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## CORNERSTONE INVESTORS

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### THE CORNERSTONE PLACING

We have entered into cornerstone investment agreements (each a “**Cornerstone Investment Agreement**”, and together the “**Cornerstone Investment Agreements**”) with the cornerstone investors set out below (each a “**Cornerstone Investor**”, and together the “**Cornerstone Investors**”), pursuant to which the Cornerstone Investors have agreed to, subject to certain conditions, subscribe at the Offer Price for such number of Offer Shares (rounded down to the nearest whole board lot of 1,000 Shares) that may be purchased for an aggregate amount of US\$125 million (or approximately HK\$969 million) (the “**Cornerstone Placing**”).

Assuming an Offer Price of HK\$11.10, being the low-end of the indicative Offer Price range set out in this Prospectus, the total number of Offer Shares to be subscribed by the Cornerstone Investors would be 87,307,000 Offer Shares, representing approximately 42.5% of the Offer Shares pursuant to the Global Offering and approximately 3.7% of our total issued share capital immediately upon completion of the Global Offering (assuming the Over-allotment Option is not exercised).

Assuming an Offer Price of HK\$11.65, being the mid-point of the indicative Offer Price range set out in this Prospectus, the total number of Offer Shares to be subscribed by the Cornerstone Investors would be 83,184,000 Offer Shares, representing approximately 40.5% of the Offer Shares pursuant to the Global Offering and approximately 3.5% of our total issued share capital immediately upon completion of the Global Offering (assuming the Over-allotment Option is not exercised).

Assuming an Offer Price of HK\$12.20, being the high-end of the indicative Offer Price range set out in this Prospectus, the total number of Offer Shares to be subscribed by the Cornerstone Investors would be 79,433,000 Offer Shares, representing approximately 38.6% of the Offer Shares pursuant to the Global Offering and approximately 3.4% of our total issued share capital immediately upon completion of the Global Offering (assuming the Over-allotment Option is not exercised).

GIC, Hillhouse Funds, Lake Bleu Prime and CDG (as defined below), are existing Shareholders and Pre-IPO Investors of our Company or their close associates. Each of them have been permitted to participate in the Cornerstone Placing pursuant to paragraph 5.2 of Stock Exchange Guidance Letter HKEX-GL92-18.

Our Company is of the view that, leveraging on the Cornerstone Investors’ investment experience, in particular in the life sciences and healthcare sectors, the Cornerstone Placing will help raise the profile of our Company and to signify that such investors have confidence in our business and prospect. Other than those Cornerstone Investors which are our existing Shareholders or their close associates as described above, our Company became acquainted with each of the Cornerstone Investors through introduction by the Joint Global Coordinators in the Global Offering.

The Cornerstone Placing will form part of the International Offering and the Cornerstone Investors will not subscribe for any Offer Shares under the Global Offering (other than pursuant to the Cornerstone Investment Agreements). The Offer Shares to be subscribed by the Cornerstone Investors will rank *pari passu* in all respect with the fully paid Shares in issue and will not count towards the public float of our Company under Rule 18A.07 of the Listing Rules. Immediately following the completion of the Global Offering, none of the Cornerstone Investors will become a substantial shareholder of our Company, the Cornerstone Investors or their close associates will not, by virtue of

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their cornerstone investments, have any Board representation in our Company. Other than a guaranteed allocation of the relevant Offer Shares at the final Offer Price, the Cornerstone Investors do not have any preferential rights in the Cornerstone Investment Agreements compared with other public Shareholders.

Save as disclosed above, to the best knowledge of our Company, (i) each of the Cornerstone Investors is an Independent Third Party; (ii) none of the Cornerstone Investors is accustomed to take instructions from our Company, its subsidiaries, the Directors, chief executive, Controlling Shareholders, substantial Shareholders, existing Shareholders (other than the Cornerstone Investors which are existing Shareholders of our Company or their close associates as described above) or their respective close associates in relation to the acquisition, disposal, voting, or other disposition of Shares registered in its name or otherwise held by it; and (iii) none of the subscription of the relevant Offer Shares by any of the Cornerstone Investors is financed by our Company, the Directors, chief executives, Controlling Shareholders, substantial Shareholders, existing Shareholders (other than the Cornerstone Investors which are existing Shareholders of our Company or their close associates as described above) or any of its subsidiaries or their respective close associates. Each of the Cornerstone Investors has confirmed that all necessary approvals have been obtained with respect to the Cornerstone Placing and that no specific approval from any stock exchange (if relevant) or its shareholders is required for the relevant cornerstone investment as each of them has general authority to invest.

