



百仕達控股有限公司*

SINOLINK WORLDWIDE HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 1168)

Registrar

Computershare Hong Kong
Investor Services Limited
Shops 1712-1716, 17th Floor
Hopewell Centre
183 Queen's Road East
Wanchai, Hong Kong

**RIGHTS ISSUE OF UP TO 2,832,890,264 RIGHTS SHARES
AT THE SUBSCRIPTION PRICE OF HK\$0.28 PER RIGHTS SHARE ON
THE BASIS OF FOUR RIGHTS SHARES FOR EVERY FIVE EXISTING
SHARES HELD ON THE RECORD DATE
ON A NON-UNDERWRITTEN BASIS**

Registered office:

Clarendon House
2 Church Street
Hamilton HM11
Bermuda

*Head Office and Principal Place
of Business in Hong Kong:*

28th Floor,
Infinitus Plaza
199 Des Voeux Road Central
Hong Kong

EXCESS APPLICATION FORM

Name(s) and address of Qualifying Shareholder(s)

Total number of excess Rights Shares

Box A

Total subscription monies paid for excess Rights Shares

Box B
HK\$

Application can only be made by the Qualifying
Shareholder(s) named here.

To: **The Directors**
Sinolink Worldwide Holdings Limited

Dear Sirs,

I/We, being the registered holder(s) named above of the Shares, hereby irrevocably apply for the number of excess Rights Share(s) as specified in Box A at the issue price of HK\$0.28 per Rights Share under the Rights Issue in respect of which I/we enclose a separate remittance by cheque or cashier's order in favour of "**Sinolink Worldwide Holdings Limited — EAF**" and crossed "**Account Payee Only**" issued for the amount as specified in Box B being payment in full on application for the aforementioned number of excess Rights Shares.

I/we hereby request you to allot such excess Rights Shares applied for, or any lesser number, to me/us and to send by ordinary post at my/our risk to the address shown above my/our share certificate(s) for the number of additional Rights Shares as may be allotted to me/us in respect of this application and/or a cheque for any application money refundable to me/us. I/We understand that allotment in respect of this application shall be made by the Directors at their discretion subject to the compliance with the Listing Rules and the applicable laws and regulations of the relevant jurisdictions on a fair and equitable basis according to the principle that any excess Rights Shares will be allocated to Qualifying Shareholders who apply for them on a pro rata basis by reference to the number of excess Rights Shares applied for, but no reference will be made to the number of Rights Shares applied for under a PAL or the existing number of Shares held by such Qualifying Shareholders. No preference will be given to topping up odd lots to whole board lots. I/we acknowledge that I am/we are not guaranteed to be allotted any of the excess Rights Shares applied for. I/We understand that the Board will regard Beneficial Owners whose shares are held by a nominee or which are held in CCASS (including HKSCC Nominees Limited) as a single Shareholder on the register of members of the Company. Accordingly, Beneficial Owners whose shares are registered in the name of a nominee, or which are held in CCASS, should note that the aforesaid arrangement in relation to the allocation of excess Rights Shares will not be extended to them individually.

I/We, hereby undertake to accept such number of excess Rights Shares as may be allotted to me/us as aforesaid upon the terms set out in the Prospectus and subject to the memorandum of association and bye-laws of the Company. In respect of any excess Rights Shares allotted to me/us, I/we authorise you to place my/our name(s) on the register of members of the Company as holder(s) of such Rights Shares.

1. _____ 2. _____ 3. _____ 4. _____

Signature(s) of applicant(s) (all joint applicants must sign)

Name of bank on which cheque/cashier's order is drawn: _____

Cheque/cashier's order number: _____

Date: _____ 2021

Contact Tel No: _____

* For identification purpose only



百仕達控股有限公司*

SINOLINK WORLDWIDE HOLDINGS LIMITED

(於百慕達註冊成立的有限公司)

(股份代號：1168)

