Please use this form if you want the Hong Kong Offer Shares to be issued in your name 如 閣下欲以本身名義登記將獲發行的香港發售股份,請使用本表格

Staple your payment here 請將股款 緊釘在此 This Application Form uses the same terms as defined in the prospectus of Sundy Service Group Co. Ltd (the "Company") dated Thursday, 31 December, 2020 (the "Prospectus"). 本申請表格使用宋都服务集团有限公司(「本公司」)日期為二零二零年十二月三十一日(星期四)的招股章程(「招股章程」)所界定的相同詞彙。

Neither this Application Form nor the Prospectus constitutes an offer to sell or the solicitation of an offer to buy any Hong Kong Offer Shares in any jurisdiction other than Hong Kong. The Hong Kong Offer Shares may not be offered or sold in the United States without registration or an exemption from registration under the U.S. Securities Act. 本申請表格及招股章程概不構成在香港以外任何司法權區出售任何香港發售股份的要約或購買任何香港發售股份的要約邀請。若無根據美國證券法登記或獲豁免登記,香港發售股份不得在美國提呈發售或出售。

This Application Form and the Prospectus may not be forwarded or distributed or reproduced (in whole or in part) in any manner whatsoever in any jurisdiction where such forwarding, distribution or reproduction is not permitted under the law of that jurisdiction. 在任何根據當地法例不得發送、派發或複製本申請表格及招股章程的司法權區內概不得以任何方式發送或派發或複製(全部或部分)本申請表格及招股章程。

Copies of the Prospectus, all related Application Forms and the other documents specified in the paragraph headed "Documents Delivered to the Registrar of Companies and Available for Inspection" in Appendix V to the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Hong Kong Stock Exchange"), Hong Kong Securities Clearing Company Limited ("HKSCC"), the Securities and Futures Commission of Hong Kong (the "SFC") and the Registrar of Companies in Hong Kong take no responsibility for the contents of these documents. 招股章程、所有相關申請表格及招股章程附錄五 「送呈公司註冊處處長及備查文件」一段所指定的其他文件均已變照香港法例第32章公司(清盤及雜項條文)條例第342C條的規定送呈香港公司註冊處處長登記。香港交易及結算所有限公司、香港聯合交易所有限公司(「香港聯交所」)、香港中央結算有限公司(「香港結算」)、香港證券及期貨事務監察委員會「證監會」)及香港公司註冊處處長對此等文件的內容概不負責。

SUNISY宋服務

臻 享 幸 福 ·

Sundy Service Group Co. Ltd 宋都服务集团有限公司

(Incorporated in the Cayman Islands with limited liability)
(於開曼群島註冊成立的有限公司)

Stock code: 9608

股份代號 : 960

Maximum Offer Price

HK\$0.29 per Hong Kong Offer Share, plus brokerage of 1.0%, SFC transaction levy of 0.0027% and Hong Kong Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund)

最高發售價

每股香港發售股份0.29港元,另加1.0%經紀佣金、0.0027%證監會交易徵費及0.005%香港聯交所交易費(須於申請時以港元繳足且多繳股款可予退還)

You should read this Application Form in conjunction with the Prospectus, which contains further information on the application procedures. 招股章程尚有關於申請程序的其他資料,本申請表格應與招股章程一併閱讀。

Application Form 申請表格

To: Sundy Service Group Co. Ltd Sole Sponsor Joint Global Coordinators Joint Bookrumers Joint Lead Managers The Hong Kong Underwriters 致: 宋都服务集团有限公司 獨家保薦人 聯席全球協調人 聯席賬簿管理人 聯席牽頭經辦人 香港包銷商

Applicants' declaration

I/We agree to the terms and conditions and application procedures in this Application Form and the Prospectus. Please refer to the "Effect of completing and submitting this Application Form" section of this Application Form.

Warning: Only one application may be made for the benefit of any person. Please refer to the last four bullets of "Effect of completing and submitting this Application Form" section.

<u>甲胡人等明</u>

本人/吾等同意本申請表格及招股章程的條款及條件以及申 請程序。請參閱本申請表格「填交本申請表格的效用」一節。

警告:任何人士只限作出一次為其利益而進行的認購申請<mark>。</mark> 請參閲「填交本申請表格的效用」一節最後四點。

Please use this form if you want the Hong Kong Offer Shares to be issued in your name 如 閣下欲以本身名義登記將獲發行的香港發售股份,請使用本表格

Signed by (all) applicant(s) (all joint applicants must sign):	For Broker use此欄供經紀填寫	Lodged by遞交申請的經紀
由(所有)申請人簽署(所有聯名申請人必須簽署):	(Broker No.經紀號碼)	Broker's Chop 經紀印章
D (F #0)		
Date: 日期: / / / / / / / / / / / / / / / / / / /		
D日 M月 Y年		
Number of Hong Kong Offer Shares applied for (not more than 40,000,000 shares) 所申請的香港發售股份數目(不超過40,000,000股股份)	Cheque/banker's cashier order nur	mber 支票 銀行本票號碼
11.)	Name of bank on which cheque/ba	
Total amount 總額	"How to make your application" sect 兑現支票/銀行本票的銀行名稱	
HK\$ 港元	九坑又示/ 蚁门平示的蚁门石件	[元]中朝于領]
Name in English (in BLOCK letters) 英文姓名/名稱(以正楷填寫)	(.)	
Family name or company name 姓氏或公司名稱	Forename(s) 名字	
Name in Chinese 中文姓名/名稱		
Family name or company name 姓氏或公司名稱	Forename(s) 名字	-
Occupation in English 職業(以英文填寫)	Hong Kong Identity Card No./Pa	ssport No./Hong Kong Busines
	Registration No.* (Please delete as	
	護照號碼/香港商業登記號碼*	(請刪除不適用者)
Names of all other joint applicants in English (if any, in BLOCK letters)	Hong Kong Identity Card No./Passport No.	Hong Kong Rusiness Registration No
所有其他聯名申請人的英文姓名/名稱(如有,以正楷填寫)	of all other joint applicants* (Please delet	
1)	的香港身份證號碼/護照號碼/香港	
1)	1)	
2)	2)	
	3)	
3)		
Hong Kong address (in English) and telephone number (joint applicants stonly in BLOCK letters) 香港地址(以英文正楷填寫) 及電話號碼(聯名		
	Telephone No. 電話號碼	
For Nominees: You will be treated as applying for your own benefit if		
you do not complete this section. Please provide an account number or identification code for each (joint) beneficial owner		
由代名人遞交:代名人若不填寫本節,是項認購申請將視作		
為 閣下利益提出。請填寫每名(聯名)實益擁有人的賬戶號碼或		
識別編碼		
ADDRESS LABEL 地址標貼 (Your name(s) and address in Hong Kong in BLOCK letters 請用英文正楷填寫 姓名/名稱 及香港地址)		
Trong in DEOCK Retters HI/II/人人正旧公约社 II/ 日情从日代地址)		
For Internal use 此欄供內部使用		

