

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



国联证券股份有限公司
GUOLIAN SECURITIES CO., LTD.

(a joint stock limited company established in the People's Republic of China with limited liability)

(Stock Code: 01456)

**ANNOUNCEMENT
POLL RESULTS OF
THE FIRST EXTRAORDINARY GENERAL MEETING
FOR THE YEAR 2021
AMENDMENTS TO ARTICLES OF ASSOCIATION**

Reference is made to the circular (the “**Circular**”) of Guolian Securities Co., Ltd. (the “**Company**”) dated 22 December 2020 in relation to the First extraordinary general meeting for the year 2021 of the Company (the “**EGM**”) convened on 5 February 2021. Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

The EGM was held at 2:30 p.m. on Friday, 5 February 2021 at the conference room at 4th Floor, No. 8 Jinrong One Street, Wuxi, Jiangsu Province, the PRC. The EGM was chaired by Mr. Yao Zhiyong, the Chairman of the Company. The convening procedures of the EGM were in accordance with the relevant laws and regulations of the PRC, the Articles of Association and the Listing Rules.

POLL RESULTS OF THE EGM

The holders of a total number of 2,378,119,000 Shares (comprising 1,935,479,000 A Shares and 442,640,000 H Shares), representing 100% of the total issued share capital of the Company, were entitled to attend and vote on the resolutions considered at the EGM. No Shareholder was required under the Listing Rules to give up the voting rights or abstain from voting in favour of the resolutions at the EGM, and no person has indicated in the Circular his/her intention to vote against or abstain from voting on any of the resolutions proposed at the EGM. The Shareholders and their proxies who attended the EGM hold a total of 1,469,283,838 Shares, representing 61.783445% of the total issued share capital of the Company.

The voting was taken by poll at the EGM. The poll results in respect of the resolutions proposed at the EGM are as follows:

Special Resolutions		For		Against		Abstain	
		<i>Number of Votes</i>	<i>Percent (%)</i>	<i>Number of Votes</i>	<i>Percent (%)</i>	<i>Number of Votes</i>	<i>Percent (%)</i>
1.	Amendments to the Articles of Association and its attachments:						
1.1	Amendments to the Articles of Association;	1,468,594,138	99.953059	688,900	0.046887	800	0.000054
1.2	Amendments to the Rules of Procedures of the General Meeting;	1,468,671,138	99.958299	611,900	0.041647	800	0.000054
1.3	Amendments to the Rules of Procedures of the Board; and	1,469,264,638	99.998693	18,400	0.001253	800	0.000054
1.4	Amendments to the Rules of Procedures of the Supervisory Committee.	1,469,264,638	99.998693	18,400	0.001253	800	0.000054

The full texts of the aforesaid resolutions were set out in the Circular.

As more than two-thirds of the votes were cast in favour of the special resolutions No. 1.1 to No. 1.4, each of the aforesaid resolutions of the Company was duly passed. The poll results were legally valid.

Representatives of Computershare Hong Kong Investor Services Limited (the H Share registrar of the Company), Shareholder representatives of the Company, the Supervisor of the Company and the PRC legal advisor of the Company, acted as scrutineers for the purpose of vote-taking of the poll at the EGM.

AMENDMENTS TO ARTICLES OF ASSOCIATION

The Company is pleased to announce that, the amendments to the Articles of Association were duly approved by the Shareholders at the EGM, and the amended Articles of Association is effective from 5 February 2021.

By order of the Board
Guolian Securities Co., Ltd.
Yao Zhiyong
Chairman

Wuxi, Jiangsu Province, the PRC
5 February 2021

As of the date of this announcement, the executive director of the Company is Mr. Ge Xiaobo; the non-executive directors of the Company are Mr. Yao Zhiyong, Mr. Hua Weirong, Mr. Zhou Weiping, Mr. Liu Hailin and Mr. Zhang Weigang; and the independent non-executive directors of the Company are Mr. Lu Yuanzhu, Mr. Wu Xingyu and Mr. Chu, Howard Ho Hwa.