股份過戶登記處：
香港中央證券登記
有限公司
香港灣仔
皇后大道東183號
合和中心
17樓1712-1716號舖

按認購價每股供股股份0.28港元供股
最多2,832,890,264股供股股份
基準為於記錄日期按非包銷方式每持有五股現有股份
可獲配發四股供股股份

註冊辦事處：
Clarendon House
2 Church Street
Hamilton HM11
Bermuda

額外申請表格

總辦事處及香港的主要
營業地點：
香港
德輔道中199號
無限極廣場
28樓

合資格股東姓名及地址

額外供股股份總數目

甲欄

額外供股股份的應繳認購股款總額

乙欄
港元

只有本欄所指定之合資格股東有權申請。

致： 百仕達控股有限公司
列位董事 台照

敬啟者：

本人／吾等為上列股份之登記持有人，現謹不可撤回地根據供股以每股供股股份0.28港元之發行價申請認購甲欄指定數目之額外供股股份，而本人／吾等隨附一張另行繳付款項為乙欄指定金額之以「Sinolink Worldwide Holdings Limited — EAF」為抬頭人並劃線註明「只准入抬頭人賬戶」支票或銀行本票，支付申請認購上述額外供股股份數目所需之全部款項。

本人／吾等謹要求閣下配發予本人／吾等所申請(或任何較少數目)之額外供股股份，並按上列地址將本人／吾等就本認購申請所獲配發之額外供股股份數目之股票及／或任何有關應退還予本人／吾等之申請款項之退款支票以平郵投遞方式寄予本人／吾等，郵誤風險概由本人／吾等自行承擔。本人／吾等明白，董事將遵從上市規則及相關司法權區的適用法律法規以公平公正基準酌情分配額外供股股份，所按原則為，任何額外供股股份將參考所申請額外供股股份數目按比例分配予申請之合資格股東，惟將不會參考以暫定配額通知書申請之供股股份之數目或合資格股東所持有之現有股份數目。將不足一手股份之零碎股權湊足為一手完整買賣單位之申請將不獲優先處理。本人／吾等確認，本人／吾等未必可獲保證配發任何所申請認購之額外供股股份。本人／吾等明白，就代名人或中央結算系統持有股份之實益擁有人而言，董事會按照本公司之股東登記冊視登記擁有人(包括香港中央結算(代理人)有限公司)為單一股東。因此，以代名人之名義登記或由中央結算系統持有股份之實益擁有人務須注意，上述分配額外供股股份之安排將不會個別適用於彼等。

本人／吾等承諾接納按供股章程所載條款及在本公司之組織章程大綱及細則規限下可能配發予本人／吾等之上述額外供股股份之數目。就配發予本人／吾等之任何額外供股股份而言，本人／吾等授權閣下將本人／吾等之姓名列入本公司股東名冊作為該等供股股份之持有人。

1. _____ 2. _____ 3. _____ 4. _____

申請人簽署(所有聯名申請人均須簽署)

支票／銀行本票的付款銀行名稱：_____

支票／銀行本票號碼：_____

日期：二零二一年_____月_____日

聯絡電話號碼：_____

* 僅供識別

IMPORTANT

Reference is made to the prospectus issued by Sinolink Worldwide Holdings Limited (the “**Company**”) dated March 19, 2021 in relation to the Rights Issue (the “**Prospectus**”). Terms defined in the Prospectus shall have the same meanings when used herein unless the context otherwise requires.

THIS EAF IS VALUABLE BUT IS NOT TRANSFERABLE AND IS ONLY FOR THE USE BY THE QUALIFYING SHAREHOLDER(S) NAMED OVERLEAF WHO WISH(ES) TO APPLY FOR THE EXCESS RIGHTS SHARES IN ADDITION TO THOSE RIGHTS SHARES PROVISIONALLY ALLOTTED TO HIM/HER/IT/THEM. THIS EAF REQUIRES YOUR IMMEDIATE ATTENTION. THE OFFER CONTAINED IN THIS DOCUMENT AND THE ACCOMPANYING PAL EXPIRES AT 4:00 P.M. ON WEDNESDAY, APRIL 7, 2021.

IF YOU ARE IN ANY DOUBT AS TO ANY ASPECT OF THIS EAF OR AS TO THE ACTION TO BE TAKEN, YOU SHOULD CONSULT YOUR STOCKBROKER OR OTHER REGISTERED DEALER IN SECURITIES, BANK MANAGER, SOLICITOR, PROFESSIONAL ACCOUNTANT OR OTHER PROFESSIONAL ADVISER.

