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中國民生銀行股份有限公司
CHINA MINSHENG BANKING CORP., LTD.

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01988)

(USD Preference Shares Stock Code: 04609)

**POLL RESULTS OF EXTRAORDINARY GENERAL MEETING
HELD ON 22 JANUARY 2021**

References are made to the notice (the “**Notice**”) and the circular (the “**Circular**”) both dated 8 December 2020 of the first extraordinary general meeting for 2021 (the “**EGM**”) of China Minsheng Banking Corp., Ltd. (the “**Company**”).

The board of directors (the “**Board**” or “**Board of Directors**”) of the Company is pleased to announce the poll results of the EGM held at 2:00 p.m. on Friday, 22 January 2021 at Tian’an Office Building of China Minsheng Bank, No. 28 Xirongxian Lane, Xicheng District, Beijing, the PRC.

For details of the resolutions considered at the EGM, Shareholders may refer to the Notice and the Circular. The Notice and the Circular can be downloaded from the HKEXnews website of the Hong Kong Stock Exchange (www.hkexnews.hk) and the website of the Company (www.cmbc.com.cn). Unless the context otherwise requires, capitalized terms used in this announcement shall have the same meanings as those defined in the Circular.

1. CONVENING AND ATTENDANCE OF THE EGM

(1) Convening of the EGM

The EGM was convened as an on-site meeting at 2:00 p.m. on Friday, 22 January 2021 at Tian’an Office Building of China Minsheng Bank, No. 28 Xirongxian Lane, Xicheng District, Beijing, the PRC. Voting at the EGM was taken by poll on site and poll online through the voting system of the Shanghai Stock Exchange.

The EGM was convened by the Board and presided over by Mr. Gao Yingxin, the Chairman of the Board. All Directors, Supervisors and certain senior management of the Company were present at the EGM as non-voting delegates. The EGM was held in compliance with the requirements of the Company Law of the People’s Republic of China, the Hong Kong Listing Rules and the Articles of Association.

(2) Attendance of the EGM

The total number of the issued Shares of the Company as at the meeting record date was 43,782,418,502 Shares, which was the total number of Shares entitling the Shareholders to attend and vote on the resolutions proposed at the EGM. No Shareholders were required to abstain from voting in favour when casting votes on any of the resolutions at the EGM according to Rule 13.40 of the Hong Kong Listing Rules. No Shareholders were required to abstain from voting according to the Hong Kong Listing Rules. Moreover, no Shareholders indicated their intention to vote against or abstain from voting on the relevant resolutions contained in the Circular. A total of 125 Shareholders and authorized proxies who were entitled to vote, holding an aggregate of 18,721,374,826 Shares, representing 42.760029% of the total number of Shares with voting rights of the Company, were present at the EGM or participated in the online voting. Among those Shareholders, there were 121 A Shareholders and authorized proxies, holding 15,232,355,333 A Shares, representing 34.791032% of the total number of Shares with voting rights of the Company, and 4 H Shareholders and authorized proxies, holding 3,489,019,493 H Shares, representing 7.968997% of the total number of Shares with voting rights of the Company.

2. VOTING RESULTS OF THE EGM

Computershare Hong Kong Investor Services Limited, the Company's H share registrar, one Supervisor of the Company, and Zhang Lixin and Zhong Chonglu, lawyers from Grandall Law Firm (Beijing) were appointed as the scrutineers for the votings of the EGM.

The Shareholders present at the EGM considered and approved the following resolutions (special resolution is marked with *) by way of open poll via a combination of on-site voting and online voting, and the voting results are as follows:

RESOLUTIONS		Number of votes cast and percentage of total number of votes cast		
		For Number of Shares (percentage)	Against Number of Shares (percentage)	Abstain Number of Shares (percentage)
1.	Resolution on the Election of Mr. Yuan Guijun as an Executive Director	18,551,001,299 (99.089952%)	170,278,847 (0.909542%)	94,680 (0.000506%)
	As more than 50% of the valid votes were cast in favour of this resolution by the Shareholders (including authorized proxies) attending the EGM, the resolution was duly passed as an ordinary resolution.			
2.	*Resolution on the Amendments to Certain Provisions of the Articles of Association	18,209,789,990 (97.267376%)	511,496,956 (2.732155%)	87,880 (0.000469%)
	As more than two-thirds of the valid votes were cast in favour of this resolution by the Shareholders (including authorized proxies) attending the EGM, the resolution was duly passed as a special resolution.			

