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# 廣東粵運交通股份有限公司

**Guangdong Yueyun Transportation Company Limited\***

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 03399)**

## **INSIDE INFORMATION WITHDRAWAL OF APPLICATION FOR THE PROPOSED A SHARE OFFERING**

This announcement is made by Guangdong Yueyun Transportation Company Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the inside information provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement of the Company dated 8 May 2018 (the “**Announcement**”), in respect of, among other things, the proposed A Share Offering. Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless the context requires otherwise.

As at the date of this announcement, the application for the proposed A Share Offering has not been approved by the CSRC.

In view of the decision on adjusting the A Share listing plan of the Company, and after careful studies and discussion with the intermediaries involved in the proposed A Share Offering and as considered and approved by the Board in the board meeting held on 23 February 2021, the Company decided to withdraw the application for the proposed A Share Offering and the CSRC has granted consent regarding the withdrawal application.

The Board of the Company expected that withdrawing the application for the proposed A Share Offering will not give rise to any material adverse impact on the financial position or operation of the Company.

**Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company. Persons who are in doubt about their position or any action to be taken are recommended to consult their own professional advisers.**

By order of the Board  
**Guangdong Yueyun Transportation Company Limited**  
**Xuan Zongmin**  
*Chairman of the Board*

Guangzhou, the People's Republic of China  
23 February 2021

*As at the date of this announcement, the Board comprises Mr. Xuan Zongmin, Mr. Tang Yinghai, Mr. Yao Hanxiong, Mr. Zhang Xian and Mr. Huang Wenban as executive directors of the Company; Mr. Chen Min and Mr. Chen Chuxuan as non-executive directors of the Company; and Mr. Jin Wenzhou, Ms. Lu Zhenghua, Ms. Wen Huiying and Mr. Zhan Xiaotong as independent non-executive directors of the Company.*

\* *For identification purpose only*