

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



**FULLWEALTH CONSTRUCTION HOLDINGS COMPANY LIMITED**  
**富匯建築控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1034)**

**RESTORATION OF PUBLIC FLOAT**

References are made to (i) the announcement jointly issued by Fullwealth Construction Holdings Company Limited (the “**Company**”) and Victory Global Company Limited (the “**Offeror**”) dated 13 January 2021; and (ii) the announcement issued by the Company dated 28 January 2021 (the “**Announcements**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

**RESTORATION OF PUBLIC FLOAT**

The Company has been informed by the Offeror that the Offeror has completed the disposal of the 136,000 Shares, representing approximately 0.0085% of the total issued Shares of the Company (the “**Disposal**”) as at the date of this announcement, to an independent third party (the “**Purchaser**”). To the best knowledge, information and belief of the Directors, having made all reasonable enquiries, the Purchaser is not a connected person (as defined under the Listing Rules) of the Company, and is a member of the public (within the meaning of Rule 8.24 of the Listing Rules).

Immediately after the completion of the Disposal, 400,000,000 Shares, representing approximately 25% of the total issued Shares of the Company, are held by the public. Accordingly, the Company’s public float has been restored in compliance with the minimum public float requirement of 25% as set out under Rule 8.08(1) of the Listing Rules.

## SHAREHOLDING STRUCTURE

To the best knowledge, information and belief of the Directors, the table below sets out the shareholding structure of the Company (i) prior to the completion of the Disposal; and (ii) immediately upon the completion of the Disposal:

<i>Shareholders</i>	<b>Prior to the completion of the Disposal</b>		<b>Immediately upon the completion of the Disposal</b>	
	<i>Number of Shares</i>	<i>Approximate percentage (%)</i>	<i>Number of Shares</i>	<i>Approximate percentage (%)</i>
The Offeror and parties acting in concert with it	1,200,136,000	75.0085	1,200,000,000	75.0000
Public Shareholders	<u>399,864,000</u>	<u>24.9915</u>	<u>400,000,000</u>	<u>25.0000</u>
	<u><u>1,600,000,000</u></u>	<u><u>100.0000</u></u>	<u><u>1,600,000,000</u></u>	<u><u>100.0000</u></u>

By order of the Board  
**Fullwealth Construction Holdings Company Limited**  
**Liu Xinyi**  
*Executive Director*

Hong Kong, 3 February 2021

*As at the date of this announcement, the Board comprises:*

*Executive Directors:*

*Ms. Liu Xinyi*  
*Mr. Wong Chun Man*

*Non-executive Director:*

*Ms. Ma Xiaoqiu (Chairman)*

*Independent Non-executive Directors:*

*Mr. Chen Wen*  
*Mr. Leung Ho Chi*  
*Mr. Peng Peng*