RESOLUTIONS		Number of votes cast and percentage of total number of votes cast		
		For Number of Shares (percentage)	Against Number of Shares (percentage)	Abstain Number of Shares (percentage)
3.	Resolution on the Amendments to Certain Provisions of the Rules of Procedures for Shareholders' General Meeting	18,223,533,605 (97.340787%)	497,803,741 (2.659013%)	37,480 (0.000200%)
	As more than 50% of the valid votes were cast in favour of this resolution by the Shareholders (including authorized proxies) attending the EGM, the resolution was duly passed as an ordinary resolution.			
4.	Resolution on the Amendments to Certain Provisions of the Administrative Measures of Related Party Transactions	18,719,317,442 (99.989011%)	1,969,604 (0.010520%)	87,780 (0.000469%)
	As more than 50% of the valid votes were cast in favour of this resolution by the Shareholders (including authorized proxies) attending the EGM, the resolution was duly passed as an ordinary resolution.			
5.	Resolution on the Capital Management Plan for 2021 to 2023	18,719,432,122 (99.989623%)	1,854,824 (0.009908%)	87,880 (0.000469%)
	As more than 50% of the valid votes were cast in favour of this resolution by the Shareholders (including authorized proxies) attending the EGM, the resolution was duly passed as an ordinary resolution.			

3. APPOINTMENT OF AN EXECUTIVE DIRECTOR

Mr. Yuan Guijun has been appointed by the Shareholders as an executive Director of the Company. The directorship qualification of Mr. Yuan Guijun will be subject to approval by the CBIRC, and his appointment will be effective from the date of approval by the CBIRC. The biographical details of Mr. Yuan Guijun are as follows:

Mr. Yuan Guijun, born in 1963, joined the Company in September 2020 as a member of the party committee. Before joining the Company, Mr. Yuan was the president and the secretary of the party committee of the Beijing branch of China Construction Bank from 2017 to 2020; the president and the secretary of the party committee of the Liaoning branch of China Construction Bank from 2013 to 2017; the deputy general manager and general manager of the corporate banking department of China Construction Bank from 2007 to 2013; the assistant of general manager and deputy general manager of the risk management department of China Construction Bank from 2004 to 2007; a staff of the investment department, credit management department, credit risk management department and the credit risk management office of the risk management department of China Construction Bank from 1986 to 2004. Mr. Yuan obtained his master's degree in business management for senior management from Tsinghua University. He is a senior economist.

Subject to adjustments pursuant to the applicable laws and regulations, the term of office of Mr. Yuan Guijun shall be the same as that of the current session of the Board. The remuneration of Mr. Yuan Guijun shall be determined in accordance with the Remuneration Policy of Directors and Supervisors of China Minsheng Banking Corp., Ltd.

Save as disclosed in this announcement, Mr. Yuan Guijun does not have any other relationship with any of the Directors, Supervisors, senior management, substantial shareholder or controlling shareholder of the Company, and does not have any interests in the shares of the Company as defined in Part XV of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) .

Save as disclosed in this announcement, there is no other information in relation to Mr. Yuan Guijun which is subject to disclosure pursuant to Rule 13.51(2)(h) to Rule 13.51(2)(v) of the Hong Kong Listing Rules, and Mr. Yuan Guijun is not involved and has not been involved in any activity subject to disclosure pursuant to Rule 13.51(2)(h) to Rule 13.51(2)(v) of the Hong Kong Listing Rules. Save as disclosed in this announcement, Mr. Yuan Guijun did not hold any directorship in any other listed companies in the last three years, and did not hold other positions in the Company or its subsidiaries. There is no other matter that shall be brought to the attention of the Shareholders.

4. APPROVAL OF AMENDMENTS TO THE ARTICLES OF ASSOCIATION

The amended Articles of Association of the Company will be effective from the date of approval by the CBIRC. The existing Articles of Association will remain effective until the amended Articles of Association takes effect.

ATTESTATION BY LAWYERS

The EGM was attested by Grandall Law Firm (Beijing), which has issued a legal opinion, certifying that the convening and procedures of the EGM, the qualification of the convener, the qualification of the attendees and the voting procedures were in compliance with the relevant laws and regulations in the PRC and the Articles of Association. The poll results of the EGM were lawful and valid.

By Order of the Board
CHINA MINSHENG BANKING CORP., LTD.
Gao Yingxin
Chairman

Beijing, PRC
22 January 2021

As at the date of this announcement, the executive Directors of the Company are Mr. Gao Yingxin and Mr. Zheng Wanchun; the non-executive Directors are Mr. Zhang Hongwei, Mr. Lu Zhiqiang, Mr. Liu Yonghao, Mr. Shi Yuzhu, Mr. Wu Di and Mr. Song Chunfeng; and the independent non-executive Directors are Mr. Liu Jipeng, Mr. Li Hancheng, Mr. Xie Zhichun, Mr. Peng Xuefeng and Mr. Liu Ningyu.