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ROAD KING INFRASTRUCTURE LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 1098)

COMPLETION OF ISSUANCE OF US\$500 MILLION 5.2% GUARANTEED SENIOR NOTES DUE 2026

Reference is made to the announcement of Road King Infrastructure Limited (the “Company”) dated 5 January 2021, in relation to, inter alia, the Notes Issue (the “Announcement”). Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meaning as those defined in the Announcement.

The Board of Directors of the Company is pleased to announce that all conditions to the Subscription Agreement have been fulfilled, and that the Notes Issue was completed on 12 January 2021. The Notes are expected to be listed on the SGX-ST on or about 13 January 2021.

By Order of the Board
Road King Infrastructure Limited
Zen Wei Peu, Derek
Chairman

Hong Kong, 12 January 2021

As at the date of this announcement, the Board comprises Messrs. Zen Wei Peu, Derek, Ko Yuk Bing and Fong Shiu Leung, Keter as Executive Directors, Messrs. Mou Yong and Dong Fang as Non-executive Directors and Messrs. Lau Sai Yung, Tse Chee On, Raymond and Wong Wai Ho as Independent Non-executive Directors.