As confirmed by each of the Cornerstone Investors, their subscription under the Cornerstone Placing would be financed by their own internal resources. There are no side arrangements or agreements between our Company and the Cornerstone Investors or any benefit, direct or indirect, conferred on the Cornerstone Investors by virtue of or in relation to the Cornerstone Placing, other than a guaranteed allocation of the relevant Offer Shares at the final Offer Price.

The total number of Offer Shares to be subscribed by the Cornerstone Investors pursuant to the Cornerstone Placing may be affected by reallocation of the Offer Shares between the International Offering and the Hong Kong Public Offering in the event of over-subscription under the Hong Kong Public Offering as described in the section headed “Structure of the Global Offering—The Hong Kong Public Offering—Reallocation”.

Details of the actual number of Offer Shares to be allocated to the Cornerstone Investors will be disclosed in the allotment results announcement of our Company to be published on or around February 3, 2021.

Certain Cornerstone Investors, namely CPE Fund, Taikang Life, Snow Lake Funds, Yi Fang Da Brocade, Indus Funds, 3W Fund, WT Funds, PinPoint and Kunlun, have agreed that the Joint Global Coordinators may defer the delivery of all or any part of the Offer Shares it has subscribed for to a date later than the Listing Date. There is no delayed delivery arrangement for the other Cornerstone Investors. The deferred delivery arrangement was in place to facilitate the over-allocation in the International Offering. Each Cornerstone Investor has agreed that it shall pay the relevant Offer Shares on or before the Listing Date. There will be no delayed settlement of payment. There will be no delayed delivery if there is no over-allocation in the International Offering. For details of the Over-allotment Option and the stabilization action by the Stabilizing Manager, please refer to the sections headed “Structure of the Global Offering—Over-allotment Option” and “Structure of the Global Offering—Stabilization” in this Prospectus, respectively.

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### THE CORNERSTONE INVESTORS

The information about our Cornerstone Investors set forth below has been provided by our Cornerstone Investors in connection with the Cornerstone Placing.

#### **CPE Fund**

CPE Greater China Enterprises Growth fund (“**CPE Fund**”) is an exempted company incorporated with limited liability under the laws of the Cayman Islands for an unlimited duration. The CPE Fund is managed by China Pinnacle Equity Management Limited (“**CPE**”) incorporated with limited liability in August 2017 in Hong Kong and is licensed to conduct Type 4 (Advising on Securities) and Type 9 (Asset Management) regulated activities under Part V of the SFO with CE number BKY108. It is principally engaged in fund management and the provision of investment advisory services to professional investors as defined under the SFO, including corporations, institutions and high net worth individual investors.

#### **Hillhouse Funds**

Gaoling Fund, L.P. and YHG Investment, L.P. (together, the “**Hillhouse Funds**”) are limited partnerships formed under the laws of the Cayman Islands. Hillhouse Capital Advisors, Ltd. (“**Hillhouse Capital**”) serves as the sole investment manager of Gaoling Fund, L.P. and the general partner of YHG Investment, L.P.

Founded in 2005, Hillhouse Capital is a global firm of investment professionals and operating executives who are focused on building and investing in high quality business franchises that achieve sustainable growth. Independent proprietary research and industry expertise, in conjunction with world-class operating and management capabilities, are key to Hillhouse Capital’s investment approach. Hillhouse Capital partners with exceptional entrepreneurs and management teams to create value, often with a focus on enacting innovation and technological transformation. Hillhouse Capital invests in the healthcare, consumer, TMT, advanced manufacturing, financial and business services sectors in companies across all equity stages. Hillhouse Capital and its group members manage assets on behalf of global institutional clients.

