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## **HUAYU EXPRESSWAY GROUP LIMITED**

### **華昱高速集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1823)**

## **CLARIFICATION ANNOUNCEMENT**

Reference is made to the announcement of Huayu Expressway Group Limited (the “**Company**”) dated 7 April 2021 (the “**Announcement**”) in relation to, among others, the acquisition of 60% of the equity interests in a company established in PRC from a connected person of the Company. Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

The Company wishes to clarify that paragraph (k) under section headed “Conditions Precedent” in the Announcement shall read as follows (with amendments underlined):

“(k) the approvals to the declaration and payment of the Dividend from the shareholders of the Target Company having been obtained.”

Save as stated above, all other information contained in the Announcement remains unchanged.

By Order of the Board  
**Huayu Expressway Group Limited**  
**Chan Yeung Nam**  
*Chairman and Executive Director*

Hong Kong, 8 April 2021

*As at the date of this announcement, the executive Directors are Mr. Chan Yeung Nam, Mr. Mai Qing Quan and Mr. Fu Jie Pin and the independent non-executive Directors are Mr. Sun Xiao Nian, Mr. Chu Kin Wang, Peleus and Mr. Hu Lie Ge.*