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Brilliance Auto

华 晨 汽 车

BRILLIANCE CHINA AUTOMOTIVE HOLDINGS LIMITED

(華 晨 中 國 汽 車 控 股 有 限 公 司) *

(Incorporated in Bermuda with limited liability)

(Stock Code: 1114)

**RESULTS OF SPECIAL GENERAL MEETING
HELD ON 22 JANUARY 2021**

The Board wishes to announce that the ordinary resolution proposed at the Special General Meeting to approve the Huachen Non-Exempted CCTs and the Huachen Non-Exempted Proposed Caps was duly passed by the Independent Shareholders attending and voting at the meeting by way of poll.

Reference is made to the circular issued by the Company dated 5 January 2021 (the “**Circular**”) in relation to the Huachen Non-Exempted CCTs between the Group and the Huachen Group and the Huachen Non-Exempted Proposed Caps in respect of the three financial years ending 31 December 2023. Unless the context requires otherwise, terms used herein shall have the same meanings as in the Circular.

POLL RESULTS OF THE SPECIAL GENERAL MEETING

The Board is pleased to announce that the ordinary resolution in relation to the Huachen Non-Exempted CCTs and the Huachen Non-Exempted Proposed Caps proposed at the Special General Meeting was duly passed by the Independent Shareholders attending and voting at the Special General Meeting by way of poll.

* For identification purposes only

Details of the poll results in respect of the ordinary resolution proposed at the Special General Meeting are as follows:

Ordinary resolution proposed at the Special General Meeting	FOR votes (%)	AGAINST votes (%)	Total number of votes
To approve, confirm and ratify the Huachen Purchase Framework Agreement and the Huachen Sale Framework Agreement, the transactions contemplated thereunder and the Huachen Non-Exempted Proposed Caps for each of the three financial years ending 31 December 2023, and to authorise the directors of the Company to, amongst other matters, sign, execute and deliver or to authorise the signing, execution and delivery of all such documents and to do all such things as they may in their absolute discretion consider necessary, expedient or desirable to implement and/or to give effect to or otherwise in connection with the Huachen Purchase Framework Agreement and the Huachen Sale Framework Agreement and the transactions contemplated thereunder and to be in the interests of the Company.	1,765,040,925 (99.9963%)	66,001 (0.0037%)	1,765,106,926

* *The full text of the ordinary resolution was set out in the notice convening the Special General Meeting.*

Accordingly, the ordinary resolution put forward at the Special General Meeting was duly passed by the Independent Shareholders attending and voting at the Special General Meeting by way of poll.

The Company's branch share registrar and transfer office in Hong Kong, Computershare Hong Kong Investor Services Limited, was appointed as the scrutineer for the vote-taking at the Special General Meeting.

As at the date of the Special General Meeting, the number of issued Shares of the Company was 5,045,269,388 Shares. Liaoning Xinrui, a wholly-owned subsidiary of Huachen, who as at the date of the Special General Meeting was interested in 1,535,074,988 Shares, representing approximately 30.43% of the issued share capital of the Company, was required under the Listing Rules to abstain, and had abstained, from voting in respect of the ordinary resolution proposed at the Special General Meeting. Save for Liaoning Xinrui, none of the associates of Huachen is interested in any Shares as at the date of the Special General Meeting. As such, the Independent Shareholders holding a total of 3,510,194,400 Shares, representing approximately 69.57% of the issued share capital of the Company, were entitled to attend and vote for or against the ordinary resolution proposed at the Special General Meeting.

Save as disclosed, no Shareholders were required under the Listing Rules to abstain from voting at the Special General Meeting and there was no Share entitling the Shareholder to attend and abstain from voting in favour of the ordinary resolution at the Special General Meeting. No Shareholders have stated their intention in the Circular to vote against or to abstain from voting on the ordinary resolution at the Special General Meeting.

By order of the Board
Brilliance China Automotive Holdings Limited
Wu Xiao An
(also known as Ng Siu On)
Chairman

Hong Kong, 22 January 2021

As at the date of this announcement, the Board comprises five executive Directors, Mr. Wu Xiao An (also known as Mr. Ng Siu On) (Chairman), Mr. Yan Bingzhe (Chief Executive Officer), Mr. Zhang Wei, Mr. Sun Baowei and Ms. Ma Nina; and three independent non-executive Directors, Mr. Xu Bingjin, Mr. Song Jian and Mr. Jiang Bo.