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le saunda holdings ltd.
萊爾斯丹控股有限公司*
(incorporated in Bermuda with limited liability)
(Stock Code: 00738)

POSITIVE PROFIT ALERT SUPPLEMENTAL ANNOUNCEMENT

This announcement is made by Le Saunda Holdings Limited (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

Reference is made to the announcement dated 8 March 2021 (the “**Announcement**”) of the Company. Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

The Board would like to supplement that, based on the latest unaudited consolidated management accounts and other information currently available to the Board, the Board expects the Group may record a consolidated profit attributable to the equity shareholders of the Company for the year ended 28 February 2021 of no less than RMB90,000,000 as compared to the consolidated loss attributable to the equity shareholders in last year (2019/20: consolidated loss of RMB30,519,000), which was primarily attributable to the factors stated in the Announcement.

The Board wishes to emphasize that the information contained in this announcement is solely based on the preliminary assessment by the management of the Company with reference to the latest unaudited consolidated management accounts of the Group and the information currently available and is not based on any figures or information reviewed or audited by the independent auditors of the Company. Shareholders of the Company and potential investors are advised to refer to the Company’s annual results announcement for the financial year ended 28 February 2021 which is expected to be published by the end of May 2021 in accordance with the Listing Rules. **The Company’s shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.**

By order of the Board
Le Saunda Holdings Limited
James Ngai
Chairman

Hong Kong, 11 March 2021

As at the date of this announcement, the Company’s executive Directors are Ms. Chui Kwan Ho, Jacky, Ms. Liao Jian Yu and Li Wing Yeung, Peter; non-executive Director is Mr. James Ngai; independent non-executive Directors are Mr. Lam Siu Lun, Simon, Mr. Leung Wai Ki, George and Mr. Hui Chi Kwan.

**For identification purpose only*