

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for the securities of the Company.



百仕達控股有限公司*

SINOLINK WORLDWIDE HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 1168)

**DELAY IN DESPATCH OF CIRCULAR IN RELATION TO
(1) PROPOSED RIGHTS ISSUE
OF RIGHTS SHARES ON THE BASIS OF FOUR RIGHTS SHARES FOR
EVERY FIVE EXISTING SHARES AT HK\$0.28 PER RIGHTS SHARE ON A
NON-UNDERWRITTEN BASIS;
(2) APPLICATION FOR WHITEWASH WAIVER; AND
(3) PROPOSED INCREASE IN AUTHORISED SHARE CAPITAL**

References are made to the joint announcement of Sinolink Worldwide Holdings Limited (the “**Company**”) and Asia Pacific Promotion Limited dated January 6, 2021 in relation to, among others, the Rights Issue and the application for Whitewash Wavier (the “**Rights Issue Announcement**”), and the delay in despatch of circular announcement of the Company dated January 25, 2021 (together with the Rights Issue Announcement, the “**Announcements**”). Unless otherwise defined, capitalised terms used herein should have the same meanings as those defined in the Announcements.

REVISED EXPECTED TIMETABLE

The revised expected timetable for the Rights Issue, as revised, is set out below:

Events

Time and Date

Latest time for lodging transfer of Shares to be

qualified for attendance at GM..... 4:30 p.m. on March 1, 2021 (Monday)

Closure of register of members of the Company for determining the identity of Shareholders entitled to attend and vote at the GM (both days inclusive).....	March 2, 2021 (Tuesday) to March 8, 2021 (Monday)
Latest date and time for lodging forms of proxy for the purpose of the GM.....	11:00 a.m. on March 6, 2021 (Saturday)
Record date for attendance and voting at GM	March 8, 2021 (Monday)
Date and time of the GM.....	11:00 a.m. on March 8, 2021 (Monday)
Announcement of poll results of GM	March 8, 2021 (Monday)
Effective date of the Authorised Share Capital Increase	March 8, 2021 (Monday)
Last day of dealings in Shares on a cum-rights basis.....	March 9, 2021 (Tuesday)
First day of dealings in Shares on an ex-rights basis	March 10, 2021 (Wednesday)
Latest time for lodging transfer documents of Shares in order to be qualified for the Rights Issue.....	4:30 p.m. on March 11, 2021 (Thursday)
Closure of register of members of the Company for determining entitlements under the Rights Issue (both days inclusive)	March 12, 2021 (Friday) to March 18, 2021 (Thursday)
Record Date for determining entitlements under Rights Issue	March 18, 2021 (Thursday)
Register of members of the Company reopens	March 19, 2021 (Friday)
Despatch of Prospectus Documents, including PAL and EAF.....	March 19, 2021 (Friday)
First day of dealings in nil-paid Rights Shares	March 23, 2021 (Tuesday)
Latest time for splitting nil-paid Rights Shares.....	4:30 p.m. on March 25, 2021 (Thursday)
Last day of dealings in nil-paid Rights Shares.....	March 30, 2021 (Tuesday)
Latest time for acceptance of and payment of Rights Shares and application for excess Rights Shares	4:00 p.m. on April 7, 2021 (Wednesday)

Announcement of results of the Rights Issue to be
 posted on the Stock Exchange's website and the
 Company's website on or before April 14, 2021 (Wednesday)

Refund cheques for wholly and partially unsuccessful
 excess applications to be posted April 15, 2021 (Thursday)

Share certificates for fully-paid Rights Shares to be
 posted April 15, 2021 (Thursday)

First day of dealings in fully-paid Rights Shares April 16, 2021 (Friday)

All time and date references contained in this announcement shall refer to Hong Kong local times and dates. Dates or deadlines specified in the expected timetable above are indicative only and may be extended or varied by the Company. Any changes to the expected timetable for the Rights Issue will be announced as and when appropriate.

WARNING OF THE RISKS OF DEALING IN THE SHARES

The Rights Issue is subject to the fulfilment of certain conditions including but not limited to the approval of the Rights Issue by the Independent Shareholders at the GM. Please refer to the paragraph headed “Conditions of the Rights Issue” under the section headed “Proposed Rights Issue” in the Rights Issue Announcement. Shareholders and potential investors of the Company should note that if the conditions to the Rights Issue are not satisfied, the Rights Issue will not proceed.

By Order of the Board
Sinolink Worldwide Holdings Limited
Xiang Ya Bo
Chairman and Chief Executive Officer

Hong Kong, February 1, 2021

As at the date of this notice, the Board comprises Mr. Xiang Ya Bo (Chairman of the Board and Chief Executive Officer) and Mr. Chen Wei as executive Directors; Mr. Ou Yaping, Mr. Ou Jin Yi Hugo and Mr. Tang Yui Man Francis as non-executive Directors; and Mr. Tian Jin, Dr. Xiang Bing and Mr. Xin Luo Lin as independent non-executive Directors.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.

* For identification purpose only