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**中金投集团**

China Financial Services Holdings Ltd

**China Financial Services Holdings Limited**

*(Incorporated in Hong Kong with limited liability)*

**(Stock Code: 605)**

**POLL RESULT OF  
THE EXTRAORDINARY GENERAL MEETING  
HELD ON 7 JANUARY 2021**

References are made to the announcement of the Company dated 4 December 2020 and the circular of the Company dated 23 December 2020 (the “**Circular**”) in relation to the Proposed Share Consolidation. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as defined in the Circular.

**POLL RESULT OF THE EGM**

The Board of the Company is pleased to announce that at the EGM which was duly held at Suite 5606, Central Plaza, 18 Harbour Road, Wanchai, Hong Kong on Thursday, 7 January 2021 at 11:00 a.m., the proposed resolution (the “**Resolution**”) was duly passed by way of poll by the Shareholders.

The poll result in respect of the Resolution was as follows:

Ordinary resolution	Number of votes (Approximate % of total share voted)	
	FOR	AGAINST
<p>“<b>THAT</b> subject to the fulfilment of all the conditions (the “<b>Conditions</b>”) set out in the section headed “2. Proposed Share Consolidation – Conditions of the Share Consolidation” in the circular of the Company dated 23 December 2020 (the “<b>Circular</b>”), a copy of which has been tabled at the Meeting marked “A” and initialed by the chairman of the Meeting for the purpose of identification:</p> <p>(a) with effect from the second Business Day (as such term is defined in the Circular) immediately following the date on which this resolution is passed or the Conditions are fulfilled (whichever is the later):</p> <p>(i) every twenty (20) issued shares of the Company be consolidated into one (1) share of the Company (each a “<b>Consolidated Share</b>”) and the number of the Consolidated Shares be rounded down to the nearest whole number by disregarding each and every fractional Consolidated Share which would otherwise arise (the “<b>Share Consolidation</b>”);</p>	<p>2,775,082,251 (99.98%)</p>	<p>508,189 (0.02%)</p>

Ordinary resolution	Number of votes (Approximate % of total share voted)	
	FOR	AGAINST
<p>(ii) no shareholder of the Company will be allocated with any fractional Consolidated Shares which they would otherwise be entitled to receive and are disregarded pursuant to paragraph (a)(i) of this resolution but all such fractional Consolidated Shares will be aggregated and, if possible, sold for the benefit of the Company in such manner and on such terms as the directors (the “<b>Directors</b>”) of the Company may think fit and/or repurchasing (and, if thought fit, cancelling) any fractional entitlements in such manner and on such terms as the Directors may think fit;</p> <p>(iii) all of the Consolidated Shares shall rank <i>pari passu</i> in all respects with each other; and</p> <p>(iv) the Directors and such person or persons authorised by the Directors be and are hereby authorised to do all such acts, deeds and things and to sign and execute all such documents, including under seal where applicable, on behalf of the Company, as they shall, in their absolute discretion, consider necessary, desirable or expedient to implement and give effect to any or all of the foregoing.”</p>	<p>2,775,082,251 (99.98%)</p>	<p>508,189 (0.02%)</p>
<p><i>As more than 50% of the votes were cast in favour of the Resolution, the Resolution was duly passed by way of poll by the Shareholders at the EGM as an ordinary resolution.</i></p>		

As at the date of the EGM, a total of 4,185,721,347 Shares were in issue, which was the total number of Shares entitling the Shareholders to attend and vote on the Resolution at the EGM. There were no Shares entitling the holders thereof to attend and abstain from voting in favour of the Resolution at the EGM. There were no restrictions on any Shareholders to attend and cast their votes on the Resolution. None of the Shareholders were required to abstain from voting on the Resolution.

The Company's share registrar, Tricor Tengis Limited acted as scrutineer for the vote-taking at the EGM.

By Order of the Board  
**China Financial Services Holdings Limited**  
**Chan Yuk Ming**  
*Chairman*

Hong Kong, 7 January 2021

As at the date of this announcement, the Directors are:

*Executive Directors:*

Dr. Cheung Chai Hong

*Non-executive Directors:*

Mr. Chan Yuk Ming (*Chairman*)

Mr. Fang Feiyue

Mr. Dong Yibing

Madam Huang Mei

*Independent Non-executive Directors:*

Mr. Chan Chun Keung

Mr. Chan Wing Fai

Dr. Zhang Xiao Jun

Madam Zhan Lili