Please use this form if you want the Hong Kong Offer Shares to be issued in your name 如 閣下欲以本身名義登記將獲發行的香港發售股份,請使用本表格

* (1) An individual must provide his Hong Kong Identity Card number or, if he does not hold a Hong Kong Identity Card, his passport number. A body corporate must provide its Hong Kong Business Registration number. Each joint applicant must provide its or his relevant number. The Hong Kong Identity Card number(s)/passport number(s)/Hong Kong Business Registration number(s) will be transferred to a third party for checking the Application Form's validity.

個別人士須填寫其香港身份證號碼或(如非香港身份證持有人)護照號碼。法人團體須填寫其香港商業登記號碼。每名聯名申請人均須提供其相關號碼。該等香港身份證號碼/護照號碼/香港商業登記號碼將轉交第三方以查核申請表格的有效性。

(2) Part of the Hong Kong Identity Card number/passport number of you or, for joint applicants, the first-named applicant, may be printed on your refund cheque (if any). Your banker may require verification of your Hong Kong Identity Card number/passport number before you can cash your refund cheque. 閣下或(如屬聯名申請人)排名首位申請人的香港身份證號碼/護照號碼的部分或會印於 閣下的退款

- (3) If an application is made by an unlisted company and:
 - the principal business of that company is dealing in securities, and

支票(如有)上。銀行兑現退款支票前或會要求核實 閣下的香港身份證號碼

• you exercise statutory control over that company,

then the application will be treated as being made for your benefit 如申請人是一家非上市公司,而:

- 該公司的主要業務為證券買賣;及
- 閣下對該公司行使法定控制權,

是項申請將視作為 閣下的利益而提出。



Please use this form if you want the Hong Kong Offer Shares to be issued in your name

How to make your application

1. Use the table below to calculate how much you must pay. Your application must be for a minimum of 10,000 Hong Kong Offer Shares and in one of the numbers set out in the table, or your application will be rejected.

NUMBER OF HONG KONG OFFER SHARES THAT MAY BE APPLIED FOR AND PAYMENTS					
No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$
10,000	2,929.23	350,000	102,522.82	4,000,000	1,171,689.32
20,000	5,858.45	400,000	117,168.93	4,500,000	1,318,150.49
30,000	8,787.67	450,000	131,815.05	5,000,000	1,464,611.65
40,000	11,716.89	500,000	146,461.17	6,000,000	1,757,533.98
50,000	14,646.12	600,000	175,753.40	7,000,000	2,050,456.31
60,000	17,575.34	700,000	205,045.63	8,000,000	2,343,378.64
70,000	20,504.57	800,000	234,337.86	9,000,000	2,636,300.97
80,000	23,433.79	900,000	263,630.10	10,000,000	2,929,223.30
90,000	26,363.01	1,000,000	292,922.33	20,000,000	5,858,446.60
100,000	29,292.23	1,500,000	439,383.50	30,000,000	8,787,669.90
150,000	43,938.35	2,000,000	585,844.66	40,000,000*	11,716,893.20
200,000	58,584.47	2,500,000	732,305.83		
250,000	73,230.59	3,000,000	878,766.99	_	
300,000	87,876.70	3,500,000	1,025,228.16	(*) Maximum number	r of Hong Kong Offer
				Shares you may apply for	

- 2. Complete the form in English (in BLOCK letters) and sign it. Only written signatures will be accepted (and not by way of personal chop).
- 3. Staple your cheque or banker's cashier order to the form. Each application for the Hong Kong Offer Shares must be accompanied by either one separate cheque or one separate banker's cashier order. Your application will be rejected if your cheque or banker's cashier order does not meet all the following requirements:

The cheque must:

Banker's cashier order must:

- be in Hong Kong dollars;
- not be post-dated;
- be made payable to "BANK OF CHINA (HONG KONG) NOMINEES LIMITED SUNDY SERVICE GROUP PUBLIC OFFER";
- be crossed "Account Payee Only";
- be drawn on your Hong Kong dollar bank account in Hong Kong; and
- show your account name, which must either be preprinted on the cheque, or be endorsed on the back by a person authorised by the bank. This account name must correspond with your name. If it is a joint application, the account name must be the same as the first-named applicant's name.
- be issued by a licensed bank in Hong Kong, and have your name certified on the back by a person authorised by the bank. The name on the banker's cashier order must correspond with your name. If it is a joint application, the name on the back of the banker's cashier order must be the same as the first-named applicant's name.

Please use this form if you want the Hong Kong Offer Shares to be issued in your name

4. Tear off the Application Form, fold it once and lodge your completed Application Form (with cheque or banker's cashier order attached) to one of the collection boxes at any of the following designated branches of Bank of China (Hong Kong) Limited:

District	Branch name	Address
Hong Kong Island	Central District	B/F – 2/F, Wing On House,
	(Wing On House) Branch	71 Des Voeux Road Central, Hong Kong
Kowloon	Prince Edward Road West	116-118 Prince Edward Road West,
	(Mong Kok) Branch	Mong Kok, Kowloon
New Territories	Tai Po Plaza Branch	Unit 4, Level 1 Tai Po Plaza, 1 On Tai Road, Tai Po, New Territories

5. Your Application Form can be lodged at these times:

Thursday, 31 December 2020 — 9:00 a.m. to 4:00 p.m.
Saturday, 2 January 2021 — 9:00 a.m. to 12:00 noon
Monday, 4 January 2021 — 9:00 a.m. to 4:00 p.m.
Tuesday, 5 January 2021 — 9:00 a.m. to 4:00 p.m.
Wednesday, 6 January 2021 — 9:00 a.m. to 4:00 p.m.
Thursday, 7 January 2021 — 9:00 a.m. to 12:00 noon

6. The latest time for lodging your application is 12:00 noon on Thursday, 7 January 2021. The application lists will be open between 11:45 a.m. and 12:00 noon on that day, subject only to the weather conditions, as described in the subsection headed "How to apply for the Hong Kong Offer Shares — 10. Effect of bad weather on the opening of the application lists" in the Prospectus.

