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Hebei Yichen Industrial Group Corporation Limited*

河北翼辰實業集團股份有限公司

(A joint stock limited liability company incorporated in the People's Republic of China)

(Stock Code: 1596)

ACCEPTANCE BY THE SHENZHEN STOCK EXCHANGE OF APPLICATION DOCUMENTS IN CONNECTION WITH THE PROPOSED A SHARE OFFERING

This announcement is made by Hebei Yichen Industrial Group Corporation Limited (the “**Company**”) pursuant to Rule 13.09 of the Rules (the “**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to the announcements of the Company dated 30 August 2020, 9 September 2020, 24 September 2020, 30 September 2020 and 30 October 2020 and the supplemental circular of the Company dated 15 October 2020 (the “**Supplemental Circular**”) in relation to the proposed A Share Offering and Listing and the related matters. Unless otherwise specified, capitalised terms used herein shall have the same meanings as those defined in the Supplemental Circular.

The Board of Directors of the Company is pleased to announce that the Company has submitted the application documents in connection with the proposed A Share Offering and Listing, including the A Share prospectus (application proof) (the “**A Share Application Proof**”), to the Shenzhen Stock Exchange, and has received a notice issued by the Shenzhen Stock Exchange on 30 December 2020 in respect of the acceptance of the application documents for the proposed A Share Offering and Listing submitted by the Company. The full text of the A Share Application Proof has been published on the website of the Information Disclosure of the Review and Approval of Offerings and Listings of Securities on the ChiNext of the Shenzhen Stock Exchange (深交所創業板發行上市審核信息公開網站) (<http://listing.szse.cn/disclosure/ipo/index.html>) on 30 December 2020, and will be published on the website of the Stock Exchange (www.hkexnews.hk) and the website of the Company (www.hbyc.com.cn) on the same date pursuant to rule 13.10B of the Listing Rules.

Shareholders and potential investors of the Company should note that the proposed A Share Offering and Listing will be subject to, among others, the approval of CSRC and other relevant regulatory authorities. Accordingly, Shareholders and potential investors of the Company should be aware that there is no assurance as to when the proposed A Share Offering and Listing may take place or whether it will take place at all. Shareholders and potential investors of the Company should therefore exercise caution, and only place reliance on the information published by the Company, when they deal or contemplate dealing in any securities of the Company. If in doubt as to their positions or the actions to be taken, Shareholders and potential investors of the Company are strongly recommended to consult their professional advisers.

By order of the Board
Hebei Yichen Industrial Group Corporation Limited*
ZHANG Haijun
Chairman

Shijiazhuang, The PRC, 30 December 2020

As at the date of this announcement, the executive Directors are Mr. Zhang Haijun, Mr. Wu Jinyu, Mr. Zhang Chao, Mr. Zhang Lihuan and Ms. Fan Xiulan; the non-executive Director is Ms. Gu Xiaohui; and the independent non-executive Directors are Mr. Jip Ki Chi, Mr. Wang Qi and Mr. Zhang Ligu.

** For identification purpose only*