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GREAT WATER
GREAT WATER HOLDINGS LIMITED

建禹集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8196)

SUPPLEMENTAL ANNOUNCEMENT

**VOLUNTARY ANNOUNCEMENT — TRANSFER OF
EQUITY INTEREST IN INVESTMENT**

**DISCLOSEABLE TRANSACTION — PROVISION OF
FINANCIAL ASSISTANCE**

Reference is made to the announcement (the “**Announcement**”) of Great Water Holdings Limited dated 26 January 2021 in relation to, among others, the Disposal. Capitalised terms used herein have the same meanings as those defined in the Announcement.

The Company would like to provide supplemental information on the shareholding structure of the Target as set out below.

Shareholder	Immediately prior to the Disposal		Immediately following completion of the Disposal		Immediately following completion of the Capital Contribution	
	Registered capital of the Target	Approximate	Registered capital of the Target	Approximate	Registered and paid up capital of the Target	Approximate
	RMB	%	RMB	%	RMB	%
	(Note 1)		(Note 2)			
The Subsidiary	10,200,000	15	3,400,000	5	3,400,000	5
The Second Investor	23,800,000	35	30,600,000	45	30,600,000	45
The First Investor	34,000,000	50	34,000,000	50	34,000,000	50
	<u>68,000,000</u>	<u>100</u>	<u>68,000,000</u>	<u>100</u>	<u>68,000,000</u>	<u>100</u>

Notes:

- (1) As at the date of the Announcement, of the registered capital of RMB68,000,000, RMB1,500,000, RMB23,800,000 and RMB34,000,000 have been paid up by each of the Subsidiary, the Second Investor and the First Second Investor, respectively.
- (2) Upon completion of the Disposal, of the registered capital of RMB1,900,000 and RMB6,800,000 remained to be contributed by the Subsidiary and the Second Investor respectively.

By order of the Board
Great Water Holdings Limited
XIE Yang
Chairman

Guangzhou, PRC, 1 February 2021

As at the date of this announcement, the executive directors of the Company are Mr. XIE Yang and Mr. HE Yuan Xi; the non-executive director of the Company is Ms. GONG Lan Lan and the independent non-executive directors of the Company are Ms. BAI Shuang, Mr. HA Cheng Yong and Mr. TSE Chi Wai.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least 7 days from the date of its posting and be posted on the website of the Company at www.greatwater.com.cn.