the Bank;
2. To consider and approve the Proposal regarding the Amendments to the Articles of Association; and
3. To consider and approve the Proposal regarding the Issuance of Write-down Eligible Tier 2 Capital Instruments by the Bank.

**ORDINARY RESOLUTIONS**

4. To consider and approve the Proposal regarding the Formulation of the Measures for Equity Management of Postal Savings Bank of China;
5. To consider and approve the Proposal regarding the Re-election of Mr. Han Wenbo as Non-executive Director of the Bank;
6. To consider and approve the Proposal regarding the Election of Mr. Chen Donghao as Non-executive Director of the Bank; and

7. To consider and approve the Proposal regarding the Election of Mr. Wei Qiang as Non-executive Director of the Bank.

By order of the Board of Directors  
**Postal Savings Bank of China Co., Ltd.**  
**Du Chunye**  
*Joint Company Secretary*

Beijing, the PRC  
April 12, 2021

*As at the date of this notice, the Board of Directors of the Bank comprises Mr. Zhang Jinliang as Chairman and Non-executive Director; Mr. Zhang Xuewen and Ms. Yao Hong as Executive Directors; Mr. Han Wenbo, Mr. Liu Yue and Mr. Ding Xiangming as Non-executive Directors; Mr. Fu Tingmei, Mr. Wen Tiejun, Mr. Chung Shui Ming Timpson, Mr. Hu Xiang and Ms. Pan Yingli as Independent Non-executive Directors.*

\* *Postal Savings Bank of China Co., Ltd. is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking and/or deposit-taking business in Hong Kong.*

*Notes:*

1. According to the Hong Kong Listing Rules, any vote of Shareholders at a general meeting must be taken by poll except where the chairman, in good faith, decides to allow a resolution which relates purely to a procedural or administrative matter to be voted on by a show of hands. As such, all resolutions proposed at the EGM will be voted by poll. After the EGM, relevant voting results will be published on the website of the Bank ([www.psbc.com](http://www.psbc.com)) as well as the disclosure website of Hong Kong Exchanges and Clearing Limited ([www.hkexnews.hk](http://www.hkexnews.hk)).
2. A Shareholder entitled to attend and vote at the EGM announced to be convened herein is entitled to appoint one or more proxies to attend and, in the event of a poll, vote in his/her stead. A proxy need not be a Shareholder of the Bank.
3. The proxy form together with notarized authorization letters of signatories or other authorization documents (if any) shall be invalid unless they are filled out and returned to the Bank's H Share Registrar, Computershare Hong Kong Investor Services Limited not less than 24 hours before the time designated for holding the EGM or any adjournment thereof. The address of Computershare Hong Kong Investor Services Limited is 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong. Completion and return of the proxy form will not preclude you from attending and voting in person at the EGM or any adjournment thereof if you so wish.
4. To determine the name list of H Shareholders entitled to attend the EGM, the Bank will suspend registration of transfer of H Shares from Monday, April 26, 2021 to Thursday, April 29, 2021 (both days inclusive). To attend the EGM, H Shareholders shall, before 4:30 p.m. on Friday, April 23, 2021, submit the share certificates and share transfer documents to the Bank's H Share Registrar, Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17/F, Hopewell Center, 183 Queen's Road East, Wanchai, Hong Kong.
5. For joint holders, only the one whose name stands first in the Register shall be entitled to attend the EGM and vote in respect thereof.
6. Shareholders or their proxies shall present their identity documents when attending the EGM:

- (1) Legal representatives of legal person Shareholders who attend the meeting shall provide their valid personal identification, valid proof of their capacity as legal representatives and proof of identity as a Shareholder; where the legal representatives delegate others to attend the meeting, proxies of the Shareholder shall provide, in addition to the documents above, their valid personal identification and written form of proxy provided by the legal representatives (including those signed by an authorized person) according to laws. Where the other persons are authorized to attend the meeting by the legal person Shareholders, they shall provide their valid personal identification, resolution of the authorization by the board of directors or other decision-making institution of legal person Shareholders and proof of identity as a Shareholder.
  - (2) Natural person Shareholders who attend the meeting in person shall provide their valid personal identification and proof of identity as a Shareholder; where others are delegated to attend the meeting, proxies of Shareholders shall provide their valid personal identification, the authorization letters from the Shareholders and documents proving their Shareholder identities.
7. According to the Articles of Association, if the number of shares of the Bank pledged by the Shareholder is equal to or greater than 50% of the shares held by such Shareholder in the Bank, the voting right attached to the pledged shares may not be exercised at the Shareholders' general meeting. Upon completion of the share pledge registration, the Shareholder shall timely provide the Bank with information relating to the share pledge.
  8. The EGM is expected to last for not more than half a day. Shareholders or their proxies attending the meeting shall be responsible for their own travelling and accommodation expenses.
  9. The address of Computershare Hong Kong Investor Services Limited is 17M Floor and Shops 1712-1716, 17/F, Hopewell Center, 183 Queen's Road East, Wanchai, Hong Kong.
  10. The address of the Bank's Registered Office is No. 3 Financial Street, Xicheng District, Beijing, the PRC.  
  
Tel.: 86-10-68858158  
Fax: 86-10-68858165
  11. Unless otherwise specified, the dates and time contained in this notice are in Hong Kong time.