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Peijia Medical Limited
沛嘉醫療有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 9996)

**COMPLETION OF PLACING OF NEW SHARES UNDER GENERAL
MANDATE**

Sole Global Coordinator and Sole Bookrunner

Morgan Stanley

Co-Bookrunner



The Board is pleased to announce that all conditions of the Placing has been fulfilled and the completion of the Placing took place on January 29, 2021. Pursuant to the terms and conditions of the Placing Agreement, 33,800,000 Placing Shares have been successfully placed by the Placing Agent to not less than six Placees at the Placing Price of HK\$29.38 per Placing Share.

Reference is made to the announcement of Peijia Medical Limited (the “**Company**”) dated January 22, 2021 in respect of, among others, the proposed placing of new shares under general mandate (the “**Announcement**”). Unless otherwise stated, the terms used in this announcement shall have the same meaning as defined in the Announcement.

COMPLETION OF THE PLACING

The Board is pleased to announce that all conditions to the Placing Agreement have been fulfilled and completion of the Placing took place on January 29, 2021. An aggregate of 33,800,000 Placing Shares have been placed by the Placing Agent to not less than six Placees at the Placing Price of HK\$29.38 per Placing Share pursuant to the terms and conditions of the Placing Agreement, representing 5.1% of the issued share capital of the Company as enlarged by the allotment and issue of the Placing Shares immediately upon completion of the Placing.

To the best of the Directors’ knowledge, information and belief, having made all reasonable enquiries, the Placees and their respective ultimate beneficial owners are professional, institutional, or other investors who are Independent Third Parties.

EFFECTS ON SHAREHOLDING STRUCTURE OF THE COMPANY

The shareholding structure of the Company immediately before and upon completion of the Placing are set out as follows:

	Immediately before the Placing		Immediately upon completion of the Placing	
	<i>Number of Shares held</i>	<i>Approximate % of total Shares in issue</i>	<i>Number of Shares held</i>	<i>Approximate % of total Shares in issue</i>
The Placees	–	–	33,800,000	5.1%
Other Public	632,918,000	100.00%	632,918,000	94.9%
Total	<u>632,918,000</u>	<u>100.00%</u>	<u>666,718,000</u>	<u>100.00%</u>

By order of the Board
Peijia Medical Limited
 沛嘉醫療有限公司
Dr. Yi Zhang
Chairman and executive Director

Hong Kong, January 29, 2021

As of the date of this announcement, the executive Directors are Dr. Yi Zhang, Mrs. Ping Ye Zhang and Ms. Hong Ye, the non-executive Directors are Dr. Zhiyun Yu, Mr. Jifeng Guan, Mr. Fei Chen, and Mr. Jun Yang and the independent non-executive Directors are Dr. Stephen Newman Oesterle, Mr. Robert Ralph Parks, Mr. Wayne Wu and Mr. Wai Ming Yip.