The application for the Hong Kong Public Offering will commence on Thursday, 31 December 2020 through Thursday, 7 January 2021. Such time period is longer than the normal market practice of four days. The application monies (including brokerage, SFC transaction levy and Stock Exchange trading fee) will be held by the receiving bank on behalf of our Company and the refund monies, if any, will be returned to the applicants without interest on Friday, 15 January 2021. In addition, our Shares will not commence trading on the Stock Exchange until they are delivered, which is expected to be longer than the normal market practice but in any event not more than seven business days after the Price Determination Date. Investors should be aware that the dealings in Shares on the Stock Exchange are expected to commence on Monday, 18 January 2021.

如 閣下欲以本身名義登記將獲發行的香港發售股份,請使用本表格

申請手續

1. 使用下表計算 閣下須支付的款項。 閣下申請認購的股數須至少為10,000股香港發售股份,並為下表所 列的其中一個數目,否則恕不受理。

可供申請認購香港發售股份數目及應繳款項					
申請認購的 香港發售 股份數目	申請時 應繳款項 港元	申請認購的 香港發售 股份數目	申請時 應繳款項 港元	申請認購的 香港發售 股份數目	申請時 應繳款項 港元
10,000 20,000 30,000 40,000 50,000 60,000 70,000 80,000 90,000 100,000 150,000 200,000 250,000	2,929.23 5,858.45 8,787.67 11,716.89 14,646.12 17,575.34 20,504.57 23,433.79 26,363.01 29,292.23 43,938.35 58,584.47 73,230.59	350,000 400,000 450,000 500,000 600,000 700,000 800,000 900,000 1,000,000 2,000,000 2,500,000 3,000,000	102,522.82 117,168.93 131,815.05 146,461.17 175,753.40 205,045.63 234,337.86 263,630.10 292,922.33 439,383.50 585,844.66 732,305.83 878,766.99	4,000,000 4,500,000 5,000,000 6,000,000 7,000,000 8,000,000 10,000,000 20,000,000 30,000,000 40,000,000*	1,171,689.32 1,318,150.49 1,464,611.65 1,757,533.98 2,050,456.31 2,343,378.64 2,636,300.97 2,929,223.30 5,858,446.60 8,787,669.90 11,716,893.20
300,000	87,876.70	3,500,000	1,025,228.16	(*) 閣下可申請認購的 數目	的香港發售股份最高

- 2. 以英文**正楷**填妥及簽署申請表格。只接納親筆簽名(不得以個人印章代替)。
- 3. 閣下須將支票或銀行本票釘於表格上。每份香港發售股份申請必須附一張獨立開出支票或一張獨立開出銀行本票。 閣下的支票或銀行本票必須符合以下所有規定,否則 閣下的認購申請將不獲受理:

支票必須:

銀行本票必須:

- , 為港元;
- 不得為期票;
- 註明抬頭人為「中國銀行(香港)代理人有限公司-宋都服務集團公開發售」;
- 劃線註明「只准入抬頭人賬戶」;
- 從 閣下在香港的港元銀行賬戶中開出;及
- 顯示 閣下的賬戶名稱,而該賬戶名稱必須已 預印在支票上,或由有關銀行授權的人士在支 票背書。該賬戶名稱必須與 閣下的姓名/名 稱相同。如屬聯名申請,賬戶名稱必須與排名 首位申請人的姓名/名稱相同。
- 須由香港持牌銀行開出,並由有關銀行授權的 人士在銀行本票背面簽署核證 閣下的姓名/ 名稱。銀行本票所示姓名/名稱必須與 閣下 的姓名/名稱相同。如屬聯名申請,銀行本票 背面所示姓名/名稱必須與排名首位申請人的 姓名/名稱相同。

如 閣下欲以本身名義登記將獲發行的香港發售股份,請使用本表格

4. 請撕下申請表格,對摺一次,然後將填妥的申請表格(連同隨附的支票或銀行本票)投入中國銀行(香港)有 限公司下列任何指定分行的其中一個收集箱:

地區 分行名稱 地址

香港島中環永安集團大廈分行李港

德輔道中71號

永安集團大廈地庫至二樓

太子道西116-118號

新界 大埔廣場分行 新界大埔

安泰路1號

大埔廣場地下商場4號

5. 閣下可於下列時間遞交申請表格:

二零二零年十二月三十一日(星期四) - 上午九時正至不午四時正 二零二一年一月二日(星期六) - 上午九時正至中午十二時〕

二零二一年一月四日(星期一) - 上午九時正至下午四時正

二零二一年一月五日(星期二) - 上午九時正至下午四時正

二零二一年一月六日(星期三) - 上午九時正至下午四時正 二零二一年一月七日(星期四) - 上午九時正至中午十二時正

6. 截止遞交申請的時間為二零二一年一月七日(星期四)中午十二時正。本公司將於當日上午十一時四十五分至中午十二時正期間開始辦理申請登記,唯一會影響此時間的變化因素為當日的天氣情況(於招股章程「如何申請香港發售股份 — 10.惡劣天氣對開始辦理申請登記的影響」分節載述)。

