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CHINA BRILLIANT GLOBAL LIMITED

朗華國際集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8026)

COMPLETION OF SUBSCRIPTION AGREEMENT

Reference is made to the Announcement issued by the Company dated 22 December 2020 (the “**Announcement**”) in relation to the Subscription Agreement and the transactions contemplated thereunder. Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless defined otherwise.

The Board is pleased to announce that all of the conditions precedent to the Subscription Agreement have been fulfilled and the completion of the Subscription took place on 7 January 2021. An aggregate of 4,784,689 Subscription Shares have been allotted and issued to the Subscriber at the Issue Price of HK\$0.627 per Subscription Share pursuant to the terms and conditions of the Subscription Agreement.

For more information of the Subscriber, please refer to the announcement dated 22 December 2020. To the best of the Directors’ knowledge, information and belief, having made all reasonable enquiries, the Subscriber and its ultimate beneficial owner(s) are independent of the Company, its connected persons and their respective associates.

EFFECTS ON SHAREHOLDING STRUCTURE OF THE COMPANY

Set out below is the shareholding structure of the Company immediately before and upon the completion of the Subscription:

Shareholders	At the date of this announcement and immediately before completion of the Subscription		Immediately after completion of the Subscription	
	Number of Shares	Approximate percentage	Number of Shares	Approximate percentage
Brilliant Chapter Limited <i>(Note)</i>	834,851,294	57.48%	834,851,294	57.29%
Mr. Zhang Chunhua	10,109,000	0.70%	10,109,000	0.69%
The Subscriber	—	—	4,784,689	0.33%
Other Shareholders	607,493,431	41.82%	607,493,431	41.69%
Total:	<u>1,452,453,725</u>	<u>100%</u>	<u>1,457,238,414</u>	<u>100%</u>

Note:

The issued share capital of Brilliant Chapter Limited is beneficially owned as to 80% by Mr. Zhang Chunhua, an executive Director and the chairman of the Company and as to 20% by Ms. Zhang Chunping an executive Director.

By Order of the Board
CHINA BRILLIANT GLOBAL LIMITED
Zhang Chunhua
Chairman

Hong Kong, 7 January 2021

As at the date of this announcement, the Board comprises the following directors:

Mr. Zhang Chunhua (Executive Director (Chairman))

Ms. Chung Elizabeth Ching Yee (Executive Director and Chief Executive Officer)

Ms. Zhang Chunping (Executive Director)

Ms. Chan Mei Yan Hidy (Independent Non-executive Director)

Mr. Kwan Chi Hong (Independent Non-executive Director)

Ms. Lee Kwun Ling, May Jean (Independent Non-executive Director)

This announcement will remain on the GEM website at www.hkgem.com on the “Latest Company Announcement” page for at least 7 days from the date of its posting and the Company’s website at www.cbg.com.hk.