#### **Lake Bleu Prime**

Lake Bleu Capital (Hong Kong) Limited acts as the investment manager to Lake Bleu Prime Healthcare Master Fund Limited (“**Lake Bleu Prime**”). Lake Bleu Prime, an Exempted Company incorporated in the Cayman Islands, is a long-bias public equity fund with investments focused on Asia/Greater China healthcare, including pharmaceuticals, biotech, medical devices, and healthcare services.

#### **GIC**

GIC Private Limited (“**GIC**”) is a global investment management company established in 1981 to manage Singapore’s foreign reserves. GIC invests internationally in equities, fixed income, foreign exchange, commodities, money markets, alternative investments, real estate and private equity. With its current portfolio size of more than US\$100 billion, GIC is amongst the world’s largest fund management companies.

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### **Taikang Life**

Taikang Life Insurance Co., Ltd (泰康人壽保險有限責任公司) (“**Taikang Life**”), a company incorporated in China, is a wholly owned subsidiary of Taikang Insurance Group. Taikang Life provides a full range of personal security and investment and wealth management products and services for individuals and families. The products on offer correspond to the different requirements of customers in terms of market segments such as the children and teenagers, females and high-income population groups. They also meet multidimensional demands regarding health care and accident cover, pensions and wealth management, among others. Taikang Insurance Group is an insurance and financial service conglomerate focused on insurance, asset management and health and elderly care as main businesses. The Beijing-headquartered company consists of several subsidiaries including Taikang Life, Taikang AMC, Taikang Pension, Taikang Healthcare, Taikang Health, and TK.CN. Its product offering covers life insurance, internet-based financial insurance, enterprise annuity, asset management, health and elderly care, health management and commercial real estate, among others.

### **Snow Lake Funds**

Snow Lake China Master Fund, Ltd. and Snow Lake China Master Long Fund, Ltd. (the “**Snow Lake Funds**”) are exempted companies established under the laws of the Cayman Islands.

Snow Lake Capital (HK) Limited (“**Snow Lake Capital**”), a Hong Kong incorporated company, serves as the investment manager of the Snow Lake Funds. Snow Lake Capital, together with its affiliates, is an Asian alternative investment management firm founded in 2009. The firm employs a long-term fundamental investment approach, leveraging its in-house proprietary research capabilities and disciplined investment process in selecting high quality businesses with forward-thinking management. Snow Lake Capital mainly invests in leading companies in the TMT, consumer, healthcare, financial services and real estate sectors. Snow Lake Capital manages capital mainly for institutional clients globally, including endowments, foundations, sovereign wealth funds and pensions.

### **Yi Fang Da Brocade**

Yi Fang Da Brocade Inv. Limited (“**Yi Fang Da Brocade**”) is an investment company incorporated in the British Virgin Islands. It is the investment vehicle wholly owned by E Fund Management (Hong Kong) Co., Limited (“**E Fund HK**”). E Fund HK was incorporated in Hong Kong in August 2008. E Fund HK is licensed for Type 1 (dealing in securities), Type 4 (advising on securities) and Type 9 (asset management) regulated activities by the SFC. E Fund HK is wholly owned by E Fund Management Co., Ltd. (“**E Fund**”) and serves as the global investment and business platform. Established in 2001, E Fund is the largest fund manager in China with over RMB1.8 trillion (USD268 billion) under management. As E Fund’s only window company overseas, E Fund HK strategically connects China and the overseas market. E Fund HK capitalizes the investment and research capabilities of E Fund and its competitive advantage in the overseas market to provide comprehensive quality service to its clients.

### **CDG**

CDG Group Fund L.P. (“**CDG**”) is a limited partnership organized under the laws of the Cayman Islands. Golden Bridge Capital Holdings Limited (“**Golden Bridge**”) is the general partner of CDG. Golden Bridge is a limited liability company incorporated under the laws of the Cayman Islands and specializes in industrials, TMT and healthcare sectors related investment.

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### **Indus Funds**

Indus Pacific Opportunities Master Fund, Ltd., Indus China Master Fund, Ltd., Indus Select Master Fund, Ltd., Cambridge University Endowment Fund and Vitruvius SICAV-Asian Equity, each managed by Indus Capital Partners, LLC (collectively, “**Indus Funds**”) have agreed to acquire such number of Offer Shares (rounded down to the nearest whole board lot) which may be purchased with US\$5 million at the Offer Price.