香港公開發售申請將於二零二零年十二月三十一日(星期四)開始,至二零二一年一月七日(星期四)止。有關時段較一般市場慣例四天長。申請股款(包括經紀佣金、證監會交易徵費及聯交所交易費)將由收款銀行代本公司持有,而退回股款(如有)將於二零二一年一月十五日(星期五)不計利息退還予申請人。此外,股份於交付後方會在聯交所開始買賣,預期交付的時間將較一般市場慣例長,惟無論如何不會超過定價日後七個營業日。投資者務請注意,預期股份於二零二一年一月十八日(星期一)在聯交所開始買賣。

Sundy Service Group Co. Ltd

(Incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

Conditions of your application

A. Who can apply

- You and any person(s) for whose benefit you are applying must be 18 years
 of age or older and must have a Hong Kong address.
- 2. If you are a firm, the application must be in the individual members' names.
- 3. The number of joint applicants may not exceed 4.
- If you are a body corporate, the application must be signed by a duly authorised officer, who must state his representative capacity, and stamped with your corporation's chop.
- You must be outside the United States, not be a United States Person (as defined in Regulation S under the U.S. Securities Act) and not be a legal or natural person of the PRC.
 - Unless permitted by the Listing Rules, you cannot apply for any Hong Kong Offer Shares if you are:
 - an existing beneficial owner of Shares in the Company and/or any of its subsidiaries:
 - a Director or chief executive officer of the Company and/or any of its subsidiaries;
 - a close associate (as defined in the Listing Rules) of any of the above;
 - will become a core connected person of the Company immediately upon completion of the Global Offering; or
 - have been allocated or have applied for any International Placing Shares or otherwise participate in the International Placing.

B. If you are a nominee

You, as a nominee, may make more than one application for the Hong Kong Offer Shares by: (i) giving electronic application instructions to HKSCC via Central Clearing and Settlement System ("CCASS") (if you are a CCASS Participant); or (ii) using a WHITE or YELLOW Application Form, and lodge more than one application in your own name on behalf of different beneficial owners.

C. Effect of completing and submitting this Application Form

By completing and submitting this Application Form, you (and if you are joint applicants, each of you jointly and severally) for yourself or as an agent or a nominee on behalf of each person for whom you act:

- undertake to execute all relevant documents and instruct and authorise the Company and/or the Joint Global Coordinators (or their agents or nominees), as agents of the Company, to execute any documents for you and to do on your behalf all things necessary to register any Hong Kong Offer Shares allocated to you in your name as required by the Articles of Association;
- agree to comply with the Cayman Islands Companies Laws, the Companies Ordinance, the Companies (Winding Up and Miscellaneous Provisions) Ordinance, the Memorandum of Association and the Articles of Association;
- confirm that you have read the terms and conditions and application procedures set out in the Prospectus and in this Application Form and agree to be bound by them;
- confirm that you have received and read the Prospectus and have only relied on the information and representations contained in the Prospectus in making your application and will not rely on any other information or representations except those in any supplement to the Prospectus;
- confirm that you are aware of the restrictions on the Global Offering in the Prospectus;
- agree that none of the Company, the Sole Sponsor, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers, the Underwriters, their respective directors, officers, employees, partners, agents, advisers and any other parties involved in the

- Global Offering is or will be liable for any information and representations not in the Prospectus (and any supplement to it);
- undertake and confirm that you or the person(s) for whose benefit you have made the application have not applied for or taken up, or indicated an interest for, and will not apply for or take up, or indicate an interest for, any Offer Shares under the International Placing nor participated in the International Placing;
- agree to disclose to the Company, the Sole Sponsor, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers, the Underwriters, the Hong Kong Share Registrar, the receiving bank and/or their respective advisers and agents any personal data which they may require about you and the person(s) for whose benefit you have made the application;
- (if the laws of any place outside Hong Kong apply to your application) agree and warrant that you have complied with all such laws and none of the Company, the Sole Sponsor, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers and the Underwriters nor any of their respective officers or advisers will breach any law outside Hong Kong as a result of the acceptance of your offer to purchase, or any action arising from your rights and obligations under the terms and conditions contained in the Prospectus and this Application Form;
- agree that once your application has been accepted, you may not rescind it because of an innocent misrepresentation;
- agree that your application will be governed by the laws of Hong Kong;
- represent, warrant and undertake that (i) you understand that the Hong Kong Offer Shares have not been and will not be registered under the U.S. Securities Act; and (ii) you and any person for whose benefit you are applying for the Hong Kong Offer Shares are outside the United States (as defined in Regulation S) or are a person described in paragraph (h)(3) of Rule 902 of Regulation S;
- warrant that the information you have provided is true and accurate;
- agree to accept the Hong Kong Offer Shares applied for, or any lesser number allocated to you under the application;
- authorise the Company to place your name(s) on the Company's register of members as the holder(s) of any Hong Kong Offer Shares allocated to you, and the Company and/or its agents to send any share certificate(s) and/or any e-Refund payment instructions and/or any refund cheque(s) to you or the first-named applicant for joint application by ordinary post at your own risk to the address stated on the application, unless you are eligible to collect the share certificate(s) and/or refund cheque(s) in person;
- declare and represent that this is the only application made and the only application intended by you to be made to benefit you or the person for whose benefit you are applying;
- understand that the Company, the Directors, the Sole Sponsor and the Joint Global Coordinators, will rely on your declarations and representations in deciding whether or not to make any allotment of any of the Hong Kong Offer Shares to you and that you may be prosecuted for making a false declaration;
- (if the application is made for your own benefit) warrant that no
 other application has been or will be made for your benefit on a
 WHITE or YELLOW Application Form or by giving electronic
 application instructions to HKSCC or to the White Form eIPO
 Service Provider by you or by any one as your agent or by any other
 person; and

Please use this form if you want the Hong Kong Offer Shares to be issued in your name

• (if you are making the application as an agent for the benefit of another person) warrant that (i) no other application has been or will be made by you as agent for or for the benefit of that person or by that person or by any other person as agent for that person on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC and (ii) you have due authority to sign the Application Form or give electronic application instructions on behalf of that other person as their agent.

D. Power of attorney

If your application is made through an authorised attorney, the Company, the Sole Sponsor and the Joint Global Coordinators may accept or reject your application at their discretion, and on any condition they think fit, including evidence of the attorney's authority.

