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CHINA BOHAI BANK CO., LTD.

渤海銀行股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 9668)

ANNOUNCEMENT ON COMPLETION OF ISSUE OF TIER-TWO CAPITAL BONDS

Reference is made to the announcement of CHINA BOHAI BANK CO., LTD. (the “**Bank**”) dated January 5, 2021 in relation to the approval of issue of tier-two capital bonds. With the approvals from the China Banking and Insurance Regulatory Commission and the People’s Bank of China, the Bank issued the “2021 CHINA BOHAI BANK CO., LTD. Tier-Two Capital Bonds” (the “**Bonds**”) in China national inter-bank bond market. The bookkeeping of the Bonds was filed on January 15, 2021, the issue of the Bonds was completed on January 19, 2021 and the Bonds shall accrue interest with effect from January 19, 2021.

The total issue size of the Bonds is RMB9 billion. The Bonds are ten-year fixed rate bonds with a right allowing issuer to redeem subject to conditions precedent at the end of the 5th year and a coupon rate of 4.4%.

The proceeds from the issue of the Bonds after deducting expenses for the issuance will be entirely used to replenish the Bank’s tier-two capital.

By order of the Board
CHINA BOHAI BANK CO., LTD.
LI Fuan
Chairman

Tianjin, China
January 19, 2021

As of the date of this announcement, the Board of the Bank comprises Mr. LI Fuan, Mr. QU Hongzhi, Mr. LI Yi and Mr. DU Gang as executive directors; Mr. FUNG Joi Lun Alan, Mr. ZHANG Bingjun, Mr. CUI Xuesong, Ms. YUAN Wei, Mr. YE Baishou, Mr. HU Aimin, Mr. ZHANG Xifang and Mr. ZHANG Yunji as non-executive directors; and Mr. MAO Zhenhua, Mr. CHI Guotai, Mr. MU Binrui, Mr. TSE Yat Hong, Mr. WANG Ren and Mr. ZHU Ning as independent non-executive directors.