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## EXPECTED TIMETABLE<sup>(1)</sup>

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Despatch of <b>BLUE</b> Application Forms to Qualifying MicroPort Shareholders .....	Tuesday, January 26, 2021
Hong Kong Public Offering and Preferential Offering commence and <b>WHITE</b> and <b>YELLOW</b> Application Forms available from .....	9:00 a.m. on Tuesday, January 26, 2021
Latest time to complete electronic applications under <b>White Form eIPO</b> service through the designated website <b>www.eipo.com.hk</b> <sup>(2)</sup> .....	11:30 a.m. on Friday, January 29, 2021
Application lists of the Hong Kong Public Offering and the Preferential Offering open <sup>(3)</sup> .....	11:45 a.m. on Friday, January 29, 2021
Latest time to lodge <b>WHITE</b> , <b>YELLOW</b> and <b>BLUE</b> Application Forms ...	12:00 noon on Friday, January 29, 2021
Latest time to give <b>electronic application instructions</b> to HKSCC <sup>(4)</sup> .....	12:00 noon on Friday, January 29, 2021
Latest time to complete payment of <b>White Form eIPO</b> applications by effecting Internet banking transfer(s) or PPS payment transfer(s) .....	12:00 noon on Friday, January 29, 2021
Application lists of the Hong Kong Public Offering and the Preferential Offering close .....	12:00 noon on Friday, January 29, 2021
Expected Price Determination Date <sup>(5)</sup> .....	Friday, January 29, 2021

(1) Announcement of:

- Offer Price;
- an indication of the level of interest in the International Offering;
- the level of applications in the Hong Kong Public Offering and the Preferential Offering; and
- the basis of allocation of the Hong Kong Offer Shares and the Reserved Shares under the Hong Kong Public Offering and the Preferential Offering;

to be published on the websites of the Stock Exchange at **www.hkexnews.hk** and our Company at **www.cardioflowmedtech.com**<sup>(6)</sup> on or before<sup>(7)</sup> .....

Wednesday,  
February 3, 2021

- (2) Announcement of results of allocations in the Hong Kong Public Offering and the Preferential Offering (including successful applicants' identification document numbers, where appropriate) to be available through a variety of channels as described in the section headed "How to Apply for Hong Kong Offer Shares and Reserved Shares — E. Publication of Results" in this prospectus .....

Wednesday,  
February 3, 2021

- (3) A full announcement of the Hong Kong Public Offering and the Preferential Offering containing (1) and (2) above to be published on the website of the Stock Exchange at **www.hkexnews.hk** and our Company's website at **www.cardioflowmedtech.com**<sup>(6)</sup> from .....

Wednesday,  
February 3, 2021

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Results of allocations in the Hong Kong Public Offering and the Preferential Offering will be available at <a href="http://www.iporesults.com.hk">www.iporesults.com.hk</a> (alternatively: English <a href="https://www.eipo.com.hk/en/Allotment">https://www.eipo.com.hk/en/Allotment</a> ; Chinese <a href="https://www.eipo.com.hk/zh-hk/Allotment">https://www.eipo.com.hk/zh-hk/Allotment</a> ) with a “search by ID” function from .....	Wednesday, February 3, 2021
Despatch of Share certificates or deposit of the Share certificates into CCASS in respect of wholly or partially successful applications pursuant to the Hong Kong Public Offering and the Preferential Offering on or before <sup>(7)</sup> .....	Wednesday, February 3, 2021
Despatch of refund checks and <b>White Form</b> e-Refund payment instructions in respect of wholly or partially unsuccessful applications pursuant to the Hong Kong Public Offering and the Preferential Offering on or before <sup>(8)</sup> .....	Wednesday, February 3, 2021
Dealings in Shares on the Stock Exchange expected to commence on .....	Thursday, February 4, 2021