Determination of Offer Price and Allocation of Hong Kong Offer Shares

The Offer Price is expected to be fixed on or around Thursday, 7 January 2021 and, in any event, not later than Monday, 11 January 2021. Applicants are required to pay the maximum Offer Price of HK\$0.29 for each Hong Kong Offer Share together with 1% brokerage, 0.0027% SFC transaction levy and 0.005% Hong Kong Stock Exchange trading fee. If the Offer Price is not agreed between the Company and the Joint Global Coordinators (for themselves and on behalf of the Underwriters) on or before Monday, 11 January 2021, the Global Offering will not proceed and will lapse.

Applications for Hong Kong Offer Shares will not be processed and no allotment of any Hong Kong Offer Shares will be made until the application lists close.

The Company expects to announce the fixed Offer Price, the indication of the level of interest in the International Placing, the level of applications under the Hong Kong Public Offering and the basis of allocation of the Hong Kong Offer Shares on Friday, 15 January 2021 on the website of the Hong Kong Stock Exchange at www.hkexnews.hk and the Company's website at http://songduwuye.com. Results of allocations in the Hong Kong Public Offering, and the Hong Kong Identity Card/ passport/Hong Kong business registration numbers of successful applicants (where applicable) will be available on the above website The allocation of Offer Shares between the Hong Kong Public Offering and the International Placing is subject to adjustment as detailed in the subsection headed "Structure and Conditions of the Global Offering The Hong Kong Public Offering - Reallocation" in the Prospectus. In particular, the Joint Global Coordinators may reallocate Offer Shares from the International Placing to the Hong Kong Public Offering to satisfy valid applications under the Hong Kong Public Offering. In accordance with Guidance Letter HKEX-GL91-18 issued by the Stock Exchange, if such reallocation is done other than pursuant to Practice Note 18 of the Listing Rules, the maximum total number of Offer Shares that may be reallocated to the Hong Kong Public Offering following such reallocation shall be not more than double the initial allocation to the Hong Kong Public Offering (i.e. 160,000,000 Shares), and the final price shall be fixed at the low end of the Offer Price range (that is, HK\$0.21 per Offer Share) stated in the Prospectus.

If your application for Hong Kong Offer Shares is successful (in whole or in part)

If you apply for 1,000,000 or more Hong Kong Offer Shares and have provided all information required in this Application Form, you may collect the refund cheque(s) and/or Share certificate(s) in person from: Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Friday, 15 January 2021 or such other date as notified by us.

If you are an individual who is eligible for personal collection, you must not authorise any other person to collect for you. If you are a corporate applicant which is eligible for personal collection, your authorised representative must bear a letter of authorisation from your corporation stamped with your corporation's chop. Both individuals and authorised representatives must produce, at the time of collection, evidence of identity acceptable to the Hong Kong Share Registrar.

If you do not collect your refund cheque(s) and/or Share certificate(s) personally within the time period specified for collection, they will be dispatched promptly to the address as specified on this Application Form by ordinary post at your own risk.

If you apply for less than 1,000,000 Hong Kong Offer Shares, your refund cheque(s) and/or Share certificate(s) will be sent to the address on the relevant Application Form on or before Friday, 15 January 2021, by ordinary post and at your own risk. No receipt will be issued for application monies paid. The Company will not issue temporary documents of title.

Refund of your money

If you do not receive any Hong Kong Offer Shares or if your application is accepted only in part, the Company will refund to you your application monies (including the related 1% brokerage, 0.0027% SFC transaction levy and 0.005% Hong Kong Stock Exchange trading fee) without interest. If the Offer Price is less than the maximum Offer Price, the Company will refund to you the surplus application monies (including the related 1% brokerage, 0.0027% SFC transaction levy and 0.005% Hong Kong Stock Exchange trading fee) without interest.

The refund procedures are stated in the subsection headed "How to Apply for the Hong Kong Offer Shares – 14. Dispatch/Collection of share certificates and refund monies" in the Prospectus.

Application by HKSCC Nominees Limited ("HKSCC Nominees")

Where this Application Form is signed by HKSCC Nominees on behalf of persons who have given electronic application instructions to apply for the Hong Kong Offer Shares, the provisions of this Application Form which are inconsistent with those set out in the Prospectus shall not apply and provisions in the Prospectus shall prevail.

Without limiting the generality of this paragraph, the following sections of this Application Form are inapplicable where this form is signed by HKSCC Nominees:

- "Applicants' declaration" on the first page;
- "Warning" on the first page;
- "If you are a nominee";
- All representations and warranties under the "Effect of completing and submitting this Application Form" section, except the first one regarding registration of Hong Kong Offer Shares in the applicant's name and the signing of documents to enable the applicant to be registered as the holder of the Hong Kong Offer Shares;
- "If your application for Hong Kong Offer Shares is successful (in whole or in part)"; and
- "Refund of your money".

The following subsections in the "How to apply for the Hong Kong Offer Share" section of the Prospectus are inapplicable where this form is signed by HKSCC Nominees:

- "8. How many applications can you make"; and
- "12. Circumstances in which you will not be allotted Hong Kong Offer Shares".

Effect of the Information You Give to Computershare Hong Kong Investor Services Limited

Computershare Hong Kong Investor Services Limited and its related bodies' corporate, directors, officers, employees and agents ("Representatives") expressly disclaim and exclude to the maximum extent permitted by law any liability for any loss or damage suffered or incurred by the applicant or any other person or entity however caused relating in any way to, or connected with, any information provided by or on behalf of the applicant on or in connection with this document or any services provided hereunder, or any other written or oral communication provided by or on behalf of the applicant in connection with this document or any services provided hereunder. This includes, without limitation, any errors or omissions in such information however caused, or the Representatives or any other person or entity placing any reliance on such information or any documentation, image, recording or reproduction of such information, or its accuracy, completeness, currency or reliability.