Indus Capital Partners, LLC (with its affiliates, “**Indus**”) is an employee-owned international alternative investment management firm, offering a variety of long/short and long-only equity strategies with a primary focus on Asia Pacific, Japan, and Global Emerging Markets. At January 1, 2021, Indus managed approximately US\$4.5 billion for a diverse client base, including foundations and university endowments, corporate and public pensions, high net worth individuals, family offices, sovereign wealth funds, and financial institutions. The firm was founded in 2000 by former Soros Fund Management partners who had worked together since 1995 and possess on average over 20 years’ investment experience in the Asia Pacific region. Indus is headquartered in New York, with offices in London, Hong Kong, Tokyo, San Francisco and Shanghai. Indus is registered as an investment adviser with the Securities and Exchange Commission in the U.S. Overseas affiliates are regulated by the Securities and Futures Commission in Hong Kong and the Financial Services Agency in Japan.

### **Woodline Fund**

Woodline Master Fund LP (“**Woodline Fund**”) is an exempted limited partnership formed under the laws of the Cayman Islands and operating as a private investment fund. Woodline Partners LP (“**Woodline Partners**”), a Delaware limited partnership, serves as the investment manager to the Woodline Fund. Woodline Partners is an investment firm that implements a fundamental equity strategy focused on the global Healthcare and Technology sectors. It represent a tenured team with specialized experience covering North American, European and Asian markets. Its portfolio managers have a shared set of values, a rigorous, bottom-up fundamental process, and an established network of corporate executive and industry relationships. Woodline Partners aims to find clarity in company-specific details to assess the long-term competitiveness of companies under coverage. The assets under management of Woodline Partners as of the Latest Practicable Date was not less than US\$3 billion.

### **3W Fund**

3W Fund Management Limited (“**3W Fund**”) is incorporated in Hong Kong with limited liability and licensed by the SFC to carry out type 9 (asset management) regulated activity. 3W Fund has agreed to procure certain investors, namely 3W Greater China Focus Fund and 3W Global Fund, that 3W Fund has discretionary investment management power over, to subscribe for such number of the Investor Shares. 3W Greater China Focus Fund and 3W Global Fund pursue to maximize absolute return and seek long-term capital growth primarily through fundamental investment principle with value approach.

### **Tybourne Funds**

Tybourne Capital Management (HK) Limited (“**Tybourne Management**”) is the investment advisor for a Cayman incorporated Investment Manager, Tybourne Capital Management Limited

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(together with Tybourn Capital Management (HK) Limited, “**Tybourn**”). Tybourn Management wishes to nominate, at its absolute and sole discretion, Tybourn Equity Master Fund and/or Tybourn Long Opportunities Master Fund (the “**Tybourn Funds**”) to subscribe for, and failing which the Tybourn Management will subscribe for, the Offer Shares. Founded in 2012 and headquartered in Hong Kong, Tybourn invests in public and private equity markets and manages long duration capital on behalf of prominent non-profits, university endowments, sovereigns, corporate pensions and family offices. Tybourn adopts a fundamental, bottom-up, research-intensive investment strategy investing globally with a focus on Asia. Focused sectors include healthcare, consumer, financials, industrials and TMT.

### **WT Funds**

WT Asset Management Limited (“**WT**”) is a company incorporated in Hong Kong with limited liability and licensed by the SFC to carry on type 9 (asset management) regulated activity. WT is beneficially owned as to 100% by an individual, who is an independent third party. WT has discretionary investment management power over WT China Fund Limited and WT China Focus Fund (the “**WT Funds**”). The WT Funds are managed by WT as investment manager or investment advisor. The WT Funds pursue to achieve absolute return and long-term capital appreciation by investing primarily in the listed securities of companies which have great exposure or material impact by the Greater China region (which includes the PRC, Hong Kong, Macau and Taiwan). Investors of the WT Funds include but not limited to pension funds, sovereign wealth funds, fund of funds, family offices and other sophisticated institutional investors.

