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CLOSURE OF REGISTER OF MEMBERS

References are made to (i) the announcement of Midland Holdings Limited (the “**Company**”) dated 8 February 2021 in relation to the continuing connected transactions under the cross referral services framework agreement dated 8 February 2021 entered into between the Company and Midland IC&I Limited for a period of three years from 16 November 2020 to 15 November 2023 (the “**Announcement**”), and (ii) the announcements of the Company dated 23 February 2021 and 8 March 2021, respectively, in relation to the delay in despatch of circular. Unless otherwise specified, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

The Board hereby announces that for determining the entitlement to attend and vote at the special general meeting of the Company (the “**SGM**”) to be held on Thursday, 1 April 2021, the register of members of the Company will be closed from Monday, 29 March 2021 to Thursday, 1 April 2021, both days inclusive, during which period no transfer of shares will be registered. To be eligible to attend and vote at the SGM, all properly completed transfer forms accompanied by the relevant share certificates must be lodged with the Company’s Hong Kong branch share registrar and transfer office, Tricor Abacus Limited at Level 54, Hopewell Centre, 183 Queen’s Road East, Hong Kong for registration not later than 4:30 p.m. on Friday, 26 March 2021.

By Order of the Board
Midland Holdings Limited
MUI Ngar May, Joel
Company Secretary

Hong Kong, 12 March 2021

As at the date of this announcement, the Board comprises eight Directors, of which four are Executive Directors, namely Mr. WONG Kin Yip, Freddie, Ms. WONG Ching Yi, Angela, Mr. WONG Tsz Wa, Pierre and Mr. CHEUNG Kam Shing; one is Non-Executive Director, namely Mr. WONG Wing Cheung Dennis; and three are Independent Non-Executive Directors, namely Mr. HO Kwan Tat, Ted, Mr. SUN Tak Chiu and Mr. WONG San.

** For identification purpose only*