

BMO ETF
(the “Trust”)

(a Hong Kong umbrella unit trust authorised under Section 104 of the Securities and Futures Ordinance (Cap. 571) of Hong Kong)

BMO Asia USD Investment Grade Bond ETF

HKD Counter Stock Code: 3141

USD Counter Stock Code: 9141

BMO Hong Kong Banks ETF

Stock Code: 3143

BMO Asia High Dividend ETF

Stock Code: 3145

BMO MSCI Japan Hedged to USD ETF

Stock Code: 3160

BMO MSCI Europe Quality Hedged to USD ETF

Stock Code: 3165

BMO MSCI Asia Pacific Real Estate ETF

Stock Code: 3121

BMO NASDAQ 100 ETF

HKD Counter Stock Code: 3086

USD Counter Stock Code: 9086

(collectively the “Sub-Funds”)

Notice of Extraordinary General Meeting

NOTICE IS HEREBY GIVEN that an extraordinary meeting (the “Meeting”) of the Trust will be held at 36/F, One Exchange Square, Central on 22 March 2021 at 10:30am for the purpose of considering and, if thought fit, passing the following resolution:

Extraordinary Resolution

“**THAT** the appointment of China Asset Management (Hong Kong) Limited as the manager of the Trust and the Sub-Funds be and is hereby approved and the Manager and the Trustee are authorised to take all necessary steps to effect the same.”

Notes:

The quorum for passing the extraordinary resolution shall be Unitholders present in person or by proxy registered as holding not less than one-quarter of all the Units for the time in issue.

The extraordinary resolution must be passed by 75% or more of the votes cast for and against such resolution at the duly convened meeting.

Any Unitholder entitled to attend and vote at the above Meeting is entitled to appoint a proxy or, if the Unitholder holds two or more Units, more than one proxy to attend and vote instead of him/her. The person appointed to act as proxy or corporate representative need not be a Unitholder.

Please refer to the section headed “7. Procedures” of the Announcement if you wish to attend and/or vote at the Meeting.

In view of the ongoing COVID-19 pandemic, we encourage you to exercise your voting rights by giving instruction to HKSCC or your broker or custodian (as the case may be) or by appointing the Chairman of the Meeting as your proxy instead of attending the Meeting in person. As a precautionary safety measure, physical attendance at the Meeting may be restricted and there may be limited capacity for unitholders to attend the Meeting.

**BMO Global Asset Management (Asia) Limited
as Manager of the Trust and the Sub-Funds**

Date: 24 February 2021