### **ChinaAMC Funds**

China Asset Management Co., Ltd., (“**ChinaAMC**”), on behalf of each of CHINA CONSTRUCTION BANK—CHINA AMC BEST SELECTION EQ FUND—HONGKONG (華夏全球精選股票型證券投資基金), BOC-CHINAAMC MOBILE INTERNET DYNAMIC ALLOCATION HYBRID FUND (華夏移動互聯靈活配置混合型證券投資基金(QDII)), ICBC LTD CHINA AMC NEB SEC INV FUND (華夏新時代靈活配置混合型證券投資基金(QDII)) and CCB-CHINA AMC GREATER CHINA ENTERPRISE SELECT HYBRID FUND (華夏大中華企業精選靈活配置混合型證券投資基金(QDII)) (together, the “**ChinaAMC Funds**”), in the capacity of its full discretionary fund manager, has agreed to subscribe for such number of the Offer Shares (rounded down to the nearest whole board lot) which may be purchased with an aggregate amount of US\$5 million at the Offer Price.

ChinaAMC is a qualified domestic institutional investor approved by the relevant PRC’s authorities. As the investment manager of the ChinaAMC Funds, ChinaAMC provides a full range of services to retail and institutional investors home and abroad, covering equity, fixed income, money markets, etc. With US\$213.8 billion (RMB1.43 trillion) in Assets under Management (including that of subsidiaries) as of September 30, 2020, it is one of the largest asset managers in China. Current client base comprises about 57,000 institutional clients and 155 million retail investors. ChinaAMC provides services to National Social Security Fund, corporate pensions, separate accounts, sovereign funds in Europe, America, and Asia, central banks, pensions, banks, asset managers, securities companies and other overseas institutional clients.



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### PinPoint

Pinpoint Asset Management Limited (“**PinPoint**”) is the investment manager of the funds under management including Pinpoint China Fund, Pinpoint Multi-Strategy Master Fund and Pinpoint Plus Master Fund, all are Cayman Island exempted companies.

Pinpoint is a limited liability company incorporated in Hong Kong on June 4, 2010. It is an independent investment research and management company that provides active asset management services to institutional investors, pension funds, private banking, fund of funds, family offices and high net worth individuals. It is licensed to conduct asset management business (type 9 regulated activities as defined under the Securities and Futures Ordinance (Chapter 571 of the laws of Hong Kong)) by the Securities and Futures Commission of Hong Kong.

### Kunlun

Kunlun Group Limited (“**Kunlun**”) was incorporated in Hong Kong SAR. Kunlun is a wholly-owned subsidiary of Beijing Kunlun Tech Co., Ltd (300418.SZ).

Kunlun focused on investment in technologically innovative enterprises. Kunlun takes user value as the core, pays attention to innovative business models driven by technology, products, and data, and seeks entrepreneurial teams with globalization potential and localization capabilities by selecting leading companies in subdivisions. Kunlun and its affiliates, associates has successively invested in Opera, DaDa, Pony.AI, KEYA Medical, EdiGene, PingCap, OBiO, Leyan Tech, SprintRay and other companies.

The table below sets forth details of the Cornerstone Placing:

*Based on the Offer Price of HK\$11.10 (being the low-end of the indicative Offer Price range)*

