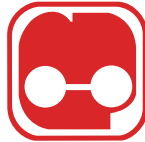


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**佳寧娜集團控股有限公司**

**CARRIANNA GROUP HOLDINGS COMPANY LIMITED**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 00126)**

## **APPOINTMENT OF INDEPENDENT FINANCIAL ADVISER**

Reference is made to the announcement of Carrianna Group Holdings Company Limited (the “**Company**”) dated 8 March 2021 (the “**Announcement**”) in relation to, among other things, the Shares Subscription, the Specific Mandate and the Whitewash Waiver. Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

The Board is pleased to announce that Messis Capital Limited, a licensed corporation to carry out type 1 (dealing in securities) and type 6 (advising on corporate finance) regulated activities as defined under the SFO, has been appointed as the independent financial adviser (the “**Independent Financial Adviser**”) to advise the IBC in respect of the Shares Subscription, the Specific Mandate and the Whitewash Waiver. The appointment of the Independent Financial Adviser has been approved by the IBC. The letter of advice from the Independent Financial Adviser in respect of the Shares Subscription, the Specific Mandate and the Whitewash Waiver will be included in the circular to be despatched by the Company.

**Since completion of the Shares Subscription is subject to the fulfilment of the condition as set out in the Shares Subscription Agreement, the Shares Subscription may or may not proceed. Shareholders and potential investors are reminded to exercise caution when dealing in the Shares.**

For and on behalf of the Board  
**Carrianna Group Holdings Company Limited**  
**Dr. Ma Kai Yum**  
*Chairman*

Hong Kong, 11 March 2021

*As at the date of this announcement, the Board comprises Mr. Ma Kai Cheung (Honorary Chairman), Mr. Ma Kai Yum (Chairman), Mr. Ma Hung Ming, John (Vice-chairman), Mr. Liang Rui and Mr. Chan Francis Ping Kuen as executive Directors; and Mr. Lo Ming Chi, Charles, Mr. Lo Man Kit, Sam and Mr. Wong See King as independent non-executive Directors.*

*The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.*