*Notes:*

- (1) All times and dates refer to Hong Kong local time and date, except as otherwise stated.
- (2) You will not be permitted to submit your application through the designated website at [www.eipo.com.hk](http://www.eipo.com.hk) after 11:30 a.m. on the last day for submitting applications. If you have already submitted your application and obtained a payment reference number from the designated website prior to 11:30 a.m., you will be permitted to continue the application process (by completing payment of application monies) until 12:00 noon on the last day for submitting applications, when the application lists close.
- (3) If there is/are a tropical cyclone warning signal number 8 or above, or a “black” rainstorm warning and/or Extreme Conditions in force at any time between 9:00 a.m. and 12:00 noon on Friday, January 29, 2021, the application lists will not open on that day. See the section headed “How to Apply for Hong Kong Offer Shares and Reserved Shares—D. Effect of Bad Weather on the Opening and Closing of the Application Lists” in this prospectus.
- (4) Applicants who apply for Hong Kong Offer Shares by giving **electronic application instructions** to HKSCC should refer to the section headed “How to Apply for Hong Kong Offer Shares and Reserved Shares—A. Applications for Hong Kong Offer Shares—6. Applying by Giving Electronic Application Instructions to HKSCC via CCASS” in this prospectus.
- (5) The Price Determination Date is expected to be on or around Friday, January 29, 2021, and, in any event, not later than Monday, February 1, 2021, or such other date as agreed between parties. If, for any reason, the Offer Price is not agreed between the Joint Global Coordinators (for itself and on behalf of the Underwriters) and our Company by Monday, February 1, 2021, or such other date as agreed between parties, the Global Offering will not proceed and will lapse.
- (6) None of the website or any of the information contained on the website forms part of this prospectus.
- (7) Share certificates are expected to be issued on Wednesday, February 3, 2021 but will only become valid at around 8:00 a.m. on Thursday, February 4, 2021 provided that the Global Offering has become unconditional in all respects and the right of termination described in the section headed “Underwriting—Underwriting Arrangements and Expenses—The Hong Kong Public Offering—Grounds for Termination” in this prospectus has not been exercised. Investors who trade Shares before the receipt of share certificates or before they become valid do so entirely of their own risk.
- (8) e-Refund payment instructions/refund checks will be issued in respect of wholly or partially unsuccessful applications pursuant to the Hong Kong Public Offering and the Preferential Offering and also in respect of wholly or partially successful applications if the Offer Price is less than the price per Offer Share payable on application. Part of the applicant’s Hong Kong identity card number or passport number, or, if the application is made by joint applicants, part of the Hong Kong identity card number or passport number of the first-named applicant, provided by the applicant(s) may be printed on the refund check, if any. Such data would also be transferred to a third party for refund purposes. Banks may require verification of an applicant’s Hong Kong identity card number or passport number before encashment of the refund check. Inaccurate completion of an applicant’s Hong Kong identity card number or passport number may invalidate or delay encashment of the refund check.

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The above expected timetable is a summary only. You should read carefully the sections headed “Underwriting”, “Structure of the Global Offering” and “How to Apply for Hong Kong Offer Shares and Reserved Shares” in this prospectus for details relating to the structure of the Global Offering, procedures on the applications for Hong Kong Offer Shares and Reserved Shares and the expected timetable, including conditions, effect of bad weather and the despatch of refund checks and Share certificates.

The **BLUE** Application Forms have been despatched to all Qualifying MicroPort Shareholders. In addition, Qualifying MicroPort Shareholders will receive a copy of this prospectus in the manner in which they have elected, or are deemed to have elected, to receive corporate communications under MicroPort’s corporate communications policy.

If a Qualifying MicroPort Shareholder has elected to receive corporate communications from MicroPort in printed form under MicroPort’s corporate communications policy or has not been asked to elect the means of receiving MicroPort’s corporate communications, a printed copy of this prospectus in the elected language version(s) will be despatched to such Qualifying MicroPort Shareholder.

If a Qualifying MicroPort Shareholder has (a) elected to receive an electronic version of corporate communications or (b) is deemed to have consented to receiving the electronic version of corporate communications from MicroPort, an electronic version of this prospectus (which is identical to the printed prospectus) can be accessed and downloaded from the websites of our Company at **www.cardioflowmedtech.com** and the Stock Exchange at **www.hkexnews.hk** under the section headed “*HKEXnews > Listed Company Publications > Latest Listed Company Information.*” A Qualifying MicroPort Shareholder who has elected to receive or is deemed to have consented to receiving the electronic version of this prospectus may at any time request for a printed copy of this prospectus, free of charge, by sending a request in writing to MicroPort c/o Computershare Hong Kong Investor Services Limited or by email to MicroPort at [microport.ecom@computershare.com.hk](mailto:microport.ecom@computershare.com.hk). MicroPort will promptly, upon request, send by ordinary post a printed copy of this prospectus to such Qualifying MicroPort Shareholder, free of charge, although such Qualifying MicroPort Shareholder may not receive that printed copy of this prospectus before the close of the Hong Kong Public Offering and the Preferential Offering.

Qualifying MicroPort Shareholders may also obtain a printed copy of this prospectus, free of charge, during normal business hours from any of the designated branches of the receiving bank and the designated offices of each of the relevant Underwriters as set out in “How to Apply for Hong Kong Offer Shares and Reserved Shares” in this prospectus.

Distribution of this prospectus and/or the **BLUE** Application Forms into any jurisdiction other than Hong Kong may be restricted by law. Persons into whose possession this prospectus and/or the **BLUE** Application Forms come (including, without limitation, agents, custodians, nominees and trustees) should inform themselves of, and observe, any such restrictions. Any failure to comply with such restrictions may constitute a violation of the securities laws of any such jurisdiction. In particular, this prospectus should not be distributed, forwarded or transmitted in, into or from the Specified Territory with or without the **BLUE** Application Forms, except to Qualifying MicroPort Shareholders as specified in this prospectus.