<u>Cornerstone Investor</u>	<u>Total investment Amount</u>	<u>Number of Offer Shares to be acquired<sup>(1)</sup></u>	<u>Assuming the Over-allotment Option is not exercised</u>		<u>Assuming the Over-allotment Option is fully exercised</u>	
			<u>Approximate % of the Offer Shares</u>	<u>Approximate % of ownership<sup>(2)</sup></u>	<u>Approximate % of the Offer Shares</u>	<u>Approximate % of ownership<sup>(2)</sup></u>
	<b>(US\$ in million)</b>					
CPE Fund . . . . .	20.0	13,970,000	6.8%	0.6%	5.9%	0.6%
Hillhouse Funds . . . .	15.0	10,477,000	5.1%	0.4%	4.4%	0.4%
Lake Bleu Prime . . . .	10.0	6,985,000	3.4%	0.3%	3.0%	0.3%
GIC . . . . .	10.0	6,985,000	3.4%	0.3%	3.0%	0.3%
Taikang Life . . . . .	10.0	6,985,000	3.4%	0.3%	3.0%	0.3%
Snow Lake Funds . . .	10.0	6,985,000	3.4%	0.3%	3.0%	0.3%
Yi Fang Da						
Brocade . . . . .	5.0	3,492,000	1.7%	0.1%	1.5%	0.1%
CDG . . . . .	5.0	3,492,000	1.7%	0.1%	1.5%	0.1%
Indus Funds . . . . .	5.0	3,492,000	1.7%	0.1%	1.5%	0.1%
Woodline Fund . . . .	5.0	3,492,000	1.7%	0.1%	1.5%	0.1%
3W Fund . . . . .	5.0	3,492,000	1.7%	0.1%	1.5%	0.1%
Tybourne Funds . . . .	5.0	3,492,000	1.7%	0.1%	1.5%	0.1%
WT Funds . . . . .	5.0	3,492,000	1.7%	0.1%	1.5%	0.1%
ChinaAMC Funds . .	5.0	3,492,000	1.7%	0.1%	1.5%	0.1%
PinPoint . . . . .	5.0	3,492,000	1.7%	0.1%	1.5%	0.1%
Kunlun . . . . .	5.0	3,492,000	1.7%	0.1%	1.5%	0.1%

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*Based on the Offer Price of HK\$11.65 (being the mid-point of the indicative Offer Price range)*

<u>Cornerstone Investor</u>	<u>Total investment Amount</u>	<u>Number of Offer Shares to be acquired<sup>(1)</sup></u>	<u>Assuming the Over-allotment Option is not exercised</u>		<u>Assuming the Over-allotment Option is fully exercised</u>	
			<u>Approximate % of the Offer Shares</u>	<u>Approximate % of ownership<sup>(2)</sup></u>	<u>Approximate % of the Offer Shares</u>	<u>Approximate % of ownership<sup>(2)</sup></u>
	(US\$ in million)					
CPE Fund . . . . .	20.0	13,311,000	6.5%	0.6%	5.6%	0.6%
Hillhouse Funds . . . . .	15.0	9,983,000	4.9%	0.4%	4.2%	0.4%
Lake Bleu Prime . . . . .	10.0	6,655,000	3.2%	0.3%	2.8%	0.3%
GIC . . . . .	10.0	6,655,000	3.2%	0.3%	2.8%	0.3%
Taikang Life . . . . .	10.0	6,655,000	3.2%	0.3%	2.8%	0.3%
Snow Lake Funds . . . . .	10.0	6,655,000	3.2%	0.3%	2.8%	0.3%
Yi Fang Da						
Brocade . . . . .	5.0	3,327,000	1.6%	0.1%	1.4%	0.1%
CDG . . . . .	5.0	3,327,000	1.6%	0.1%	1.4%	0.1%
Indus Funds . . . . .	5.0	3,327,000	1.6%	0.1%	1.4%	0.1%
Woodline Fund . . . . .	5.0	3,327,000	1.6%	0.1%	1.4%	0.1%
3W Fund . . . . .	5.0	3,327,000	1.6%	0.1%	1.4%	0.1%
Tybourne Funds . . . . .	5.0	3,327,000	1.6%	0.1%	1.4%	0.1%
WT Funds . . . . .	5.0	3,327,000	1.6%	0.1%	1.4%	0.1%
ChinaAMC Funds . . . . .	5.0	3,327,000	1.6%	0.1%	1.4%	0.1%
PinPoint . . . . .	5.0	3,327,000	1.6%	0.1%	1.4%	0.1%
Kunlun . . . . .	5.0	3,327,000	1.6%	0.1%	1.4%	0.1%

*Based on the Offer Price of HK\$12.20 (being the high-end of the indicative Offer Price range)*