秦 字

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Sundy Service Group Co. Ltd 宋都服务集团有限公司

(於開曼群島註冊成立的有限公司)

全球發售

申請條件

甲. 可提出申請的人士

- 1. 閣下及 閣下為其利益提出申請的任何人士必須年滿18歲 或以上並擁有香港地址。
- 2. 倘 閣下為商號,則須以個別成員名義提出申請。
- 3. 聯名申請人不得超過四名。
- 4. 倘 閣下為法人團體,申請須由獲正式授權的高級職員簽署,並須註明其代表身份以及加蓋公司印鑑。
- 5. 閣下必須身處美國境外,並非美籍人士(定義見美國證券法 S規例),亦非中國法人或自然人。
- 除非上市規則允許,否則倘 閣下為下列人士,則不得申請認購任何香港發售股份:
 - 本公司及/或其任何附屬公司股份的現有實益擁有人;
 - 本公司及/或其任何附屬公司的董事或最高行政人員;
 - 上述任何人士的緊密聯繫人(定義見上市規則);
 - 緊隨全球發售完成後將成為本公司核心關連人士的人士;或
 - 已獲分配或已申請任何國際配售股份或以其他方式參與國際配售的人士。

乙. 如 閣下為代名人

閣下作為代名人可提交超過一份香港發售股份申請,方法是; (i)透過中央結算及交收系統(「中央結算系統」)向香港結算發出電子認購指示(如 閣下為中央結算系統參與者);或(ii)使用**自色**或**黃色**申請表格,以本身名義代表不同的實益擁有人提交超過一份申請。

丙. 填交本申請表格的效用

閣下填妥並遞交本申請表格,即表示 閣下(如屬聯名申請人,即各人共同及個別)為 閣下本身或作為 閣下代其行事的每名人士的代理或代名人:

- 承諾簽立所有相關文件,並指示及授權本公司及/或作 為本公司代理的聯席全球協調人(或其代理或代名人),代 表 閣下簽立任何文件及代 閣下進行一切必需事宜,以 按照組織章程細則的規定將 閣下獲分配的任何香港發售 股份以 閣下名義登記;
- 同意遵守開曼群島公司法、公司條例、公司(清盤及雜項條文)條例、組織章程大綱及組織章程細則;
- 確認 閣下已閱讀招股章程及本申請表格所載條款及條件 以及申請程序,並同意受其約束;
- 確認 閣下已接獲及閱讀招股章程,並於作出申請時僅依賴招股章程所載資料及陳述,及 閣下不會依賴任何其他資料或陳述(招股章程任何補充文件所載者除外);
- 確認 閣下知悉招股章程內有關全球發售的限制;
- 同意本公司、獨家保薦人、聯席全球協調人、聯席賬簿管理人、聯席牽頭經辦人、包銷商、彼等各自的董事、高級

- 職員、僱員、合夥人、代理、顧問及參與全球發售的任何 其他各方現時或日後均毋須對並非載於招股章程(及其任何 補充文件)的任何資料及陳述負責,
- 承諾及確認 閣下或 閣下為其利益提出申請的人士並無申請或認購或表示有意認購(亦不會申請或認購或表示有意認購)國際配售項下的任何發售股份,亦無參與國際配售;
- 同意應本公司 獨家保薦人、聯席全球協調人、聯席賬簿管理人、聯席牽頭經辦人 包銷商 香港股份過戶登記處、收款銀行及 或被等各自的顧問及代理的要求,向彼等披露有關 閣下及 閣下為其利益提出申請的人士的任何個人資料;
- (倘香港境外任何地方的法律適用於 閣下的申請)同意及保證 閣下已遵守所有有關法律,而本公司、獨家保薦人 聯席全球協調人、聯席賬簿管理人、聯席牽頭經辦人及包銷商以及彼等各自的任何高級職員或顧問概不會因接納 閣下的購買要約,或因 閣下於招股章程及本申請表格所載條款及條件項下的權利及責任所引致的任何行動,而違反香港境外的任何法律;
 - 同意 閣下的申請一經接納,即不得因無意的失實陳述而 撤銷;
- 同意 閣下的申請將受香港法例規管;
- 聲明、保證及承諾(i) 閣下明白香港發售股份未曾亦不會 根據美國證券法登記;及(ii) 閣下及 閣下為其利益申請 香港發售股份的任何人士均身處美國境外(定義見S規例), 或屬S規例第902條第(h)(3)段所述人士;
- 保證 閣下提供的資料真實準確;
- 同意接納所申請的香港發售股份,或根據申請向 閣下所分配的任何較少數目股份;
- 授權本公司將 閣下的姓名/名稱列入本公司的股東名冊,作為 閣下獲分配任何香港發售股份的持有人,並授權本公司及/或其代理以普通郵遞方式按申請所示地址向 閣下或聯名申請的排名首位申請人發送任何股票及/或任何電子退款指示及/或任何退款支票,郵誤風險由 閣下自行承擔,除非 閣下合資格親身領取股票及/或银款支票;
- 聲明及表示此乃 閣下作出的唯一申請及 閣下擬以本身 或 閣下為其利益提出申請的人士為受益人作出的唯一申 請;
- 明白本公司、董事、獨家保薦人及聯席全球協調人將依賴閣下的聲明及陳述,以決定是否向閣下配發任何香港發售股份,而閣下如作出虛假聲明,則可能會被檢控;
- (倘為 閣下本身利益提出申請)保證 閣下或 閣下的任何一名代理或任何其他人士並無或將不會為 閣下的利益以白色或黃色申請表格或向香港結算或向白表eIPO服務供應商發出電子認購指示作出其他申請;及

如 閣下欲以本身名義登記將獲發行的香港發售股份,請使用本表格

(倘 閣下作為代理為另一人士的利益提出申請)保證
 (i) 閣下(作為該名人士的代理或為其利益)或該名人士或任何其他人士(作為該名人士的代理)並無或將不會以白色或黃色申請表格或向香港結算發出電子認購指示作出其他申請;及(ii) 閣下已獲正式授權簽署申請表格或以該名其他人士代理的身份代為發出電子認購指示。

