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**GENERTEC UNIVERSAL MEDICAL GROUP
COMPANY LIMITED**

通用環球醫療集團有限公司

(Incorporated in Hong Kong with limited liability)

(Stock code: 2666)

**POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING
HELD ON 29 JANUARY 2021**

The board of directors (the “**Board**”) of Genertec Universal Medical Group Company Limited (the “**Company**”) announces that the proposed resolution as set out in the notice of extraordinary general meeting (the “**EGM**”) of the Company dated 14 January 2021 was duly passed at the EGM by the shareholders of the Company (the “**Shareholders**”) by way of poll.

The poll results taken at the EGM are as follows:

| Ordinary Resolution | | Number of Votes (Approximate %) | |
|---------------------|--|------------------------------------|---------------------------|
| | | For | Against |
| 1. | (a) the subscription agreement (the “ Subscription Agreement ”) dated 29 December 2020 entered into among Genertec Universal Medical Development (BVI) Co., Ltd. as issuer (the “ Issuer ”), the Company as guarantor and CCP Leasing II Limited as subscriber (the “ Subscriber ”) in relation to the subscription of the guaranteed convertible bonds in an aggregate principal amount of US\$150,000,000 (the “ Convertible Bonds ”) to be issued by the Issuer and the transactions contemplated thereunder and in connection therewith, be and are hereby approved, confirmed and ratified; | 895,792,685 (93.806549%) | 59,143,501 (6.193451%) |
| | (b) subject to and conditional upon the listing committee approving the listing | | |

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| | <p>of, and granting the permission to deal in, the Conversion Shares (as defined below), the directors of the Company (the “Directors”) be and are hereby authorised to: (i) issue the Convertible Bonds to the Subscriber; and (ii) allot and issue such shares of the Company which may fall to be issued upon exercise of the conversion rights attaching to the Convertible Bonds (the “Conversion Shares”) on the terms and subject to the conditions of the Convertible Bonds;</p> <p>(c) an unconditional specific mandate granted to the Directors to exercise the powers to allot, issue and deal with such number of Conversion Shares as may be required to be allotted and issued upon the exercise of the conversion rights attaching to the Convertible Bonds pursuant to the terms of the Convertible Bonds be and is hereby confirmed and approved; and</p> <p>(d) subject to and conditional upon the fulfilment of the conditions in the Subscription Agreement, any one or more Directors be and is/are hereby authorised to, for and on behalf of the Company, execute all such documents, instruments and agreements, and take such action, do all such acts or things, as he/she/they may, in his/her/their absolute discretion, consider necessary, appropriate, desirable or expedient for the purpose of, or in connection with, the implementation of or giving effect or completion of any matters relating to the Subscription Agreement and the transaction contemplated thereunder.</p> | | |
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As stated in the circular of the Company dated 14 January 2021, CITIC Capital Equity Investment (Tianjin) Corporation Limited and Infinite Benefits Limited (together, the “**CITIC Capital Shareholders**”), holding approximately 3.7% of the total number of issued shares of the Company (the “**Shares**”) in aggregate (i.e., 63,512,000 Shares), shall abstain from voting at the EGM. As such, the CITIC Capital Shareholders had abstained from voting at the EGM.

As at the date of the EGM, (i) the total number of Shares in issue was 1,716,304,580 Shares, and (ii) the total number of Shares entitling the holders thereof to attend and vote at the EGM was 1,652,792,580 Shares.

Save as disclosed above, there were no restrictions on any other Shareholders to cast votes on the resolution proposed at the EGM.

The Company's share registrar, Computershare Hong Kong Investor Services Limited, was appointed as the scrutineer for the vote-taking at the EGM.

By order of the Board
**Genertec Universal Medical Group
Company Limited**
通用環球醫療集團有限公司
Peng Jiahong
Executive Director

Hong Kong, 29 January 2021

As at the date of this announcement, the executive Directors are Ms. Peng Jiahong (Vice-chairwoman) and Mr. Yu Gang; the non-executive Directors are Mr. Zhang Yichen (Chairman), Ms. Liu Kun, Mr. Liu Zhiyong, Mr. Liu Xiaoping and Mr. Su Guang; and the independent non-executive Directors are Mr. Li Yinquan, Mr. Chow Siu Lui, Mr. Han Demin and Mr. Liao Xinbo.