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深圳市海王英特龍生物技術股份有限公司
SHENZHEN NEPTUNUS INTERLONG BIO-TECHNIQUE COMPANY LIMITED*
(a joint stock limited company incorporated in the People's Republic of China)
(Stock code: 8329)

VOLUNTARY ANNOUNCEMENT
PLEDGE OF SHARES BY CONTROLLING SHAREHOLDER

This is a voluntary announcement made by Shenzhen Neptunus Interlong Bio-Technique Company Limited (the “**Company**”).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company was notified that on 25 March 2021 that, Shenzhen Neptunus Bio-engineering Co., Ltd. (“**Neptunus Bio-engineering**”), the controlling shareholder of the Company (as defined under the Rules Governing the Listing of Securities on GEM of the Stock Exchange (the “**GEM Listing Rules**”)), has pledged 1,181,000,000 ordinary shares in the issued share capital of the Company in favour of an independent third party, Bank of Changsha Co., Ltd. – Guangzhou Branch (“**Bank of Changsha**”) as a security of a loan provided by Bank of Changsha to Neptunus Bio-engineering.

The pledged shares represent in aggregate approximately 70.38% of the issued share capital of the Company as at the date of this announcement.

The said share pledge does not fall within the scope of Rule 17.19 of the GEM Listing Rules as it is not for the purpose to secure the Company’s debt or to secure guarantees or other support of the Company’s obligations.

By order of the Board
Shenzhen Neptunus Interlong Bio-technique Company Limited*
Zhang Feng
Chairman

Shenzhen, PRC, 26 March 2021

As at the date of this announcement, the executive Directors are Mr. Zhang Feng and Mr. Huang Jian Bo; the non-executive Directors are Zhang Yi Fei, Ms. Yu Lin, Mr. Shen Da Kai and Mr. Xu Yan He; and the independent non-executive Directors are Mr. Yick Wing Fat, Simon, Mr. Poon Ka Yeung and Mr. Zhang Jian Zhou.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material aspects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least 7 days from its date of publication and on the Company’s website at www.interlong.com.

** For identification purpose only*