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Theme

THEME INTERNATIONAL HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 990)

SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO SUBSCRIPTION OF NEW SHARES UNDER GENERAL MANDATE

Reference is made to the announcement (the “**Announcement**”) of Theme International Holdings Limited (the “**Company**”) dated 20 January 2021 and supplemental announcement (the “**Supplemental Announcement**”) dated 22 January 2021 in relation to the subscription of new shares under general mandate. Unless otherwise stated, capitalised terms and expressions used herein shall have the same meanings as those defined in the Announcement and Supplemental Announcement.

The Company wishes to provide further information in relation to the Subscribers. The changes of the Supplemental Announcement are underlined in this announcement.

The names of the Subscribers and their respective numbers of Subscription Shares are as follows:

	Numbers of Subscription Shares
ZTFO HOLDING PTE. LTD.	300,000,000
TOPTIP HOLDING PTE. LTD.	285,000,000
ICH Partners Ltd.	10,000,000
Eternal Glade Investment Pte Ltd	10,000,000
Chen Hongqi	120,000,000
Gong Hong	30,000,000
Zhang Shiping	30,000,000
Tsoi Wing Ying	30,000,000
	<u>815,000,000</u>

ZTFO HOLDING PTE. LTD. and TOPTIP HOLDING PTE. LTD. are companies incorporated in Singapore. ZTFO HOLDING PTE. LTD. is mainly engaged in investment of securities, instruments, debts securities and other assets. TOPTIP HOLDING PTE. LTD. is mainly engaged in the trading of bulk commodities and investment of securities, instruments, debts securities and other assets. Both companies are wholly-owned by Mr. Liu Bin.

ICH Partners Ltd. is a company incorporated in British Virgin Islands and is mainly engaged in the investment of securities, instruments, debts securities and other assets. It is wholly-owned by Mr. Toe Teow Heng.

Eternal Glade Investment Pte Ltd (“Fund”) is a private limited company incorporated in Singapore. The Fund is managed by a licensed fund management company named ICHAM Pte Ltd, which holds a Capital Markets Services license issued by the Monetary Authority of Singapore. The Fund focuses on making investment in listed equities. ICHAM Pte Ltd is majority-owned as to 51% by Mr. Toe Teow Teck and 19% by Mr. Toe Teow Heng, with six other individuals owning the remaining 30%. The investment manager of the Fund is Mr. Chen Haoyang, who holds 100% of the management shares of the Fund. There is no individual investor who owns more than 30% of the economic beneficial interests in the Fund.

All of the individuals above are merchants. To the best of the knowledge, information and belief of the Directors, having made all reasonable enquiries, the Subscribers (and the ultimate beneficial owners of the Subscribers, where applicable) are third parties independent of the Company and its connected persons.

Save for the above, the contents of the Announcement and Supplemental Announcement remain unchanged.

By Order of the Board
Theme International Holdings Limited
Wu Lei
Executive Director

Hong Kong, 25 January 2021

As at the date of this announcement, there are (i) three Executive Directors, namely Mr. Jiang Jiang, Mr. Wu Lei and Ms. Chen Jing; (ii) one Non-Executive Director, namely Mr. Kang Jian; and (iii) three Independent Non-Executive Directors, namely Mr. Liu Song, Mr. Chan Chi Ming, Tony and Mr. Wu Shiming.