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**大唐国际发电股份有限公司**  
**DATANG INTERNATIONAL POWER GENERATION CO., LTD.**

*(a sino-foreign joint stock limited company incorporated in the People's Republic of China)*

**(Stock Code: 00991)**

## **END OF THE LOCK-UP PERIOD FOR THE A-SHARE ISSUANCE AND H-SHARE ISSUANCE**

References are made to, among other things, (i) the whitewash circular dated 9 February 2017 (the “**Whitewash Circular**”) in respect of, among other things, the A-Share Issuance, the H-Share Issuance and the Whitewash Waiver published by Datang International Power Generation Co., Ltd. (the “**Company**”); (ii) the whitewash supplemental circular dated 13 March 2017 (the “**Whitewash Supplemental Circular**”) in respect of the Whitewash Circular published by the Company; (iii) the poll results announcement of the Company dated 31 March 2017 in respect of the poll results of the EGM and the Class Meetings to approve the Whitewash Transactions; (iv) the announcement of the Company dated 31 March 2017 in respect of the adjustment to the H-Share Issue Price; (v) the announcement of the Company dated 17 April 2017 in respect of the acceptance by CSRC of the application for the H-Share Issuance by the Company; (vi) the announcement of the Company dated 20 April 2017 in respect of the acceptance by CSRC of the application for the A-Share Issuance by the Company; (vii) the announcement of the Company dated 24 May 2017 in respect of the receipt of feedback on the A-Share Issuance issued by the CSRC; (viii) the announcement of the Company dated 15 June 2017 in relation to the reply made in respect of CSRC’s feedback on the A-Share Issuance; (ix) the announcement of the Company dated 20 September 2017 in respect of the adjustments to the A-Share Issuance; (x) the announcement of the Company dated 20 September 2017 in relation to the reply made in respect of CSRC’s feedback on A-Share Issuance; (xi) the announcement of the Company dated 21 September 2017 in respect of the receipt of CSRC Approval for the H-Share Issuance; (xii) the announcement of the Company dated 30 October 2017 in relation to the reply made in respect of the questions in the notification letter on the A-Share Issuance; (xiii) the announcement of the Company dated 31 October 2017 in relation to the approval by the issuance committee of CSRC in respect of the application for the A-Share Issuance; (xiv) the overseas regulatory announcement of the Company dated 6 December 2017 in respect of the change of name of the controlling shareholder of the Company from China Datang Corporation (中國大唐集團公司) to China Datang Corporation Ltd. (中國大唐集團有限公司) (“**CDC**”); (xv) the announcement of the Company dated 12 February 2018 in relation to the update in respect of the H-Share Issuance; (xvi) the announcement of the Company dated 12 March 2018 in respect of the receipt of CSRC Approval for the A-Share Issuance and the receipt of listing approval for the H-Share Subscription Shares; (xvii) the announcement of the Company dated 13 March 2018 in relation to the update in respect of

the A-Share Issuance; (xviii) the announcement of the Company dated 19 March 2018 in relation to the completion of the H-share Issuance; and (xix) the announcement of the Company dated 26 March 2018 in relation to the completion of the A-share Issuance.

Unless otherwise defined, terms undefined herein shall have the meanings ascribed to them in the Whitewash Circular and/or Whitewash Supplemental Circular.

As disclosed in the Whitewash Circular, the H-Share Subscription Shares subscribed by CDOHKC under the H-Share Issuance are subject to a lock-up period of 36 months from the completion date of the H-Share Issuance. The lock-up period for 2,794,943,820 H shares subscribed by CDOHKC will end on 19 March 2021, accounting for approximately 15.10% of the issued share capital of the Company.

As also disclosed in the Whitewash Circular, the A-Share Subscription Shares subscribed by CDC under the A-Share Issuance are subject to a lock-up period of 36 months from the completion date of the A-Share Issuance. The lock-up period for 2,401,729,106 A shares subscribed by CDC will end on 23 March 2021, accounting for approximately 12.98% of the issued share capital of the Company. The A shares subscribed by CDC will be available for trading on 24 March 2021.

By order of the Board  
**Jiang Jinming**  
Company Secretary

Beijing, the PRC, 16 March 2021

*As at the date of this announcement, the Directors of the Company are:*

*Chen Feihu, Qu Bo, Liang Yongpan, Ying Xuejun, Zhu Shaowen, Cao Xin, Zhao Xianguo, Jin Shengxiang, Sun Yongxing, Liu Jizhen\*, Luo Zhongwei\*, Liu Huangsong\*, Jiang Fuxiu\*, Niu Dongxiao\**

*\* Independent non-executive Directors*