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**SAU SAN TONG HOLDINGS LIMITED**

**修身堂控股有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8200)**

**EFFECTIVE DATE OF THE CAPITAL REDUCTION AND  
THE SHARE SUB-DIVISION  
AND  
FREE EXCHANGE OF SHARE CERTIFICATES**

Reference is made to the announcements (the “**Announcements**”) of Sau San Tong Holdings Limited (the “**Company**”) dated 24 September 2020 and 15 December 2020, the circular of the Company (the “**Circular**”) dated 19 October 2020 and the poll results announcement of the extraordinary general meeting dated 11 November 2020 in relation to, among others, the Capital Reduction and the Share Sub-division. Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as defined in the Circular.

**EFFECTIVE DATE OF THE CAPITAL REDUCTION AND THE SHARE SUB-DIVISION**

The Board is pleased to announce that a copy of the order confirming the Capital Reduction and the Share Sub-division and the minutes approved by the Court containing the particulars required under the Companies Law with respect to the Capital Reduction were filed and duly registered with the Registrar of Companies in the Cayman Islands on 11 January 2021 (Cayman Islands time). The Company further announces that all the other conditions precedent for the implementation of the Capital Reduction and the Share Sub-division have been fulfilled. The Capital Reduction and the Share Sub-division shall become effective before 9:00 a.m. on Wednesday, 13 January 2021 and the dealing in the New Shares shall commence at 9:00 a.m. on Wednesday, 13 January 2021.

\* For identification purpose only

## FREE EXCHANGE OF SHARE CERTIFICATES

Shareholders may, during the period from 9:00 a.m. on Wednesday, 13 January 2021 to 4:30 p.m. on Wednesday, 17 February 2021 (both days inclusive), submit existing share certificates for the Consolidated Shares to the branch share registrar of the Company, Tricor Standard Limited at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong for exchange, at the expense of the Company, for new share certificates for the New Shares. All existing share certificates of the Consolidated Shares or (as the case may be) the Existing Shares will continue to be evidence of title to such Shares but will not be accepted for delivery, trading and settlement purpose.

By Order of the Board  
**Sau San Tong Holdings Limited**  
**Mui Wai Sum**  
*Executive Director*

Hong Kong, 12 January 2021

*As at the date of this announcement, the Board comprises executive Directors namely Mr. Mui Wai Sum and Mr. Chan Ka Kin; non-executive Director namely Mr. Takashi Togo; independent non-executive Directors namely Ms. Chiu Kam Hing, Kathy, Mr. Lau Wai Leung, Alfred and Mr. Au Siu Lun.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and (2) there are no other matters the omission of which would make any statement herein or in this announcement misleading.*

*This announcement will remain on the "Latest Listed Company Information" page of the GEM website at [www.hkgem.com](http://www.hkgem.com) for at least 7 days from the date of its posting and on the Company's website at [www.sst-holding.com](http://www.sst-holding.com).*