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国联证券股份有限公司
GUOLIAN SECURITIES CO., LTD.

(a joint stock limited company established in the People's Republic of China with limited liability)

(Stock Code: 01456)

NOTICE OF 2020 ANNUAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that the 2020 annual general meeting (the “AGM”) of Guolian Securities Co., Ltd. (the “**Company**”) will be held at the conference room at 4th Floor, No. 8 Jinrong One Street, Wuxi, Jiangsu Province, the PRC on Friday, 7 May 2021 at 1:00 p.m. to consider and, if thought fit, to pass the following resolutions of the Company. Capitalized terms used herein shall have the same meanings as those defined in the circular of the Company dated 1 April 2021 unless the context otherwise requires:

ORDINARY RESOLUTIONS

1. Work report of the Board of Directors for the year 2020;
2. Work report of the Supervisory Committee for the year 2020;
3. Annual report for the year 2020;
4. Final accounts report for the year 2020;
5. Profit distribution plan for the year 2020;
6. Resolution on the remuneration distribution of Directors for the year 2020;
7. Resolution on the remuneration distribution of Supervisors for the year 2020;
8. Resolution on the re-appointment of audit institutions of the Company for the year 2021;

9. Resolution on the proprietary business scale of the Company for the year 2021;
10. Resolution on the estimated ordinary related party transactions of the Company for the year 2021;
 - 10.01 Estimated related party transactions with Wuxi Guolian Development (Group) Co., Ltd. and its related enterprises
 - 10.02 Estimated related party transactions with other related legal persons and related natural persons
11. Resolution on the change of Supervisor of the Company; and

TO RECEIVE THE RELEVANT REPORT

12. Duty report of the independent Directors for the year 2020.

By order of the Board
Guolian Securities Co., Ltd.
Yao Zhiyong
Chairman

Wuxi, Jiangsu Province, the PRC
1 April 2021

Notes:

1. In order to determine the entitlement to attend and vote at the AGM of the Company to be held on Friday, 7 May 2021, the register of H Shareholders of the Company will be closed from Tuesday, 27 April 2021 to Friday, 7 May 2021 (both days inclusive) during which period no transfer of shares will be effected.

H Shareholders whose names appear on our register of members on Tuesday, 27 April 2021 shall be entitled to attend the AGM. In order to attend and vote at the AGM, the relevant share certificates accompanied by all transfer documents must be lodged with Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong no later than 4:30 p.m. on Monday, 26 April 2021 for registration.

2. Shareholders who are entitled to attend and vote at the AGM may appoint one or more proxies to attend and, in the event of a poll, vote on their behalves. A proxy need not be a Shareholder.
3. The instrument appointing a proxy must be in writing under the hand of a Shareholder or his/her attorney duly authorised in writing. If the Shareholder is a legal person, that instrument must be executed either under its seal or under the hand of its director or other attorney duly authorised to sign the same.
4. In order to be valid, the proxy form must be deposited, for the H Shareholders, to the H Shares registrar of the Company, Computershare Hong Kong Investor Services Limited, before 1:00 p.m. on Thursday, 6 May 2021 (Hong Kong time). Completion and return of the proxy form will not preclude Shareholders from attending and voting in person at the AGM should they so wish.
5. Shareholders or their proxies shall produce their identity documents and supporting documents in respect of Shares held or the proxy form signed by the Shareholders or their attorney when appointing authorised representative to attend the AGM.
6. The AGM are expected to be held for less than half a day. Shareholders who intend to attend the AGM shall arrange and bear their own transportation and accommodation expenses.
7. The name and address of the Company's H Shares registrar are as follows:

Computershare Hong Kong Investor Services Limited
Shops 1712-1716, 17th Floor
Hopewell Centre
183 Queen's Road East
Wanchai
Hong Kong
8. Where there are joint registered holders of any Share(s), any one of such joint holders may attend and vote at the AGM, either in person or by proxy, in respect of such Share(s) as if he/she was solely entitled thereto, but if more than one of such joint holders are present at the AGM, the most senior shall alone be entitled to vote, whether in person or by proxy. For this purpose, seniority shall be determined by the order in which the names stand in the register of members of the Company in respect of the joint holding.

As at the date of this notice, the executive Director of the Company is Mr. Ge Xiaobo; the non-executive Directors of the Company are Mr. Yao Zhiyong, Mr. Hua Weirong, Mr. Zhou Weiping, Mr. Liu Hailin and Mr. Zhang Weigang; and the independent non-executive Directors of the Company are Mr. Lu Yuanzhu, Mr. Wu Xingyu and Mr. Chu, Howard Ho Hwa.