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百仕達控股有限公司\*

SINOLINK WORLDWIDE HOLDINGS LIMITED

*(Incorporated in Bermuda with limited liability)*

(Stock Code: 1168)

**DELAY IN DESPATCH OF CIRCULAR IN RELATION TO  
(1) PROPOSED RIGHTS ISSUE  
OF RIGHTS SHARES ON THE BASIS OF FOUR RIGHTS SHARES FOR  
EVERY FIVE EXISTING SHARES AT HK\$0.28 PER RIGHTS SHARE  
ON A NON-UNDERWRITTEN BASIS;  
(2) APPLICATION FOR WHITEWASH WAIVER; AND  
(3) PROPOSED INCREASE IN AUTHORISED SHARE CAPITAL**

Reference is made to the joint announcement of Sinolink Worldwide Holdings Limited (the “**Company**”) and Asia Pacific Promotion Limited dated January 6, 2021 in relation to, among other things, (i) the proposed Rights Issue on the basis of four (4) Rights Shares for every five (5) existing Shares held on the Record Date; (ii) the application for Whitewash Waiver; and (iii) the proposed increase in authorised share capital (the “**Announcement**”). Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless defined otherwise herein.

As stated in the Announcement, a circular (the “**Circular**”) of the Company containing, among other things, (i) the Rights Issue and the Whitewash Waiver; (ii) letter of recommendation from the Listing Rules Independent Board Committee to the Independent Shareholders in relation to the Rights Issue; (iii) letter of recommendation from the Takeovers Code Independent Board Committee to the Independent Shareholders in relation to the Rights Issue and the Whitewash Waiver; (iv) a letter of advice from the IFA to the Listing Rules Independent Board Committee, the Takeovers Code Independent Board Committee and the Independent Shareholders in relation to the Rights Issue and the Whitewash Waiver; and (v) a notice of the GM, was expected to be despatched to the Shareholders on or before January 27, 2021 (Wednesday).

As additional time is required for the Company to prepare and finalise the Circular, including but not limited to, the financial information of the Group, the valuation report and the letter from the IFA, an application has been made by the Company to the Executive and the Executive has granted its consent under Rule 8.2 of the Takeovers Code to extend the latest time for despatch of the Circular to the Shareholders from January 27, 2021 (Wednesday) to a date falling on or before February 26, 2021 (Friday).

In view of the delay in the despatch of the Circular, the expected timetable in relation to the Rights Issue and the book closure periods will be revised. Further announcement for the revised expected timetable of the Rights Issue and the revised book closure periods will be made by the Company as soon as practicable.

## **WARNING OF THE RISKS OF DEALING IN THE SHARES**

**The Rights Issue is subject to the fulfilment of certain conditions including but not limited to the approval of the Rights Issue by the Independent Shareholders at the GM. Please refer to the paragraph headed “Conditions of the Rights Issue” under the section headed “Proposed Rights Issue” in the Announcement. Shareholders and potential investors of the Company should note that if the conditions to the Rights Issue are not satisfied, the Rights Issue will not proceed.**

By Order of the Board  
**Sinolink Worldwide Holdings Limited**  
**Xiang Ya Bo**  
*Chairman and Chief Executive Officer*

Hong Kong, January 25, 2021

*As at the date of this notice, the Board comprises Mr. Xiang Ya Bo (Chairman of the Board and Chief Executive Officer) and Mr. Chen Wei as executive Directors; Mr. Ou Yaping, Mr. Ou Jin Yi Hugo and Mr. Tang Yui Man Francis as non-executive Directors; and Mr. Tian Jin, Dr. Xiang Bing and Mr. Xin Luo Lin as independent non-executive Directors.*

\* *For identification purpose only*