<u>Cornerstone Investor</u>	<u>Total investment Amount</u>	<u>Number of Offer Shares to be acquired<sup>(1)</sup></u>	<u>Assuming the Over-allotment Option is not exercised</u>		<u>Assuming the Over-allotment Option is fully exercised</u>	
			<u>Approximate % of the Offer Shares</u>	<u>Approximate % of ownership<sup>(2)</sup></u>	<u>Approximate % of the Offer Shares</u>	<u>Approximate % of ownership<sup>(2)</sup></u>
	(US\$ in million)					
CPE Fund . . . . .	20.0	12,710,000	6.2%	0.5%	5.4%	0.5%
Hillhouse Funds . . . . .	15.0	9,533,000	4.6%	0.4%	4.0%	0.4%
Lake Bleu Prime . . . . .	10.0	6,355,000	3.1%	0.3%	2.7%	0.3%
GIC . . . . .	10.0	6,355,000	3.1%	0.3%	2.7%	0.3%
Taikang Life . . . . .	10.0	6,355,000	3.1%	0.3%	2.7%	0.3%
Snow Lake Funds . . . . .	10.0	6,355,000	3.1%	0.3%	2.7%	0.3%
Yi Fang Da						
Brocade . . . . .	5.0	3,177,000	1.5%	0.1%	1.3%	0.1%
CDG . . . . .	5.0	3,177,000	1.5%	0.1%	1.3%	0.1%
Indus Funds . . . . .	5.0	3,177,000	1.5%	0.1%	1.3%	0.1%
Woodline Fund . . . . .	5.0	3,177,000	1.5%	0.1%	1.3%	0.1%
3W Fund . . . . .	5.0	3,177,000	1.5%	0.1%	1.3%	0.1%
Tybourne Funds . . . . .	5.0	3,177,000	1.5%	0.1%	1.3%	0.1%
WT Funds . . . . .	5.0	3,177,000	1.5%	0.1%	1.3%	0.1%
ChinaAMC Funds . . . . .	5.0	3,177,000	1.5%	0.1%	1.3%	0.1%
PinPoint . . . . .	5.0	3,177,000	1.5%	0.1%	1.3%	0.1%
Kunlun . . . . .	5.0	3,177,000	1.5%	0.1%	1.3%	0.1%



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*Notes:*

- (1) Subject to rounding down to the nearest whole board lot of 1,000 Shares.
- (2) Assuming the outstanding share options granted under the Share Option Scheme are not exercised.

### CLOSING CONDITIONS

The obligation of each of the Cornerstone Investors to acquire the Offer Shares under the respective Cornerstone Investment Agreement is subject to, among other things, the following closing conditions:

- (i) the Hong Kong Underwriting Agreement and the International Underwriting Agreement being entered into and having become effective and unconditional (in accordance with their respective original terms or as subsequently waived or varied by agreement of the parties thereto) by no later than the time and date as specified in the Hong Kong Underwriting Agreement and the International Underwriting Agreement;
- (ii) neither the Hong Kong Underwriting Agreement nor the International Underwriting Agreement having been terminated;
- (iii) the Listing Committee having granted the approval for the listing of, and permission to deal in, the Shares (including the Shares under the Cornerstone Placing) as well as other applicable waivers and approvals and such approval, permission or waiver having not been revoked prior to the commencement of dealings in the Shares on the Stock Exchange;
- (iv) the Offer Price having been agreed according to the Hong Kong Underwriting Agreement, the International Underwriting Agreement and the Price Determination Agreement to be signed among the parties to such agreements in connection with the Global Offering;
- (v) no laws shall have been enacted or promulgated which prohibits the consummation of the transactions contemplated in Hong Kong Public Offering, the International Offering or the Cornerstone Investment Agreements, and there shall be no orders or injunctions from a court of competent jurisdiction in effect precluding or prohibiting consummation of such transactions; and
- (vi) the respective representations, warranties, acknowledgements, undertakings and confirmations of the Cornerstone Investor under the Cornerstone Investment Agreements are and will be (as of the closing of the Cornerstone Investment Agreements) accurate and true in all respects and not misleading and that there is no material breach of the Cornerstone Investment Agreement on the part of the Cornerstone Investor.

### RESTRICTIONS ON THE CORNERSTONE INVESTOR

Each of the Cornerstone Investors has agreed that it will not, whether directly or indirectly, at any time during the period of six months from the Listing Date (the “**Lock-up Period**”), dispose of any of the Offer Shares they have purchased pursuant to the relevant Cornerstone Investment Agreements, save for certain limited circumstances, such as transfers to any of its wholly-owned subsidiaries who will be bound by the same obligations of such Cornerstone Investor, including the Lock-up Period restriction.