丁. 授權書

如 閣下透過授權人士提出申請,則本公司、獨家保薦人及聯席全球協調人可按其認為合適的任何條件(包括出示授權書證明),酌情接納或拒絕 閣下的申請。

釐定發售價及香港發售股份的分配

預期發售價將於二零二一年一月七日(星期四)或前後釐定且無論如何不遲於二零二一年一月十一日(星期一)。申請人須繳付最高發售價每股香港發售股份0.29港元,連同1%經紀佣金、0.0027%證監會交易徵費及0.005%香港聯交所交易費。倘本公司與聯席全球協調人(為其本身及代表包銷商)未能於二零二一年一月十一日(星期一)或之前協定發售價,則全球發售將不會進行並告失效。

截止辦理申請登記前,概不處理香港發售股份的申請,亦不會 配發任何香港發售股份。

本公司預期於二零二一年一月十五日(星期五)在香港聯交所網站www.hkexnews.hk及本公司網站http://songduwuye.com公布釐定的發售價、國際配售踴躍程度、香港公開發售申請水平及香港發售股份的分配基準。香港公開發售的分配結果以及獲接納申請人的香港身份證/護照/香港商業登記號碼(如適用)將於上述網站公布。

香港公開發售與國際配售之間的發售股份分配可接招股章程「全球發售的架構及條件一香港公開發售一重新分配」分節所詳述予以調整。具體而言,聯席全球協調人可將發售股份由國際配售重新分配至香港公開發售以滿足香港公開發售項下的有效申請。根據聯交所發出的指引信和KEX-GL91-18,倘該等重新分配並非根據上市規則第18項應用指引進行,則根據該等重新分配可能被重新分配至香港公開發售的發售股份總數上限不得超過香港公開發售初步分配的兩倍(即160,000,000股股份),而最終價格須定於招股章程訂明的發售價範圍下限(即每股發售股份0.21港元)。

如 閣下成功申請認購香港發售股份(全部或部分)

倘 閣下申請認購1,000,000股或以上香港發售股份,且已提供本申請表格所規定的全部資料,則可於二零二一年一月十五日(星期五)或我們通知的其他日期上午九時正至下午一時正,親臨香港中央證券登記有限公司(地址為香港灣仔皇后大道東183號合和中心17樓1712-1716號舖)領取 閣下的退款支票及/或股票。

如 閣下為符合資格親身領取的個人申請人, 閣下不得授權任何其他人士代為領取。如 閣下為符合資格親身領取的公司申請人, 閣下的授權代表須攜同蓋上公司印鑑的授權書領取。個人及授權代表均須於領取時出示香港股份過戶登記處接納的身份證明文件。

如未有在指定領取時間內親身領取退款支票及/或股票,有關 退款支票及/或股票將儘快以普通郵遞方式寄往 閣下於本申 請表格所示的地址,郵誤風險概由 閣下自行承擔。

倘 閣下申請認購1,000,000股以下香港發售股份,退款支票及/或股票將於二零二一年一月十五日(星期五)或之前以普通郵遞方式寄往相關申請表格所示的地址,郵誤風險概由 閣下自行承擔。本公司不會就申請時繳付的款項發出收據,亦不會發出臨時所有權文件。

退回股款

若 閣下未獲分配任何香港發售股份或申請僅部分獲接納,本公司將不計利息向 閣下退還申請股款(包括相關的1%經紀佣金、0.0027%證監會交易徵費及0.005%香港聯交所交易費)。如發售價低於最高發售價,本公司將不計利息退還多繳申請股款(包括相關的1%經紀佣金、0.0027%證監會交易徵費及0.005%香港聯交所交易費)。

有關退款手續載於招股章程 如何申請香港公開發售股份—14. 寄發/領取股票及退款 分節。

香港中央結算(代理人)有限公司(「香港結算代理人」)提出的 申請

如本申請表格由香港結算代理人代表發出電子認購指示申請香港發售股份的人士簽署,本申請表格與招股章程不符的條文將不適用,且以招股章程所述者為準。

在不限制此段一般應用的前提下,本申請表格的以下部分在香港結算代理人作簽署人的情況下並不適用:

- 第一頁的「申請人聲明」;
- 第一頁的「警告」;
- 「如 閣下為代名人」;
- 「填交本申請表格的效用」一節項下的所有陳述及保證,惟 首項有關以申請人名義登記香港發售股份及簽署使申請人 登記成為香港發售股份持有人的文件除外;
- 「如 閣下成功申請認購香港發售股份(全部或部分) |;及
- 「退回股款」。

招股章程「如何申請香港發售股份」分節的以下部分在香港結算 代理人作簽署人的情況下並不適用:

- 「8. 閣下可提交的申請數目」;及
- 「12. 閣下不獲配發香港發售股份的情況」。

閣下提供給香港中央證券登記有限公司的資料的有關影響

香港中央證券登記有限公司及其相關法人團體、董事、高級職員、僱員及代理(「代表」)在法律所容許的最大限度內明確卸棄及免除在任何方面與申請人或代表申請人在此文件提供的或與此文件或在此文件下提供的任何服務相關的任何資料,或申請人或代表申請人提供與此文件或在此文件下提供的任何服務相關的任何其他書面或口頭通訊,有關或相關由申請人或任何其他人士或實體所遭受或招致不論如何造成的任何損失或損害的任何法律責任。此包括但不限於該等資料中不論如何造成的任何錯誤或遺漏,或代表或任何其他人士或實體對該等資料或任何該等資料的文件記錄、影像、記錄或複製品作出的任何依據,或其準確性、完整性、合時性或可靠性。

Personal Data

Personal Information Collection Statement

This Personal Information Collection Statement informs the applicant for, and holder of, Hong Kong Offer Shares, of the policies and practices of the Company and its Hong Kong Share Registrar in relation to personal data and the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance").

1. Reasons for the collection of your personal data

It is necessary for applicants and registered holders of securities to supply correct personal data to the Company or its agents and the Hong Kong Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Share Registrar.

Failure to supply the requested data may result in your application for securities being rejected, or in delay or the inability of the Company or its Hong Kong Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfers of the Hong Kong Offer Shares which you have successfully applied for and/or the dispatch of share certificate(s) and/or refund cheque(s) and/or e-Refund payment instruction(s) to which you are entitled.

It is important that securities holders inform the Company and the Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied.

