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中關村科技租賃股份有限公司
ZHONGGUANCUN SCIENCE-TECH LEASING CO., LTD.

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1601)

INSIDE INFORMATION ANNOUNCEMENT
THE H SHARE FULL CIRCULATION
UPDATE ON PROGRESS OF LISTING OF THE CONVERTED H SHARES

This announcement is made by Zhongguancun Science-Tech Leasing Co., Ltd. (the “**Company**”) under the Inside Information Provisions of Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

References are made to the announcements of the Company dated February 8, 2021 and March 17, 2021 (the “**Announcements**”) in relation to the H share full circulation of the Company. Unless otherwise indicated, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcements.

UPDATE ON PROGRESS OF LISTING OF THE CONVERTED H SHARES

As disclosed in the Announcements, it was expected that the share certificates for the Converted H Shares will be issued to China Clearing HK and deposited into HKSCC on March 31, 2021 and the listing of the Converted H Shares on the Stock Exchange will commence at 9:00 a.m. on April 8, 2021.

The Company wishes to update shareholders and potential investors of the Company that, due to the recent public holidays in the PRC and in Hong Kong, the administrative procedures relating to the arrangements of registration, depositary and transaction settlement for the Conversion and Listing of the Converted H Shares to be conducted with China Clear and the Shenzhen Stock Exchange, as mentioned in the Announcements, have been delayed, and additional time is required for the Company to complete the said administrative procedures.

Considering the latest status of the Conversion and Listing of the Converted H Shares, and based on the current timetable, which is subject to adjustment, it is expected that the share certificates for the Converted H Shares will be issued to China Clearing HK and deposited into HKSCC on April 14, 2021.

Further announcement(s) about date of listing of the Converted H Shares and other information will be made by the Company when and where appropriate.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Zhongguancun Science-Tech Leasing Co., Ltd.
DUAN Hongwei
Chairman

Beijing, the PRC, April 7, 2021

As at the date of this announcement, the Board comprises Mr. HE Rongfeng and Mr. HUANG Wen as executive Directors, Mr. DUAN Hongwei, Mr. LOU Yixiang and Mr. ZHANG Shuqing as non-executive Directors, and Mr. CHENG Dongyue, Mr. WU Tak Lung and Ms. LIN Zhen as independent non-executive Directors.