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**CHINA BOHAI BANK CO., LTD.**

**渤海银行股份有限公司**

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 9668)**

**ANNOUNCEMENT ON COMPLETION  
OF ISSUE OF FINANCIAL BONDS**

Reference is made to the announcement of CHINA BOHAI BANK CO., LTD. (the “**Bank**”) dated October 14, 2020 in relation to the approval of issue of financial bonds. Approved by the China Banking and Insurance Regulatory Commission and the People’s Bank of China, the bookkeeping of the 2021 CHINA BOHAI BANK CO., LTD. Tranche 1 Financial Bonds (the “**Bonds**”) was filed on April 6, 2021. The issue of the Bonds was completed on April 8, 2021 and the Bonds have accrued interest with effect from April 8, 2021.

The total issue size of the Bonds is RMB15 billion. The Bonds are three-year fixed rate bonds with a coupon rate of 3.55%.

By order of the Board  
**CHINA BOHAI BANK CO., LTD.**  
**LI Fuan**  
*Chairman*

Tianjin, China  
April 8, 2021

*As of the date of this announcement, the board of directors of the Bank comprises Mr. LI Fuan, Mr. QU Hongzhi, Mr. LI Yi and Mr. DU Gang as executive directors; Mr. FUNG Joi Lun Alan, Mr. CUI Xuesong, Ms. YUAN Wei, Mr. YE Baishou, Mr. HU Aimin, Mr. ZHANG Xifang and Mr. ZHANG Yunji as non-executive directors; and Mr. MAO Zhenhua, Mr. CHI Guotai, Mr. MU Binrui, Mr. TSE Yat Hong, Mr. WANG Ren and Mr. ZHU Ning as independent non-executive directors.*