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abcmultiactive
abc Multiactive Limited
辰罡科技有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 8131)

**GRANT OF WAIVER FROM STRICT COMPLIANCE
WITH RULE 19.41(A) OF THE GEM LISTING RULES**

Financial Adviser to the Company

VINC  **域高**

Vinco Capital Limited

Reference is made to the announcement (the “**Announcement**”) of abc Multiactive Limited (the “**Company**”) dated 4 January 2021. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

Pursuant to Rule 19.41(a) of the GEM Listing Rules, the Company is required to despatch a circular (the “**Circular**”) containing, amongst other things, (i) further details of the Acquisition; (ii) financial information of the Group and the Target Company; and (iii) the unaudited pro forma financial information of the Group as enlarged by the Acquisition, to the Shareholders within 15 business days after the publication of the Announcement, which is on or before 25 January 2021. Given that additional time is required for the Company to prepare and finalise the financial information of the Target Company and the statement of indebtedness to be included in the Circular, subject to the grant of waiver from strict compliance with Rule 19.41(a) of the GEM Listing Rules (the “**Waiver**”), the Circular is expected to be despatched to the Shareholders on or before 4 March 2021.

In light of the above, the Company has applied to the Stock Exchange for the Waiver, and the Stock Exchange has granted the Waiver to the Company on the basis that the Company will despatch the Circular by 4 March 2021. The Stock Exchange may withdraw the Waiver if the Company's situation changes.

By order of the Board
abc Multiactive Limited
Joseph Chi Ho HUI
Chairman

Hong Kong, 14 January 2021

As at the date of this announcement, the executive Directors are Mr. Joseph Chi Ho HUI and Ms. Clara Hiu Ling LAM; and the independent non-executive Directors are Mr. Kwong Sang LIU, Mr. Edwin Kim Ho WONG and Mr. William Keith JACOBSEN.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Listed Company Information" page of the GEM website at www.hkgem.com for at least seven days from the day of its publication and on the Company's website at www.hklistco.com.

* For identification purposes only