

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



Ronshine China Holdings Limited

融信中國控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3301)

**PROPOSED PUBLIC ISSUANCE OF THE FIRST TRANCHE OF
THE DOMESTIC CORPORATE BONDS BY THE COMPANY'S
SUBSIDIARY RONGXIN (FUJIAN) INVESTMENT GROUP CO., LTD.**

This announcement is made by Ronshine China Holdings Limited (the “**Company**”, together with its subsidiaries, associates and joint ventures, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Rongxin (Fujian) Investment Group Co., Ltd.* (融信(福建)投資集團有限公司) (the “**Issuer**”), an indirect subsidiary of the Company established in the People’s Republic of China (the “**PRC**”), has lodged an application to Shanghai Stock Exchange to undertake public offering(s) of domestic corporate bonds to professional investors with an aggregate principal amount of not more than RMB9.66 billion (RMB9.66 billion inclusive) (“**2021 Domestic Corporate Bonds**”).

The board of directors (the “**Board**”) of the Company is pleased to announce that on 2 February 2021, Shanghai Stock Exchange has approved the application in relation to the proposed public issuance of the first tranche of 2021 Domestic Corporate Bonds with a face value of not exceeding RMB1.318 billion (the “**First Tranche of the Domestic Corporate Bonds**”) to professional investors by the Issuer. The First Tranche of the Domestic Corporate Bonds have a term of five years, with an option for the Issuer to adjust the coupon rate and a put option for investors at the end of the second and fourth year. The First Tranche of the Domestic Corporate Bonds to be issued will be listed on the Shanghai Stock Exchange. The Issuer and the lead underwriter will conduct a book-building exercise with professional investors on 3 February 2021.

In accordance with the relevant laws and regulations in the PRC, relevant documents in relation to the Issuer and the First Tranche of the Domestic Corporate Bonds have been published on the website of Shanghai Stock Exchange (<http://www.sse.com.cn>). The Issuer has received an “AAA” rating from China Chengxin International Credit Rating Co.,Ltd.* (中誠信國際信用評級有限公司), a credit rating agency, on the Issuer and the First Tranche of the Domestic Corporate Bonds. The shareholders and investors of the Company are reminded that such documents were prepared in accordance with the requirements in the PRC and are limited solely to the Issuer and the information contained therein does not provide a full picture of the operation or status of the Company and the Group.

Holders of shares or other securities of the Company and potential investors should exercise caution when dealing in the shares or other securities of the Company and should not rely solely on such information.

By order of the Board of
Ronshine China Holdings Limited
Ou Zonghong
Chairman

Hong Kong, 2 February 2021

As at the date of this announcement, Mr. Ou Zonghong, Ms. Yu Lijuan, Ms. Zeng Feiyan, Mr. Ruan Youzhi and Mr. Zhang Lixin are the executive Directors; Ms. Chen Shucui is the non-executive Director; and Mr. Qu Wenzhou, Mr. Ren Yunan and Mr. Ruan Weifeng are the independent non-executive Directors.