

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



**BANK OF CHONGQING CO., LTD.\***  
**重慶銀行股份有限公司\***

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 1963)**

**(Stock Code of Preference Shares: 4616)**

**COMPLETION OF THE A SHARE OFFERING  
AND  
THE DRAFT ARTICLES OF ASSOCIATION**

This announcement is made by Bank of Chongqing Co., Ltd.\* (the “**Bank**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

**COMPLETION OF THE A SHARE OFFERING**

Reference is made to the announcements of the Bank dated April 22, 2016, April 29, 2016, June 17, 2016, April 11, 2017, May 26, 2017, March 16, 2018, April 10, 2018, May 25, 2018, June 11, 2018, June 15, 2018, April 9, 2019, May 22, 2019, May 24, 2019, October 25, 2019, December 9, 2019, March 27, 2020, April 1, 2020, May 13, 2020, August 27, 2020, December 18, 2020, December 22, 2020 and December 30, 2020, and circulars of the Bank dated May 31, 2016, April 11, 2017, May 4, 2018, April 30, 2019, November 21, 2019 and April 20, 2020 in relation to A Share Offering and other related matters of the Bank. Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as defined in the above announcements and circulars.

The board of directors of the Bank (the “**Board**”) is pleased to announce that the Bank has completed the A Share Offering. The A Shares of the Bank will be listed and commence trading on the Shanghai Stock Exchange on February 5, 2021. Certain key information in respect of the A Share Offering is as follows:

Place of listing	Shanghai Stock Exchange
Date of listing	February 5, 2021
Stock abbreviation	BCQ
Stock code	601963
Total number of issued shares of the Bank after the A Share Offering	3,474,505,339 shares (comprising 1,579,020,812 H Shares and 1,895,484,527 A Shares)

In accordance with the requirements of the relevant regulatory authorities approving the A Share Offering, all existing Domestic Shares of the Bank issued before the A Share Offering have been registered with China Securities Depository and Clearing Corporation Limited as restricted circulating A Shares, which shall rank pari passu with A Shares of the Bank issued under the A Share Offering, save for the lock-up period.

## THE DRAFT ARTICLES OF ASSOCIATION

Reference is made to the circular of the Bank dated May 31, 2016 and the announcement of the Bank dated June 17, 2016. At the 2015 annual general meeting held on June 17, 2016, the Shareholders of the Bank considered and approved the special resolution to amend certain articles of the Articles of Association of Bank of Chongqing Co., Ltd. (《重慶銀行股份有限公司章程》) (the “**Articles of Association**”) in accordance with the requirements under the Guidance for the Articles of Association of Listed Companies (《上市公司章程指引》) issued by the CSRC and other relevant laws, regulations and regulatory documents. Please refer to Appendix VII to the relevant circular for details of the amendments.

Reference is made to the circular of the Bank dated May 4, 2018 and the announcement of the Bank dated May 25, 2018. At the 2017 annual general meeting held on May 25, 2018, the Shareholders of the Bank considered and approved the special resolution in relation to the draft Articles of Association (the “**Draft Articles of Association**”) which incorporates amendments regarding the A Share Offering that were substantially consistent with the amendments to the Articles of Association approved at the 2015 annual general meeting of the Bank, and also contains the further amendments to the Articles of Association since the 2015 annual general meeting. Please refer to Appendix III to the relevant circular for details of the amendments.

Reference is made to the circular of the Bank dated November 21, 2019 and the announcement of the Bank dated December 9, 2019. At the second extraordinary general meeting of 2019 of the Bank held on December 9, 2019, the Shareholders of the Bank considered and approved the special resolution to amend certain articles of the Draft Articles of Association pursuant to the regulatory requirements and taking into account the operational and management needs as well as the actual situation. Please refer to Appendix II to the relevant circular for details of the amendments.

Reference is made to the circular of the Bank dated April 20, 2020 and the announcement of the Bank dated May 13, 2020. At the 2019 annual general meeting of the Bank held on May 13, 2020, the Shareholders of the Bank considered and approved the special resolution to amend certain articles of the Draft Articles of Association pursuant to the Official Reply of the State Council regarding Adjusting the Application of Provisions to the Notice Period for Convention of Shareholders’ Meetings and other Matters of Overseas Listed Companies (《國務院關於調整適用在境外上市公司召開股東大會通知期限等事項規定的批覆》), Guidelines on Corporate Governance of Commercial Banks (《商業銀行公司治理指引》), Company Law of the People’s Republic of China (2018 Revision) (《中華人民共和國公司法(2018年修正)》), the Listing Rules and other relevant laws and regulations, and taking into account the actual situation of the Bank. Please refer to Appendix III to the relevant circular for details of the amendments.

The Draft Articles of Association is subject to the approval by the regulatory authority of the banking industry of the PRC.

For the full text of the Draft amended Articles of Association, please refer to the websites of Hong Kong Exchanges and Clearing Limited ([www.hkexnews.hk](http://www.hkexnews.hk)) and the Bank ([www.cqcbank.com](http://www.cqcbank.com)).

Shareholders of the Bank should be aware that the English version of the Draft Articles of Association is a translation of the Chinese version. The Chinese version of the Draft Articles of Association shall prevail in the case of any discrepancies and/or inconsistencies between the two versions.

For and on behalf the Board  
**Bank of Chongqing Co., Ltd.\***  
**LIN Jun**  
Chairman

Chongqing, the PRC, February 4, 2021

*As at the date of this announcement, the executive directors of the Bank are Ms. LIN Jun, Mr. RAN Hailing, Mr. LIU Jianhua and Mr. WONG Wah Sing; the non-executive directors of the Bank are Mr. WONG Hon Hing, Mr. DENG Yong, Mr. YANG Yusong, Mr. TANG Xiaodong, Mr. WU Heng and Ms. LIU Ying; and the independent non-executive directors of the Bank are Dr. LIU Xing, Mr. WANG Rong, Dr. ZOU Hong, Dr. FUNG Don Hau and Mr. YUAN Xiaobin.*

\* *The Bank holds a financial licence number B0206H250000001 approved by the regulatory authority of the banking industry of the PRC and was authorised by the Administration for Market Regulation of Chongqing to obtain a corporate legal person business licence with a unified social credit code 91500000202869177Y. The Bank is not an authorised institution within the meaning of Hong Kong Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorised to carry on banking and/or deposit-taking business in Hong Kong.*