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中國光大銀行股份有限公司

China Everbright Bank Company Limited

(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock code: 6818)

ANNOUNCEMENT IN RELATION TO THE CHANGE OF REGISTERED CAPITAL AND THE AMENDMENTS TO THE ARTICLES OF ASSOCIATION OF THE COMPANY

References are made to the announcements of China Everbright Bank Company Limited (the “**Company**”) dated 14 March 2017 and 25 July 2019. The Company publicly issued A Share Convertible Corporate Bonds in the total amount of RMB30 billion in March 2017, with a maturity period of 6 years. As of 31 December 2020, the number of accumulated converted shares of such A Share Convertible Corporate Bonds is 1,542,813,979 shares, an increase of 1,542,781,841 shares from the end of 2017. In addition, the Company non-publicly issued Preference Shares in the total amount of RMB35 billion in July 2019, an increase of 350,000,000 shares from the end of 2017.

As of 31 December 2020, upon the conversion of A Share Convertible Corporate Bonds and the issuance of Preferred Shares, the share structure of the Company is: 54,031,908,979 Ordinary Shares, of which 41,353,173,479 A Shares and 12,678,735,500 H Shares; the number of Preferred Shares is 650,000,000.

According to the above changes in shares and the relevant procedural requirement of the domestic local industrial and commercial registration authority, the Board of Directors of the Company resolved to change the registered capital of the Company to RMB54,031,908,979, and make corresponding adjustments to the relevant terms of registered capital in the Articles of Association of China Everbright Bank Company Limited (the “**Articles of Association**”).

Details of the Amendments to the Articles of Association are as follows:

	Before amendment	After amendment
Article 20	Upon approval by the approval departments authorized by the State Council, the total number of ordinary shares that the Bank may issue is 52,489,127,138 and the number of shares issued when the Bank was restructured as a joint stock limited company was 2,800,000,000 shares, representing approximately 5.33% of the total number of ordinary shares that the Bank may issue.	Upon approval by the approval departments authorized by the State Council, the total number of ordinary shares that the Bank may issue is 54,031,908,979 and the number of shares issued when the Bank was restructured as a joint stock limited company was 2,800,000,000 shares, representing approximately 5.18% of the total number of ordinary shares that the Bank may issue.
Article 21	<p>The Bank issued 52,489,127,138 ordinary shares and 300,000,000 Preference Shares in total, including 12,678,735,500 overseas listed foreign shares, representing approximately 24.15% of the total number of shares that the Bank may issue; as well as 39,810,391,638 domestic listed shares which were issued to the domestic public; as well as 300,000,000 domestic Preference Shares which were not issued to the public.</p> <p>As at 31 December 2017, the shareholding structure of the Bank was 52,489,127,138 ordinary shares and 300,000,000 Preference Shares, among which, the shareholders of domestic listed shares held 39,810,391,638 ordinary shares and the shareholders of overseas listed foreign shares held 12,678,735,500 ordinary shares and the holders of domestic Preference Shares held 300,000,000 Preference Shares</p>	<p>The Bank issued 54,031,908,979 ordinary shares and 650,000,000 Preference Shares in total, including 12,678,735,500 overseas listed foreign shares, representing approximately 23.47% of the total number of shares that the Bank may issue; as well as 41,353,173,479 domestic listed shares which were issued to the domestic public; as well as 650,000,000 domestic Preference Shares which were not issued to the public.</p> <p>As at 31 December 2020, the shareholding structure of the Bank was 54,031,908,979 ordinary shares and 650,000,000 Preference Shares, among which, the shareholders of domestic listed shares held 41,353,173,479 ordinary shares and the shareholders of overseas listed foreign shares held 12,678,735,500 ordinary shares and the holders of domestic Preference Shares held 650,000,000 Preference Shares</p>
Article 25	The registered capital of the Bank shall be RMB52,489,127,138.	The registered capital of the Bank shall be RMB 54,031,908,979 .

The above matters are subject to the approval by the general meeting of the Company and the China Banking and Insurance Regulatory Commission. The amended Articles of Association will take effect from the date of approval by the China Banking and Insurance Regulatory Commission. A circular containing, among other things, further details of the aforesaid changes and amendments will be dispatched by the Company to shareholders as soon as practicable.

On behalf of the Board
China Everbright Bank Company Limited
LI Xiaopeng
Chairman

Beijing, the PRC
29 January 2021

As at the date of this announcement, the Executive Directors of the Company are Mr. Liu Jin and Mr. Lu Hong; the Non-executive Directors are Mr. Li Xiaopeng, Mr. Wu Lijun, Mr. Liu Chong and Ms. Yu Chunling; and the Independent Non-executive Directors are Mr. Xu Hongcai, Mr. Feng Lun, Mr. Wang Ligu, Mr. Shao Ruiqing, Mr. Hong Yongmiao and Mr. Li Yinquan.