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CHINA BOHAI BANK CO., LTD.

渤海銀行股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 9668)

ANNOUNCEMENT ON APPROVAL OF ISSUE OF TIER-TWO CAPITAL BONDS

CHINA BOHAI BANK CO., LTD. (the “**Bank**”) is pleased to announce that, the Bank has received the Approval from the China Banking and Insurance Regulatory Commission on the Issue of Tier-two Capital Bonds by CHINA BOHAI BANK CO., LTD. (Yin Bao Jian Fu [2020] No. 821) and Affirmative Decision of the Administrative License of the People's Bank of China (Yin Xu Zhun Yu Jue Zi [2020] No. 226), pursuant to which the Bank was approved to issue tier-two capital bonds in an amount not exceeding RMB9 billion in China national inter-bank bond market.

The Bank will perform its information disclosure obligations regarding the issue of the tier-two capital bonds in accordance with the relevant regulatory requirements.

By order of the Board
CHINA BOHAI BANK CO., LTD.
LI Fuan
Chairman

Tianjin, China
January 5, 2021

As of the date of this announcement, the Board comprises Mr. LI Fuan, Mr. QU Hongzhi, Mr. LI Yi and Mr. DU Gang as executive directors; Mr. FUNG Joi Lun Alan, Mr. ZHANG Bingjun, Mr. CUI Xuesong, Ms. YUAN Wei, Mr. YE Baishou, Mr. HU Aimin, Mr. ZHANG Xifang and Mr. ZHANG Yunji as non-executive directors; and Mr. MAO Zhenhua, Mr. CHI Guotai, Mr. MU Binrui, Mr. TSE Yat Hong, Mr. WANG Ren and Mr. ZHU Ning as independent non-executive directors.