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LFG Investment Holdings Limited **LFG 投資控股有限公司**

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3938)

GRANT OF SHARE OPTIONS

This announcement is made pursuant to Rule 17.06A of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

The board (the “**Board**”) of directors (the “**Directors**” and each a “**Director**”) of LFG Investment Holdings Limited (the “**Company**”) announces that on 1 April 2021, the Company granted the share options (the “**Share Options**”) to Mr. Mui Ho Cheung Gary (the “**Grantee**”) under the share option scheme (the “**Scheme**”) adopted by the Company on 10 September 2019 to subscribe for a total of 4,000,000 ordinary shares (each a “**Share**”) of HK\$0.01 each in the capital of the Company, subject to the acceptance of the Grantee.

Details of the grant of the Share Options are set out as follows:

Date of grant : 1 April 2021 (“**Grant Date**”)

Exercise price of the Share Options : HK\$0.285 per Share, which represents the highest of (i) the closing price of HK\$0.285 per Share as stated in the Stock Exchange’s daily quotations sheet on the Grant Date; (ii) the average closing price of HK\$0.277 per Share as stated in the Stock Exchange’s daily quotations sheet for the five business days immediately preceding the Grant Date; and (iii) the nominal value of HK\$0.01 per Share.

Total number of Shares : 4,000,000
to be issued upon
exercise in full of the
Share Options granted

Validity period of the Share Options (subject to acceptance) : The Share Options are exercisable for the period commencing from the date of acceptance of the Share Options and ending on the day immediately preceding the tenth anniversary of the Grant Date or the day on which the Share Options are lapsed or canceled in accordance with the terms of the Scheme (whichever is earlier).

Consideration for the grant of the Share Options HK\$1

The Grantee is an executive Director and a controlling shareholder of the Company and the grant of the Share Options to the Grantee has been approved by the independent non-executive Directors in accordance with Rule 17.04(1) of the Listing Rules.

The total of 4,000,000 Shares to be issued upon full exercise of the Share Options granted represent approximately 0.99% of the existing issued share capital of the Company as at the date of this announcement and approximately 0.98% of the enlarged issued share capital of the Company immediately upon full exercise of the Share Options.

No share option of the Company has been granted to the Grantee within the 12-month period prior to the grant of the Share Options.

By Order of the Board
LFG Investment Holdings Limited
Mui Ho Cheung Gary
Chairman, Chief Executive Officer and Executive Director

Hong Kong, 1 April 2021

As at the date of this announcement, the executive Directors are Mr. Mui Ho Cheung Gary, Mr. Liu Chi Wai, Mr. Ng Siu Hin Stanley, Ms. Ho Sze Man Kristie and Mr. Tang Chun Fai Billy; and the independent non-executive Directors are Ms. Lim Yan Xin Reina, Mr. Poon Lai Yin Michael and Dr. Wong Ho Ki.