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Haina Intelligent Equipment International Holdings Limited

海納智能裝備國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1645)

**DISCLOSEABLE TRANSACTION —
COMPLETION OF THE SUBSCRIPTION AGREEMENT**

Reference is made to the announcement of the Company dated 25 January 2021 in relation to, amongst other things, the subscription of the Bonds (the “**Announcement**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as defined in the Announcement.

The Board is pleased to announce that all the conditions precedent in relation to the Subscription under the Subscription Agreement have been satisfied and that the Completion took place on 26 January 2021. The Bonds in the principal amount of HK\$ 40,000,000 were issued to the Company pursuant to the Subscription Agreement.

The subscription price was fully satisfied by the Group’s existing internal resources, which were sufficient for the purpose and does not materially or adversely affect the financial position of the Group as a whole, and the Group did not utilise any of the remaining proceeds of the share offer as set out in the prospectus of the Company dated 20 May 2020.

By order of the Board

Haina Intelligent Equipment International Holdings Limited

Hong Yiyuan

Chairman, executive Director and chief executive officer

Hong Kong, 26 January 2021

As at the date of this announcement, the Board comprises Mr. Hong Yiyuan, Mr. Zhang Zhixiong, Mr. Su Chengya and Mr. He Ziping as executive Directors, Mr. Chang Chi Hsung as non-executive Director, and Mr. Chan Ming Kit, Dr. Wang Fengxiang and Mr. Ng Tat Fung as independent non-executive Directors.