A copy of this EAF, together with the other Prospectus Documents and copies of the documents specified in the paragraph headed “12. Documents delivered to the Registrar of Companies” in Appendix III to the Prospectus, has been registered by the Registrar of Companies in Hong Kong as required by section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance, Chapter 32 of the Laws of Hong Kong. The Registrar of Companies in Hong Kong, the Stock Exchange and the Securities and Futures Commission of Hong Kong take no responsibility for the contents of any of these documents.

Dealings in the Shares and the Rights Shares in their nil-paid form and fully-paid form may be settled through CCASS operated by HKSCC and you should consult your stockbroker or other registered dealer in securities, bank manager, solicitor, professional accountant or other professional adviser for details of those settlement arrangements and how such arrangements may affect your rights and interests.

Subject to the granting of the listing of, and permission to deal in, the Rights Shares in their nil-paid and fully-paid forms on the Stock Exchange as well as compliance with the stock admission requirements of HKSCC, the Rights Shares in both their nil-paid and fully-paid forms will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the respective commencement dates of dealings in the Rights Shares in both their nil-paid and fully-paid forms or such other dates as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second trading day thereafter. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time.

Hong Kong Exchanges and Clearing Limited, the Stock Exchange and HKSCC take no responsibility for the contents of this EAF, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this EAF. The Rights Issue is subject to the fulfilment of certain conditions. If any of such conditions is not fulfilled, or becomes incapable of fulfilment, on or prior to the Latest Time for Acceptance, which is expected to be 4:00 p.m. on Wednesday, April 7, 2021, the Rights Issue will not proceed and a further announcement will be made by the Company. Any Shareholders or other persons dealing in the Shares or the nil-paid Rights Shares up to the date on which all the conditions to which the Rights Issue is subject are fulfilled, which is expected to be 4:00 p.m. on Wednesday, April 7, 2021, will bear the risk that the Rights Issue may not become unconditional or may not proceed.

THIS EAF IS NOT FOR PUBLICATION, RELEASE OR DISTRIBUTION, DIRECTLY OR INDIRECTLY, IN OR INTO THE UNITED STATES. The Rights Shares (both in nil-paid and fully-paid forms), the PAL and this EAF have not been and will not be registered under the U.S. Securities Act or under any securities laws of any state or other jurisdiction of the United States, and may not be offered, sold, taken up, exercised, resold, renounced, transferred or delivered, directly or indirectly, within the United States except pursuant to an applicable exemption from the registration requirements of the U.S. Securities Act and in compliance with any applicable securities laws of any state or other jurisdiction of the United States. The Prospectus Documents will not be registered or filed under the applicable securities legislation of any jurisdiction other than in Hong Kong.

重要提示

茲提述百仕達控股有限公司(「本公司」)於二零二一年三月十九日就供股刊發之供股章程(「供股章程」)。除非文義另有所指，否則供股章程所界定之詞彙與本表格所採用者具有相同涵義。

本額外申請表格乃有價值及不可轉讓之表格，並僅供背頁列明有意申請獲暫定配發供股股份以外額外供股股份之合資格股東使用。本額外申請表格應即時處理，本額外申請表格及隨附之暫定配額通知書所載之供股建議將於二零二一年四月七日(星期三)下午四時正截止。

閣下如對本額外申請表格任何方面或 閣下應採取之行動有任何疑問，應諮詢 閣下之股票經紀或其他註冊證券交易商、銀行經理、律師、專業會計師或其他專業顧問。

本額外申請表格連同其他供股章程文件以及供股章程附錄三「12.送呈公司註冊處處長之文件」一段所述文件之副本，已按香港法例第32章《公司(清盤及雜項條文)條例》第342C條之規定於香港公司註冊處處長註冊。香港公司註冊處處長、聯交所及香港證券及期貨事務監察委員會對任何此等文件之內容概不負責。

股份及未繳股款和繳足股款供股股份之買賣，可透過香港結算運作之中央結算系統結算，有關結算安排及該等安排對 閣下權利及權益之影響之詳情，務請徵詢 閣下之股票經紀或其他註冊證券交易商、銀行經理、律師、專業會計師或其他專業顧問。

