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HAO WEN HOLDINGS LIMITED
皓文控股有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 8019)

UPDATE ON THE CAPITAL REDUCTION OF ISSUED SHARES
AND
THE SUB-DIVISION OF UNISSUED SHARES
AND
REVISED EXPECTED TIMETABLE

References are made to the announcement (the “**Announcement**”) of Hao Wen Holdings Limited (the “**Company**”) dated 3 September 2020, the circular (the “**Circular**”) of the Company dated 11 September 2020 and the poll results announcement of the EGM dated 5 October 2020 in relation to, among others, the Capital Reduction and the Sub-division. Unless otherwise stated, capitalised terms used in this announcement shall have the same meanings as defined in the Announcement and the Circular.

The Board wishes to announce that pursuant to the directions given by the Court, the petition hearing for confirmation of the Capital Reduction and the Sub-division was held on Friday, 22 January 2021 (Cayman Islands time) at the Court.

Accordingly set out below is the revised expected timetable for the Capital Reduction and the Sub-division and the relevant trading arrangements, which is subject to the satisfaction of the conditions set out in the paragraph headed “Letter from the Board – Proposed Capital Reduction of issued shares and Sub-division of unissued shares – Conditions of the Capital Reduction and the Sub-division” in the Circular. Unless otherwise specified, all times stated in this announcement refer to Hong Kong times.

Event	Time and Date
Effective time of the Capital Reduction and the Sub-division	Before 9:00 a.m. on Friday, 29 January 2021
Commencement of dealing in the New Shares	9:00 a.m. on Friday, 29 January 2021
First day of free exchange of existing share certificates for new share certificates for the New Shares	Friday, 29 January 2021
Last day of free exchange of existing share certificates for new share certificates for the New Shares	Wednesday, 10 March 2021
Further announcement(s) will be made by the Company to inform the Shareholders on the outcome of the Court hearing as and when appropriate.	

By Order of the Board
Hao Wen Holdings Limited
TSUI Annie
Chairperson

Hong Kong, 25 January 2021

As at the date hereof, the Board comprises Ms. TSUI Annie and Mr. FENG Keming as executive Directors, and Mr. CHAN Kwan Yiu, Ms. MA Sijing and Ms. HO Yuen Ki as independent non-executive Directors.

This announcement, for which the Directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Listed Company Announcements” page for at least 7 days from the date of its posting and on the Company’s website at <http://www.tricor.com.hk/webservice/008019>.