2. Purposes

The personal data of the securities holders may be used, held, processed, and/or stored (by whatever means) for the following purposes:

- processing your application and/or refund cheque and/or e-Refund payment instruction(s), where applicable, verification of compliance with the terms and application procedures set out in this Application Form and the Prospectus and announcing results of allocation of the Hong Kong Offer Shares;
- compliance with applicable laws and regulations in Hong Kong and elsewhere;
- registering new issues or transfers into or out of the names of securities holders including, where applicable, HKSCC Nominees;
- maintaining or updating the register of securities holders of the Company;
- verifying securities holders' identities;
- establishing benefit entitlements of securities holders of the Company, such as dividends, rights issues, bonus issues, etc.;
- distributing communications from the Company and its subsidiaries;
- compiling statistical information and securities holder profiles;
- disclosing relevant information to facilitate claims on entitlements; and

• any other incidental or associated purposes relating to the above and/or to enable the Company and the Hong Kong Share Registrar to discharge their obligations to securities holders and/or regulators and/or any other purposes to which the securities holders may from time to time agree.

3. Transfer of personal data

Personal data held by the Company and its Hong Kong Share Registrar relating to the securities holders will be kept confidential but the Company and its Hong Kong Share Registrar may, to the extent necessary for achieving any of the above purposes, disclose, obtain or transfer (whether within or outside Hong Kong) the personal data to, from or with any of the following:

- the Company's appointed agents such as financial advisers, receiving bankers and overseas principal share registrar;
- where applicants for securities request a deposit into CCASS, HKSCC or HKSCC Nominees, who will use the personal data for the purposes of operating CCASS;
- the Company or the Hong Kong Share Registrar in connection with their respective business operation;
- the Hong Kong Stock Exchange, the SFC and any other statutory regulatory or governmental bodies or otherwise as required by laws, rules or regulations; and
- any persons or institutions with which the securities holders have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers etc.

4. Retention of personal data

The Company and its Hong Kong Share Registrar will keep the personal data of the applicants and holders of securities for as long as necessary to fulfil the purposes for which the personal data were collected. Personal data which is no longer required will be destroyed or dealt with in accordance with the Ordinance.

5. Access to and correction of personal data

Securities holders have the right to ascertain whether the Company or the Hong Kong Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. The Company and the Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of such requests.

All requests for access to data or correction of data should be addressed to us, at our registered address disclosed in the section "Corporate information" in the Prospectus or as notified from time to time, for the attention of the company secretary, or our Hong Kong Share Registrar for the attention of the privacy compliance officer.

By signing an Application Form or by giving electronic application instructions to HKSCC, you agree to all of the above.

個人資料

個人資料收集聲明

此項個人資料收集聲明是向香港發售股份的申請人和持有人說明有關本公司及其香港股份過戶登記處有關個人資料和香港法例第486章個人資料(私隱)條例(「條例」)方面的政策和慣例。

1. 收集 閣下個人資料的原因

證券申請人及登記持有人以本身名義申請證券 或轉讓或受讓證券時或尋求香港股份過戶登記 處的服務時,必須向本公司或其代理及香港股 份過戶登記處提供正確個人資料。

未能提供所要求的資料可能導致 閣下申請證券被拒或延遲,或本公司或其香港股份過戶登記處無法進行轉讓或提供服務。此舉也可能妨礙或延誤登記或轉讓 閣下成功申請的香港發售股份及/或寄發 閣下有權收取的股票及/或退款支票及/或電子退款指示。

證券持有人所提供的個人資料如有任何不準確之處,須即時知會本公司及香港股份過戶登記處。

2. 目的

證券持有人的個人資料可以任何方式被使用、 持有、處理及/或保存,以作下列用途:

- 處理 閣下的申請及/或退款支票及/或電子退款指示(如適用)及核實有否遵守本申請表格及招股章程所載的條款及申請程序及公布香港發售股份的分配結果;
- 遵守香港及其他地區的適用法律及法規;
- 以證券持有人(包括香港結算代理人(如適用))的名義登記新發行證券或轉讓或受讓證券;
- 存置或更新本公司證券持有人名册;
- 核實證券持有人的身份;
- 確定本公司證券持有人的受益權利,例如股息、供股、紅股等;
- 分發本公司及其附屬公司的通訊;
- 編撰統計資料及證券持有人資料;
- 披露有關資料以便就權益索償;及

 與上述有關的任何其他附帶或相關用途及/ 或使本公司及香港股份過戶登記處能履行對 證券持有人及/或監管機構承擔的責任及/ 或證券持有人不時同意的任何其他用途。

3. 轉交個人資料

本公司及其香港股份過戶登記處所持有關證券 持有人的個人資料將會保密,但本公司及其香 港股份過戶登記處可以在為達到上述任何目的 之必要情況下,向下列任何人士披露、獲取或 轉交(無論在香港境內或境外)有關個人資料:

- 本公司委任的代理,例如財務顧問、收款銀行和海外股份過戶登記總處;
- (如證券申請人要求將證券存於中央結算系統)香港結算或香港結算代理人,彼等將會就中央結算系統的運作使用有關個人資料;
- 本公司或香港股份過戶登記處(就其各自業務營運);
- 香港聯交所、證監會及任何其他法定監管機 關或政府部門或法例、規則或規例規定的其 他機構;及
- 證券持有人與其進行或擬進行交易的任何人 士或機構,例如彼等的銀行、律師、會計師 或股票經紀等。

4. 個人資料的保留

本公司及其香港股份過戶登記處將按收集個人 資料所需的用途保留證券申請人及持有人的個 人資料。毋須保留的個人資料將會根據條例銷 毀或處理。

5. 查閲和更正個人資料

證券持有人有權確定本公司或香港股份過戶登 記處是否持有其個人資料,並有權索取有關該 資料的副本並更正任何不準確資料。本公司和 香港股份過戶登記處有權就處理有關要求收取 合理費用。

所有查閱資料或更正資料的要求應按招股章程「公司資料」一節所披露或不時通知的本公司註 冊地址向我們提出,並送交公司秘書,或向香 港股份過戶登記處的私隱事務主任提出。

閣下簽署申請表格或向香港結算發出電子認購指示,即表示同意上述各項。