待未繳股款及繳足股款供股股份獲准在聯交所上市及買賣並符合香港結算之股份收納規定後，未繳股款及繳足股款供股股份將獲香港結算接納為合資格證券，可自未繳股款及繳足股款供股股份各自開始買賣當日或香港結算決定之其他日期起，在中央結算系統寄存、結算及交收。聯交所參與者之間於任何交易日之交易須於其後第二個交易日在中央結算系統進行交收。中央結算系統之一切活動均須依照不時生效之中央結算系統一般規則及中央結算系統運作程序規則進行。

香港交易及結算所有限公司、聯交所及香港結算對本額外申請表格之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就因本額外申請表格全部或任何部分內容而產生或因倚賴該等內容而引致之任何損失承擔任何責任。供股須待若干條件獲達成後，方告作實。倘於最後接納時間(預計為二零二一年四月七日(星期三)下午四時正)或之前任何有關條件未獲達成或無法達成，則供股將不會進行，本公司將作出進一步公告。任何股東或其他人士如在供股之所有條件獲達成之日(預計為二零二一年四月七日(星期三)下午四時正)前買賣股份或未繳股款供股股份，將須承擔供股未必成為無條件或未必進行之風險。

本額外申請表格不可直接或間接在或向美國刊發、發放或派發。未繳股款及繳足股款供股股份、暫定配額通知書及本額外申請表格尚未且不會根據《美國證券法》或美國任何州或者其他司法權區之任何證券法例進行登記。除根據《美國證券法》及美國任何州或者其他司法權區之適用證券法例豁免登記要求之外，不得在美國境內直接或間接進行要約、出售、接納、行使、轉售、放棄、轉讓或交付。除香港外，供股章程文件不擬根據任何司法權區的適用證券法例登記或備案。

PROCEDURE FOR ACCEPTANCE

This EAF should be completed and lodged, together with payment by cheque or cashier's order as to HK\$0.28 per Rights Share for the number of excess Rights Shares applied for, with the Registrar, Computershare Hong Kong Investor Services Limited, Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, so as to be received by not later than 4:00 p.m. on Wednesday, April 7, 2021. All remittances must be made by cheques or cashier's orders in Hong Kong dollars. Cheques must be drawn on an account with, or cashier's orders must be issued by, a licensed bank in Hong Kong and made payable to **"Sinolink Worldwide Holdings Limited — EAF"** and crossed **"Account Payee Only"**. All enquiries in connection with this EAF should be addressed to the Registrar at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong. All cheques and cashier's orders accompanying a completed EAF will be presented for payment following receipt, and all interest earned on such monies (if any) will be retained for the benefit of the Company. Completion and return of an EAF together with a cheque or cashier's order in payment for the excess Rights Shares applied for which are the subject of this form will constitute a warranty by the applicant(s) that the cheque or cashier's order will be honoured on first presentation. Without prejudice to its other rights in respect thereof, the Company reserves the right to reject any application for excess Rights Shares in respect of which the accompanying cheque or cashier's order is dishonoured on first presentation. Shareholders are not guaranteed to be allotted all or any of the excess Rights Shares applied for.

DISTRIBUTION OF THIS EAF AND THE OTHER PROSPECTUS DOCUMENTS

This EAF shall only be sent to the Qualifying Shareholders. Distribution of this EAF and the other Prospectus Documents into jurisdictions other than Hong Kong may be restricted by law. Persons into whose possession this EAF or any of the other Prospectus Documents come (including, without limitation, agents, custodians, nominees and trustees) should inform themselves of and observe any such restrictions. Any failure to comply with those restrictions may constitute a violation of the securities laws of any such jurisdiction. Any Shareholder or Beneficial Owner who is in any doubt as to his/her position should consult an appropriate professional adviser without delay. In particular, this EAF and the other Prospectus Documents should not be distributed, forwarded to or transmitted in, into or from the Excluded Jurisdiction. The Company reserves the right to refuse to permit any Shareholder to take up his/her/its nil-paid Rights Shares or apply for excess Rights Shares where it believes that doing so would violate applicable securities legislations or other laws or regulations of any jurisdiction.

