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聯康集團

Uni-Bio Science

UNI-BIO SCIENCE GROUP LIMITED

聯康生物科技集團有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 0690)

**SUPPLEMENTAL ANNOUNCEMENT
CONNECTED TRANSACTION –
LEASE AGREEMENT**

Reference is made to the announcement (“**Announcement**”) of Uni-Bio Science Group Limited (“**Company**”) dated 24 December 2020 in relation to the Lease Agreement. Unless otherwise defined in this announcement, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

The Board would like to clarify the shareholding structure of Purchaser B.

INFORMATION ABOUT PURCHASER B

As at the date of this announcement, Purchaser B is owned as to (i) 60% by True Wonder Global Limited; (ii) 15% by Joy Famous Holdings Limited; (iii) 15% by Tontec International Limited; and (iv) 10% by Fengde Healthcare Fund Limited.

(i) True Wonder Global Limited

True Wonder Global Limited is a company incorporated in the BVI with limited liability beneficially owned by the mother of Mr. Leung, an executive Director and Chairman of the Board and a substantial shareholder of the Company.

(ii) Joy Famous Holdings Limited

Joy Famous Holdings Limited is a company incorporated in the BVI with limited liability beneficially owned by Mr. Chen Dawei, an executive Director.

* For identification purpose only

(iii) Tontec International Limited (“Tontec”)

Tontec International Limited is a company incorporated in the BVI with limited liability beneficially owned as to 50% by Mr. Yau Kwok Wing Tony (“**Mr. Yau**”), a non-executive Director and a substantial shareholder of the Company, and 50% by Mr. Lau Kan Sum (“**Mr. Lau**”), a substantial shareholder of the Company, in the capacity of the founder of a discretionary trust.

As disclosed in the Announcement, Tontec (referred to as the 15% shareholder of Purchaser B in “Information about the parties – Purchaser B” in the Announcement) was an associate of Vital Vigour, previously a substantial shareholder of the Company. The Directors wish to clarify that Vital Vigour ceased to be a substantial shareholder of the Company and transferred all its shares to HeungKong Securities Limited, which is also ultimately beneficially owned as to 50% by Mr. Yau, and 50% by Mr. Lau, in the capacity of the founder of a discretionary trust.

(iv) Fengde Healthcare Fund Limited

Fengde Healthcare Fund Limited is a company incorporated in the Cayman Islands with limited liability beneficially owned as to 40% by Ms. Wu Xiaobing and 60% by Ms. Wan Fangli. To the best of the knowledge of the Directors, each of Ms. Wu Xiaobing and Ms. Wan Fangli is an independent third party to the Company and its connected persons.

The Board confirms that the above clarification does not affect other information contained in the Announcement.

On behalf of the Board
Uni-Bio Science Group Limited
Kingsley Leung
Chairman

Hong Kong, 31 December 2020

As at the date of this announcement, the Board comprises three executive Directors, namely, Mr. Kingsley Leung (Chairman), Mr. Chen Dawei (Vice-Chairman) and Mr. Zhao Zhi Gang; one non-executive Director, Mr. Yau Kwok Wing Tony; and three independent non-executive Directors, namely, Mr. Chow Kai Ming, Mr. Ren Qimin and Mr. Ma Qingshan.