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(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1011)

NOTICE OF EXTRAORDINARY GENERAL MEETING

PRECAUTIONARY MEASURES FOR THE EGM

The following precautionary measures will be implemented by the Company at the EGM to prevent the spreading of the COVID-19:

- (1) Compulsory body temperature checks**
- (2) Submission of health declaration form**
- (3) Wearing of surgical face mask**
- (4) No refreshments will be provided and no corporate gifts will be distributed**

Attendees who do not comply with the precautionary measures (1) to (3) above may be denied entry to the EGM, at the absolute discretion of the Company, as permitted by law.

The Company encourages Shareholders to consider appointing the chairman of the EGM as their proxy to vote on the relevant resolutions at the EGM as an alternative to attending the EGM in person.

NOTICE IS HEREBY GIVEN that an extraordinary general meeting (the “**EGM**”) of China NT Pharma Group Company Limited (the “**Company**”) will be held at 17th Floor, Tower B, Yi Fang Building, 359 Dongchangzhi Road, Hongkou District, Shanghai, the PRC on Monday, 8 February 2021 at 11 a.m. for the purpose of considering and, if thought fit, passing with or without amendments, the following resolution of the Company:

ORDINARY RESOLUTIONS

“**THAT:**

- (a) the following transaction documents (the “**Transaction Documents**”):
- (i) the conditional sale and purchase agreement dated 11 November 2020 entered into between NT Pharma (Group) Co., Ltd. (the “**Vendor**”) and Fortune Blaze Investments Limited (the “**Purchaser**”) (a copy of which has been produced to the EGM and marked “A” and initialled by the chairman of the EGM for the purpose of identification) in relation to the disposal of the entire issued share capital of The Mountains Limited (the “**Target Company**”) by the Vendor to the Purchaser; and
 - (ii) the share transfer agreement to be entered into between NTP (China) Investment Co., Limited* (泰凌(中國)投資有限公司) (the “**PRC Vendor**”) and the Target Company (a copy of which has been produced to the EGM and marked “B” and initialled by the chairman of the EGM for the purpose of identification) in relation to the transfer of 100% equity interests of NT Pharma (China) Co., Ltd.* (泰凌醫藥(中國)有限公司) from the PRC Vendor to the Target Company;
- and the transactions contemplated thereunder be and are hereby approved, ratified and confirmed; and
- (b) any one or more director(s) of the Company (the “**Director(s)**”) be and is/are hereby authorised for and on behalf of the Company to execute all such documents (including under seal, where applicable), to do all other acts and things deemed by him/them to be incidental to, ancillary to or in connection with the matter contemplated in and completion of the Transaction Documents, and take such action as may in the opinion of the Director(s) be necessary, desirable or expedient to implement and give effect to or in connection with the Transaction Documents and any other transactions contemplated under Transaction Documents, and to agree to such variation, amendments or waiver or matters relating thereto (including any variation, amendments or waiver of such documents or any terms thereof) as is/are, in the opinion of such Director(s) or the duly authorised committee of the board of Directors, in the interest of the Company and its shareholders as a whole.”

By order of the Board
**China NT Pharma Group Company
Limited**
Ng Tit
Chairman

Hong Kong, 13 January 2021

Notes:

1. Any member entitled to attend and vote at the EGM is entitled to appoint another person as his/her proxy to attend and vote instead of him/her. A proxy need not be a member of the Company.
2. The instrument appointing a proxy and the power of attorney or other authority (if any) under which it is signed or a certified copy of such power of attorney or authority shall be delivered to the Company's share registrar in Hong Kong, Tricor Investor Services Limited, at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong, not less than 48 hours before the time appointed for holding the EGM at which the person named in the instrument proposes to vote or any adjourned thereof (as the case may be).
3. Completion and return of a form of proxy will not preclude a member from attending in person and voting at the EGM or any adjournment thereof, should he/she so wish, and in such event, the form of proxy shall be deemed to be revoked.
4. The register of members of the Company will be closed from Wednesday, 3 February 2021 to Monday, 8 February 2021, both days inclusive, during the period no transfer of shares will be effected. In order to be entitled to attend and vote at the EGM, all transfers accompanied by the relevant share certificates must be lodged for registration with the Company's share registrar in Hong Kong, Tricor Investor Services Limited, at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong, not later than 4:30 p.m. on Tuesday, 2 February 2021.
5. The translation into Chinese language of this notice is for reference only. In case of any inconsistency, the English version shall prevail.

As at the date of this announcement, the executive Directors are Mr. Ng Tit, Ms. Chin Yu and Mr. Wu Weizhong; the non-executive Director is Dr. Qian Wei; and the independent non-executive Directors are Mr. Tze Shan Hailson Yu, Mr. Pan Fei and Dr. Zhao Yubiao.