QUALIFYING SHAREHOLDERS AND NON-QUALIFYING SHAREHOLDERS

To qualify for the Rights Issue and to apply for excess Rights Shares under this EAF, a Shareholder must have been registered as a member of the Company as at the close of business on Thursday, March 18, 2021 and be a Qualifying Shareholder. The Non-Qualifying Shareholders are those Shareholder(s) whose name(s) appear(s) on the register of members of the Company on the Record Date and whose address(es) as shown on such register is (are) outside Hong Kong where the Directors, after making relevant enquiries pursuant to Rule 13.36(2)(a) of the Listing Rules, consider it necessary or expedient to exclude any such Shareholders from the Rights Issue on account either of legal restrictions under the laws of the relevant place or the requirements of the relevant regulatory body or stock exchange in that place. The rights of Shareholders and Beneficial Owners who are Non-Qualifying Shareholders will be dealt with as referred to in the Prospectus in the section headed "Rights of Overseas Shareholders".

Receipt of this EAF and/or any other Prospectus Documents does not and will not constitute an offer in those jurisdictions in which it would be illegal to make an offer and, in those circumstances, this EAF and/or the other Prospectus Documents must be treated as sent for information only and should not be copied or redistributed. Persons (including, without limitation, agents, custodians, nominees and trustees) who receive a copy of this EAF and/or any other Prospectus Documents should not, in connection with the Rights Issue, distribute or send the same in, into or from, or transfer nil-paid Rights Shares to any person in, into or from any jurisdiction other than Hong Kong and the PRC. If an EAF is received by any person in any such territory, or by his/her agent or nominee, he/she must not seek to apply for any excess Rights Shares under the EAF unless the Company determines that such action would not violate applicable legal or regulatory requirements. Any person (including, without limitation, agents, custodians, nominees and trustees) who does forward this EAF or any other Prospectus Documents in, into or from the Excluded Jurisdiction (whether under a contractual or legal obligation or otherwise) should draw the recipient's attention to the contents of this section.

Overseas Shareholders are reminded that certain restrictions may apply to offers and sales of nil-paid Rights Shares and/or Rights Shares under the securities laws of their jurisdiction. In particular, the attention of Overseas Shareholders is drawn to the restrictions, disclaimers and other information and statements set out in the section headed "Rights of the Overseas Shareholders" in the Prospectus. If any Overseas Shareholder is in any doubt about his/her/its position, they are recommended to consult their own professional advisers.

Notwithstanding any other provision in this EAF or any other Prospectus Documents, the Company reserves the right to permit any Shareholder to apply for excess Rights Shares if the Company in its absolute discretion, is satisfied that the transaction in question is exempt from or not subject to the legislation or regulations giving rise to the restrictions in question.

接納手續

本額外申請表格填妥後，連同按申請額外供股股份數目支付每股供股股份0.28港元之款項的支票或銀行本票，須不遲於二零二一年四月七日(星期三)下午四時正前交回過戶登記處香港中央證券登記有限公司(地址為香港灣仔皇后大道東183號合和中心17樓1712-1716號舖)。所有股款須以港元繳付並以香港持牌銀行戶口開出之支票或以香港持牌銀行發出之銀行本票支付並均須註明抬頭人為「**Sinolink Worldwide Holdings Limited — EAF**」並以「**只准入抬頭人賬戶**」方式劃線開出。所有有關本額外申請表格之查詢均須寄交過戶登記處(地址為香港灣仔皇后大道東183號合和中心17M樓)。所有支票及銀行本票隨附填妥之額外申請表格於收訖後過戶而有關款項之所有利息(如有)撥歸本公司所有。填妥之額外申請表格連同所申請額外供股股份之付款支票或銀行本票交回後將構成申請人之一項保證表示該支票或銀行本票於首次過戶時可獲兌現。在不影響其他有關權利之情況下，本公司有權在支票或銀行本票首次過戶未能兌現時拒絕受理任何有關之額外供股股份申請表格。股東並無獲保證將獲配發所申請之所有或任何額外供股股份。

