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中關村科技租賃股份有限公司
ZHONGGUANCUN SCIENCE-TECH LEASING CO., LTD.

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1601)

**VOLUNTARY ANNOUNCEMENT
APPROVAL BY THE CSRC OF THE APPLICATION
FOR H SHARE FULL CIRCULATION**

This announcement is made by Zhongguancun Science-Tech Leasing Co., Ltd. (the “**Company**”) on a voluntary basis. The Company is pleased to announce that, a formal approval from China Securities Regulatory Commission (the “**CSRC**”) on the application submitted by the Company to the CSRC regarding the H share full circulation has been received on February 7, 2021 (the “**Approval**”), pursuant to which the Company is allowed to convert up to an aggregate of 160 million domestic shares of the Company into overseas listed shares of the Company and the listing thereof on the main board of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) (the “**Conversion and Listing**”). The Approval shall be valid for 12 months from February 2, 2021 to February 1, 2022.

As at the date of this announcement, the details of implementation plan of the Conversion and Listing have not been finalised. The Company will make further announcements on the progress of the Conversion and Listing in compliance with the requirements under the Rule Governing the Listing of Securities on the Stock Exchange and the applicable laws, when appropriate.

The Conversion and Listing is still subject to the performance of other relevant procedures required by the CSRC, the Stock Exchange and other domestic and foreign regulatory authorities. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Zhongguancun Science-Tech Leasing Co., Ltd.
DUAN Hongwei
Chairman

Beijing, the PRC, February 8, 2021

As at the date of this announcement, the Board comprises Mr. HE Rongfeng and Mr. HUANG Wen as executive Directors, Mr. DUAN Hongwei, Mr. LOU Yixiang, Mr. ZHANG Shuqing and Mr. LI Peng as non-executive Directors, and Mr. CHENG Dongyue, Mr. WU Tak Lung and Ms. LIN Zhen as independent non-executive Directors.