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China New Higher Education Group Limited

中國新高教集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 2001)

POLL RESULTS OF ANNUAL GENERAL MEETING HELD ON FRIDAY, 22 JANUARY 2021

Reference is made to the notice (the “**Notice**”) of the annual general meeting (the “**AGM**”) of China New Higher Education Group Limited (the “**Company**”) and the circular (the “**Circular**”) of the Company both dated 22 December 2020. Unless otherwise indicated, capitalised terms used herein have the same meanings as those defined in the Notice and the Circular.

POLL RESULTS OF AGM

At the AGM held on 22 January 2021, pursuant to the Listing Rules requirements and the provisions of the Articles, the chairman of the AGM has required voting by poll on all the proposed resolutions (the “**Proposed Resolutions**”) as set out in the Notice.

As at the date of the AGM, the total number of issued Shares of the Company was 1,585,520,940 Shares, which was the total number of Shares entitling the holders to attend and vote for or against the Proposed Resolutions. There was no restriction on any Shareholders to vote only against the Proposed Resolutions at the AGM. There were no Shares entitling the Shareholders to attend and abstain from voting in favour of any of the Proposed Resolutions as set out in Rule 13.40 of the Listing Rules. No Shareholder was required under the Listing Rules to abstain from voting on the Proposed Resolutions. None of the Shareholders has stated his/her intention in the Circular to vote against the Proposed Resolutions or to abstain from voting at the AGM.

The Company's branch share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, was appointed as the scrutineer for the purpose of vote-taking at the AGM.

The poll results in respect of all the Proposed Resolutions at the AGM were as follows:

Ordinary Resolutions		No. of Votes (%)	
		For	Against
1.	To approve the audited consolidated financial statements of the Company and its subsidiaries and the reports of the Directors and the auditors of the Company for the eight months ended 31 August 2020.	993,061,690 (99.999997%)	25 (0.000003%)
2.	To re-elect Mr. Li Xiaoxuan as an executive Director of the Company.	984,320,525 (99.119774%)	8,741,190 (0.880226%)
3.	To re-elect Ms. Shen Chunmei as an executive Director of the Company.	992,250,690 (99.918331%)	811,025 (0.081669%)
4.	To re-elect Mr. Hu Jianbo as an independent non-executive Director of the Company.	992,174,690 (99.910678%)	887,025 (0.089322%)
5.	To authorise the Board to fix the remuneration of the Company's Directors.	993,061,690 (99.999997%)	25 (0.000003%)
6.	To re-appoint Ernst & Young as the Company's auditor and authorise the Board to fix their remuneration.	993,061,690 (99.999997%)	25 (0.000003%)
7.	To give a general mandate to the Directors of the Company to allot, issue and deal with additional shares not exceeding 20% of the total number of the shares of the Company.	889,742,228 (89.595864%)	103,319,487 (10.404136%)
8.	To give a general mandate to the Directors of the Company to buy back shares not exceeding 10% of the total number of the shares of the Company.	969,478,690 (97.625221%)	23,583,025 (2.374779%)
9.	To extend the authority given to the Directors of the Company pursuant to ordinary resolution no. 7 to issue shares by adding the number of shares repurchased under ordinary resolution no. 8.	898,986,228 (90.526723%)	94,075,487 (9.473277%)

As more than 50% of the votes attaching to the Shares held by the Shareholders present and voting in person or by proxy at the AGM were cast in favour of each of the above ordinary resolutions numbered 1 to 9, such resolutions were duly passed as ordinary resolutions of the Company at the AGM.

By order of the Board
China New Higher Education Group Limited
LI Xiaoxuan
Chairman

Hong Kong, 22 January 2021

As at the date of this announcement, the executive Directors are Mr. Li Xiaoxuan, Mr. Zhao Shuai and Ms. Shen Chunmei; and the independent non-executive Directors are Mr. Kwong Wai Sun Wilson, Mr. Hu Jianbo, Mr. Chan Tung Hoi and Dr. Pang Tsz Kit Peter.