派發本額外申請表格及其他供股章程文件

本額外申請表格只可向合資格股東寄發。派發本額外申請表格及其他供股章程文件至香港以外的司法權區可能受法律限制。擁有本額外申請表格或任何其他供股章程文件的人士(包括(並不限於)代理人、保管人、代名人及受託人)須知悉並遵守任何有關限制。未能遵守該等限制可能構成違反任何有關司法權區的證券法例。任何股東或實益擁有人如對其狀況有任何疑問，應盡快諮詢合適之專業顧問。尤其是，本額外申請表格及其他供股章程文件不應於或向除外司法權區派發、送交或送呈。倘本公司相信准許任何股東接納其未繳股款供股股份或申請認購額外供股股份會違反任何司法權區之適用證券法例或其他法例或規例，則本公司保留拒絕其接納或有關申請之權利。

合資格股東及非合資格股東

為符合資格參與供股及根據本額外申請表格申請額外供股股份，股東於二零二一年三月十八日(星期四)營業時間結束時須為本公司之登記股東，且為合資格股東。非合資格股東指於記錄日期名列本公司股東名冊，且該名冊上所示地址位於香港境外的股東，而董事根據上市規則第13.36(2)(a)條作出有關查詢後認為，基於有關地區法律下之法律限制或該地區有關監管機構或證券交易所之規定，不向該等股東提呈供股乃屬必須或合宜。屬非合資格股東之股東及實益擁有人的權利將根據供股章程「海外股東的權利」一節處理。

收到本額外申請表格及／或任何其他供股章程文件並不(亦將不會)構成在提呈要約屬違法之該等司法權區提呈要約，在該等情況下，本額外申請表格及／或其他供股章程文件須視為僅供參照處理，亦不應複製或轉發。任何人(包括(並不限於)代理人、保管人、代名人及受託人)如收到本額外申請表格及／或任何其他供股章程文件，不應(就供股而言)將其、向或由香港及中國以外之任何司法權區派發或寄發或在、向或由除外司法權區向任何人士轉讓未繳股款供股股份。倘若任何人或其代理或代名人在任何有關地區收到額外申請表格，其不可尋求根據額外申請表格申請任何額外供股股份，除非本公司決定，有關作為不會導致違反適用法律或規管規定，則作別論。任何人(包括(並不限於)代理人、保管人、代名人及受託人)如將本額外申請表格或任何其他供股章程文件在、向或由除外司法權區轉交(無論根據合約或法律責任或其他理由)，應促使收件人注意本節內容。

海外股東務請注意，未繳股款供股股份及／或供股股份的發售及銷售均可能面臨彼等司法權區的證券法例項下的若干限制。尤其是，海外股東謹請細閱供股章程「海外股東的權利」一節所載的限制、免責聲明以及其他資料及陳述。海外股東如對彼等之狀況有任何疑問，應諮詢彼等專業顧問之意見。

儘管本額外申請表格或任何其他供股章程文件有任何其他規定，倘若本公司按其絕對酌情信納有關交易獲豁免遵守或不受限於引致有關限制的法例或規例，則本公司保留權利容許任何股東申請額外供股股份。

REPRESENTATIONS AND WARRANTIES

By completing, signing and submitting this EAF, each subscriber of Rights Shares hereby represents and warrants to the Company and to any person acting on their behalf, unless in their sole discretion the Company waives such requirement expressly in writing that:

- he/she/it was a Qualifying Shareholder on Thursday, March 18, 2021; and
- he/she/it may lawfully be offered, take up, obtain, subscribe for and receive the nil-paid Rights Shares and/or the Rights Shares in the jurisdiction in which he/she/it resides or is currently located.
- he/she/it is not resident or located in, or a citizen of, the United States;
- he/she/it is not accepting an offer to acquire or take up the nil-paid Rights Shares or Rights Shares on a non-discretionary basis for a person who is resident or located in, or a citizen of, the United States at the time the instruction to accept was given;
- he/she/it is not taking up for the account of any person who is located in the United States, unless (a) the instruction to purchase or take up the nil-paid Rights Shares or to subscribe for or accept Rights Shares was received from a person outside the United States and (b) the person giving such instruction has confirmed that it (1) has the authority to give such instruction and (2) either (A) has investment discretion over such account or (B) is an investment manager or investment company that is acquiring the nil-paid Rights Shares and/or the Rights Shares in an “offshore transaction” within the meaning of Regulation S;
- he/she/it is acquiring the nil-paid Rights Shares and/or the Rights Shares in an “offshore transaction” as defined in Regulation S;
- he/she/it has not been offered the Rights Shares by means of any “directed selling efforts” as defined in Regulation S;
- he/she/it is not acquiring the nil-paid Rights Shares or Rights Shares with a view to the offer, sale, allotment, take up, exercise, resale, renouncement, pledge, transfer, delivery or distribution, directly or indirectly, of such nil-paid Rights Shares or Rights Shares into the United States; and
- he/she/it understands that neither the nil-paid Rights Shares nor the Rights Shares have been or will be registered under the U.S. Securities Act or with any securities regulatory authority of any state, territory, or possession of the United States and the nil-paid Rights Shares and Rights Shares are being distributed and offered only outside the United States in reliance on Regulation S. Consequently he/she/it understands the nil-paid Rights Shares or Rights Shares may not be offered, sold, allotted, taken up, exercised, resold, renounced, pledged, delivered, distributed or otherwise transferred in or into the United States, except in reliance on an exemption from, or in transactions not subject to, the registration requirements of the U.S. Securities Act.

For details of important notices and representations and warranties relating to each subscriber under this EAF, please refer to the section headed “Letter from the Board — Rights Issue — Application for Excess Rights Shares” in the Prospectus. For the avoidance of doubt, neither HKSCC nor HKSCC Nominees Limited will give, or be subject to, any of the representations and warranties above.

GENERAL

You will be notified by the Company of any allotment of excess Rights Shares made to you. Where the number of excess Rights Shares applied for under an EAF is greater than the total number of Rights Shares being offered under the Rights Issue, being 2,832,890,264 Rights Shares, such application (other than from a nominee company) would be treated as invalid and be rejected. If no excess Rights Shares are allotted to you, a refund cheque for the full amount tendered on application (without interest) will be posted to you at your own risk and, if the number of excess Rights Shares allotted to you is less than the number applied for, a cheque for the surplus application monies (without interest) will be posted to you at your own risk. Such posting is expected to take place on or before Thursday, April 15, 2021. Any such cheque will be drawn in favour of the person(s) named on this form. It is expected that share certificates in respect of the excess Rights Shares allotted to you will be posted at your own risk on or before Thursday, April 15, 2021. All documents, including cheques for amounts due, will be sent by ordinary post at the risk of the relevant applicants or other persons entitled thereto. This EAF and all applications pursuant to it shall be governed by and construed in accordance with the laws of Hong Kong. References in this EAF to times and dates are to Hong Kong times and dates unless otherwise stated.

陳述及保證

倘若填妥、簽妥及交回本額外申請表格，每名供股股份的認購人即據此向本公司及代表彼等之其他人士作出以下陳述及保證，除非本公司按其全權酌情決定以書面方式明確豁免有關規定：

- 彼於二零二一年三月十八日(星期四)為合資格股東；
- 彼可合法在其居住或目前所處之司法權區獲提呈、接納、取得、認購及收取未繳股款供股股份及／或供股股份；
- 彼並非居於或處於美國，或為美國之公民；
- 彼並非按非全權基準為給予接納指示時居於或處於美國，或為美國之公民的人接納收購或接納未繳股款供股股份或供股股份之建議；
- 彼並非代位處美國之任何人士行事，除非(a)接到美國以外地區人士之購買或接納未繳股款供股股份或認購或接納供股股份之指示；及(b)發出該項指示之人士已確認彼(1)有權發出該項指示，及(2)(A)對該賬戶擁有投資決定權；或(B)為在規例S所界定之「離岸交易」中收購未繳股款供股股份及／或供股股份之投資經理或投資公司；
- 彼正在一宗規例S所界定之「離岸交易」中取得未繳股款供股股份及／或收購供股股份；
- 彼並非以規例S所界定之任何「定向銷售」方式獲提呈供股股份；
- 彼取得未繳股款供股股份或收購供股股份之目的並非直接或間接向美國提呈、出售、配發、接收、行使、轉售、棄權、質押、轉讓、交付或派發未繳股款供股股份或供股股份；及
- 彼知悉未繳股款供股股份或供股股份均無並將不會根據美國證券法或在美國任何州、地區或領地之任何證券監管當局註冊，而未繳股款供股股份及供股股份乃依據規例S僅在美國以外分發及提呈。因此，彼明白，未繳股款供股股份或供股股份或不可在或向美國提呈、出售、配發、接收、行使、轉售、棄權、質押、交付、派發或以其他方式轉讓，惟依據美國證券法註冊規定之豁免或在毋須遵守美國證券法註冊規定之交易除外。

