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## **CHINA FINANCE INVESTMENT HOLDINGS LIMITED**

**中國金控投資集團有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 875)**

### **NOTICE OF GENERAL MEETING**

#### **PRECAUTIONARY MEASURES FOR THE COVID-19 AT THE GM**

To safeguard the health and safety of Shareholders and to prevent the spreading of the COVID-19 epidemic, the following measures will be implemented at the GM, including but not limited to (i) mandatory temperature checks, (ii) compulsory wearing of surgical face masks in the venue of the GM, (iii) physical distancing through seating arrangement, (iv) no corporate gifts and refreshments, (v) submission of personal information, which may be used for contact tracing, if required.

Shareholders and Shareholders' agents who intend to attend the GM on site shall abide by the relevant provisions on epidemic prevention and control at the meeting venue, cooperate with the preparation of temperature checking and take effective personal protective measures. To the extent permitted by law, participants who do not comply with the above precautions are not allowed to enter the meeting venue by the Company.

The Company would like to encourage Shareholders to exercise their rights to vote at the GM by appointing the Chairman of the GM as their proxy and to return their proxy forms by the time specified above, instead of attending the GM in person.

**NOTICE IS HEREBY GIVEN** that a general meeting (the “**GM**”) of China Finance Investment Holdings Limited (the “**Company**”) will be held at Flat EFG, 26/F., Nuode Financial Centre, No. 1006 Fuzhong 3rd Road, Futian District, Shenzhen, China on Thursday, 8 April 2021 at 11:30 a.m. for the purposes of considering and, if thought fit, passing, with or without modification, the following resolutions as ordinary resolutions of the Company. Words and expressions that are not expressly defined in this notice of GM shall bear the same meaning as that defined in the shareholder circular dated 19 March 2021 (the “**Circular**”):

## ORDINARY RESOLUTION

### THE SUBSCRIPTION

**“THAT:**

- (a) the Subscription Agreement entered into between the Company and the Subscriber (a copy of the Subscription Agreement has been produced to the meeting and marked “A” and initially by the chairman of the meeting for identification purpose) and the consummation of transaction contemplated thereunder as more particularly described in the Circular and the terms and conditions set out in the Subscription Agreement be and are hereby approved, confirmed and ratified;
- (b) conditional upon the Stock Exchange granting the approval for the listing of, and the permission to deal in the Subscription Shares on the Stock Exchange, any one of the Directors be and is hereby authorised to allot and issue the Subscription Shares in accordance with the terms and conditions of the Subscription Agreement; and
- (c) any one of the Directors be and is hereby authorised for and on behalf of the Company to take any action and execute such other documents, instruments and agreements as he/she considers necessary, desirable or expedient to carry out or give effect to or otherwise in connection with the Subscription Agreement and the transaction contemplated thereunder and all other matters incidental thereto or in connection therewith.”

By order of the Board  
**China Finance Investment Holdings Limited**  
**Lin Yuhao**  
*Chairman*

Hong Kong, 19 March 2021

*Notes:*

1. Any member of the Company entitled to attend and vote at the meeting is entitled to appoint one or more proxies to attend and, on a poll, vote instead of him/her. A proxy need not be a member of the Company.
2. The instrument appointing a proxy shall be in writing under the hand of the appointer or of his/her attorney duly authorised in writing or, if the appointer is a corporation, either under its seal or under the hand of any officer or attorney duly authorised.
3. In order to be valid, the form of proxy together with the power of attorney or other authority, if any, under which it is signed or a notarially certified copy of such power or authority, must be deposited with the branch share registrar and transfer office of the Company in Hong Kong, Tricor Tengis Limited, at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong as soon as practicable but in any event not less than 48 hours before the time appointed for holding the GM (i.e., at or before 11:30 a.m. on Tuesday, 6 April (Hong Kong Time)), or any adjourned meeting thereof (as the case may be).
4. The register of members of the Company will be closed from Wednesday, 31 March 2021 to Thursday, 8 April 2021 (both days inclusive) to determine the entitlement to attend and vote at the GM. During such period no transfer of shares of the Company will be registered. In order to be eligible to attend and vote at the GM, unregistered holders of shares of the Company should ensure that all the share transfer documents accompanied by the relevant share certificates must be lodged with the branch share registrar and transfer office of the Company in Hong Kong, Tricor Tengis Limited, at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong no later than 4:30 p.m. on 30 March 2021.
5. Completion and return of the form of proxy shall not preclude members of the Company from attending and voting in person at the GM or at any adjourned meeting thereof (as the case may be) should they so wish, and in such event, the form of proxy shall be deemed to be revoked.
6. Where there are joint registered holders of any share, any one of such joint holders may vote, either in person or by proxy, in respect of such share as if he/she was solely entitled thereto, but if more than one of such joint holders are present at the GM, whether in person or by proxy, the joint registered holder present whose name stands first on the register of members of the Company in respect of the shares shall alone be entitled to vote in respect thereof.

*As at the date of this notice, the Board comprises six Directors, including two executive Directors, namely Ms. Diao Jing and Mr. Lin Yupa, one non-executive Director, namely Mr. Lin Yuhao and three independent non-executive Directors, namely Mr. Li Shaohua, Ms. Zhu Rouxiang and Ms. Li Yang.*