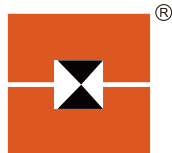


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## **KAISA GROUP HOLDINGS LTD.**

**佳兆業集團控股有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1638)**

### **SUPPLEMENTAL ANNOUNCEMENT**

Reference is made to the annual results announcement of Kaisa Group Holdings Ltd. (the “**Company**”) for the year ended 31 December 2020 (the “**Annual Results Announcement**”).

Reference is also made to the announcement of the Company dated 26 March 2021 in relation to the proposed rights issue on the basis of one (1) rights shares for every seven (7) shares held (the “**Proposed Rights Issue**”). The board of directors (the “**Board**”) of the Company would like to supplement that, if the Proposed Rights Issue materializes based on the currently expected timetable, shareholders who subscribed for the rights shares under the Proposed Rights Issue will be entitled to the final dividend at the rate of HK12.0 cents per share for the year ended 31 December 2020 as declared by the Company (the “**Final Dividend**”) and the Final Dividend as declared is not subject to any adjustment having considered the Proposed Rights Issue.

The Board further noted an inadvertent clerical error in the Annual Results Announcement in relation to the book closure arrangement under the paragraph headed “Closure of Register of Members” in the Annual Results Announcement. The Board hereby clarifies that (with the correction underlined for easy reference), for the purpose of determining shareholders of the Company who qualify for the Final Dividend, the register of members of the Company will be closed on Thursday, 24 June 2021 to Tuesday, 29 June 2021, both days inclusive. In order to qualify for the final dividend, all transfer documents should be lodged for registration with the Company’s Hong Kong branch share registrar, Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong not later than 4:30 p.m. on Wednesday, 23 June 2021.

Save for the above, all other information set out in the Annual Results Announcement remains unchanged.

By Order of the Board  
**KAISA GROUP HOLDINGS LTD.**  
**Kwok Ying Shing**  
*Chairman and Executive Director*

Hong Kong, 29 March 2021

*As at the date of this announcement, the executive Directors are Mr. Kwok Ying Shing, Mr. Sun Yuenan, Mr. Mai Fan, Mr. Li Haiming and Mr. Kwok Hiu Kwan; the non-executive Director is Ms. Chen Shaohuan; and the independent non-executive directors are Mr. Rao Yong, Mr. Zhang Yizhao and Mr. Liu Xuesheng.*

*\* For identification purposes only*