本額外申請表格中有關各認購人的重要通知、聲明及保證詳情，請參閱供股章程「董事會函件－供股－申請額外供股股份」一節。謹此說明，香港結算及香港中央結算(代理人)有限公司概不作出或受上述任何陳述及保證所限。

一般事項

閣下將接獲本公司通知有關閣下所獲配發之任何額外供股股份配額。倘額外申請表格項下申請的額外供股股份數目超過根據供股而提呈的供股股份總數，即2,832,890,264股供股股份，則該項申請(自代理人公司提出的申請除外)將被視作無效並遭拒絕。倘閣下未獲配發任何額外供股股份，則閣下在申請認購時所付款項(不計息)之退款支票及如閣下獲配發之額外供股股份數目少於所申請數目，則多繳之申請款項(不計息)之退款支票預期將於二零二一年四月十五日(星期四)或之前退還予閣下，郵誤風險概由閣下自行承擔。任何該等支票將以本表格所列名之人士為抬頭人。預期有關獲配發額外供股股份之股票將於二零二一年四月十五日(星期四)或之前寄出，郵誤風險概由閣下自行承擔。所有文件(包括應付款額之支票)將以平郵投遞方式寄發予有關申請人或其他應得人士，郵誤風險概由彼等自行承擔。本額外申請表格及所有據此作出之申請均須受香港法律管限及根據香港法律詮釋。除另有說明者外，本額外申請表格內所提及之時間或日期均為香港時間及日期。

If you have questions in relation to the Rights Issue, please address your questions to the Registrar, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong during business hours from 9:00 a.m. to 6:00 p.m., Monday to Friday (other than Hong Kong holidays).

By completing, signing and submitting this EAF, you agree to disclose to the Company and/or the Registrar and/or their respective advisers and agents personal data and any information which they require about you or the person(s) for whose benefit you have made the application for excess Rights Shares. The Personal Data (Privacy) Ordinance provides the holders of securities with rights to ascertain whether the Company or the Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Personal Data (Privacy) Ordinance, the Company and the Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to (i) the Company, at its head office and principal place of business in Hong Kong at 28th Floor, Infinitus Plaza, 199 Des Voeux Road Central, Hong Kong or as notified from time to time in accordance with applicable law, for the attention of the Company Secretary; or (ii) (as the case may be) the Registrar at its address set out above.

A SEPARATE CHEQUE OR CASHIER'S ORDER MUST ACCOMPANY EACH APPLICATION
NO RECEIPT WILL BE GIVEN

倘若閣下對供股有任何疑問，請於星期一至星期五(香港假期除外)上午九時正至下午六時正之營業時間將閣下的問題提交過戶登記處香港中央證券登記有限公司(地址為香港灣仔皇后大道東183號合和中心17M樓)。

倘若填妥、簽署及交回本額外申請表格，閣下同意向本公司及／或過戶登記處及／或彼等各自之顧問及代理披露個人資料及彼等所需而有關閣下或閣下為其利益而申請額外供股股份的人士之任何資料。《個人資料(私隱)條例》給予證券持有人權利可確定本公司或過戶登記處是否持有其個人資料、索取有關資料之副本，以及改正任何不準確之資料。根據《個人資料(私隱)條例》，本公司及過戶登記處有權就處理任何查閱資料之要求收取合理費用。有關查閱資料或改正資料或有關政策及慣例以及持有資料種類之資料的所有要求，應寄往(i)本公司之總辦事處及香港的主要營業地點(地址為香港德輔道中199號無限極廣場28樓)或根據適用法律不時通知之地點並以公司秘書為收件人，或(ii)(視情況而定)於上文所示地址之過戶登記處。

每份申請須隨附一張獨立開出之支票或銀行本票
本公司將不另發股款收據