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上海大眾公用事業(集團)股份有限公司

**Shanghai Dazhong Public Utilities (Group) Co., Ltd.\***

*(a joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 1635)**

## **ANNOUNCEMENT**

### **POLL RESULTS OF THE 2020 FIRST EXTRAORDINARY GENERAL MEETING HELD ON 28 DECEMBER 2020**

The EGM of the Company was held on 28 December 2020. The Board is pleased to announce that the proposed resolution as set out in the EGM Notice has been duly approved by the Shareholders by way of poll.

Reference is made to the notice of 2020 first extraordinary general meeting of Shanghai Dazhong Public Utilities (Group) Co., Ltd.\* (the “**Company**”) dated 7 December 2020 (the “**EGM Notice**”) and the circular of the Company dated 7 December 2020 (the “**Circular**”). Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as ascribed thereto in the Circular.

The EGM was held at 3/F, Dazhong Building, 1515 Zhongshan West Road, Shanghai, PRC on 28 December 2020 at 2:00 p.m.. The EGM was chaired by Mr. Yang Guoping, chairman of the Company. The EGM was convened and held in compliance with the relevant laws, administrative regulations and rules, regulatory documents and the Articles of Association.

## ATTENDANCE AT THE EGM

As at the date of the EGM, the total number of issued shares of the Company were 2,952,434,675 shares, of which 2,418,791,675 shares were A Shares and 533,643,000 shares were H Shares. Holders of such shares were entitled to attend and vote on the proposed resolution at the EGM. A total of 38 Shareholders or their proxies, holding an aggregate of 672,324,018 Shares, which represented approximately 22.7719% of the total number of Shares carrying voting rights, have attended the EGM. Of such 38 Shareholders, 37 were holders of A Shares, holding an aggregate of 659,815,008 Shares, which represented approximately 22.3482% of the total number of Shares carrying voting rights, while 1 was a holder of H Shares, holding an aggregate of 12,509,010 Shares, which represented approximately 0.4237% of the total number of Shares carrying voting rights.

To the best knowledge, information and belief of the Directors, having made all reasonable enquiries, no Shareholder and their respective close associates have any material interest in the resolution proposed at the EGM and is required to abstain from voting at the EGM. There was no Share entitling the holder to attend and abstain from voting in favour of the resolution at the EGM as set out in Rule 13.40 of the Hong Kong Listing Rules. No Shareholder was required under the Hong Kong Listing Rules to abstain from voting on the resolution proposed at the EGM. No Shareholder has stated his/her intention in the Circular to vote against or to abstain from voting on the resolution proposed at the EGM.

## RESULTS OF THE EGM

The Board is pleased to announce that the proposed resolution as set out in the EGM Notice have been duly approved by the Shareholders by way of poll. The poll results in respect of the resolution proposed at the EGM are set out below:

### Ordinary Resolution

1. Resolution regarding the change in use of proceeds raised from H Shares of the Company.

Type of Shareholders	FOR		AGAINST		ABSTAIN	
	<i>Number of shares</i>	<i>% of total valid voting shares</i>	<i>Number of shares</i>	<i>% of total valid voting shares</i>	<i>Number of shares</i>	<i>% of total valid voting shares</i>
Holders of A Shares	659,163,738	99.9013	651,270	0.0987	0	0.0000
Holders of H Shares	<u>12,509,010</u>	<u>100.0000</u>	<u>0</u>	<u>0.0000</u>	<u>0</u>	<u>0.0000</u>
Total Number of the Ordinary Shares:	<u>671,672,748</u>	<u>99.9031</u>	<u>651,270</u>	<u>0.0969</u>	<u>0</u>	<u>0.0000</u>

As more than half of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.

## SCRUTINY OF VOTE-COUNTING AND LEGAL OPINION

BDO Limited acted as the scrutineer of the EGM and reviewed the counting of the votes at the EGM. Shanghai Jin Mao PRC Lawyers (上海金茂凱德律師事務所), the PRC legal adviser of the Company attended the EGM and issued legal opinion that (i) the convening and holding procedures adopted for the EGM are in compliance with the relevant laws, administrative regulations and regulatory documents such as the Company Law, Securities Law and Rules of Procedures of General Meetings for Listed Companies, and the Articles of Association; (ii) the qualifications of the attendees and convener present at the EGM are legal and valid; and (iii) the voting procedures and poll results of the EGM are legal and valid.

By Order of the Board  
**Shanghai Dazhong Public Utilities (Group) Co., Ltd.\***  
**Yang Guoping**  
*Chairman*

Shanghai, the People's Republic of China  
28 December 2020

*As at the date of this announcement, the executive directors of the Company are Mr. YANG Guoping, Mr. LIANG Jiawei, Mr. WANG Baoping and Mr. YANG Weibiao; the non-executive directors of the Company are Ms. QU Jia and Mr. JIN Yongsheng; and the independent non-executive directors of the Company are Mr. WANG Kaiguo, Mr. CHOW Siu Lui, and Mr. LIU Zhengdong.*

\* For identification purpose only