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**中國海外宏洋集團有限公司**

**CHINA OVERSEAS GRAND OCEANS GROUP LTD.**

*(incorporated in Hong Kong with limited liability)*

**(Stock Code: 81)**

## **VOTING RESULTS AT GENERAL MEETING HELD ON 28 DECEMBER 2020**

Reference is made to the circular of China Overseas Grand Oceans Group Limited (the “**Company**”) dated 10 December 2020 in relation to (i) the Cooperation Agreement and the JV Transactions; (ii) the New Master Engagement Agreement and the Construction Works Transactions; and (iii) the Framework Agreement and the Supply of Materials Transactions (the “**Circular**”). Unless otherwise specified, capitalized terms used herein shall have the same meanings as defined in the Circular.

### **POLL RESULTS AT THE GM**

At the GM held at 10/F., United Centre, 95 Queensway, Admiralty, Hong Kong on 28 December 2020, a poll was demanded by the chairman of the GM for voting on the proposed ordinary resolutions as set out in the notice of GM dated 10 December 2020.

The Company’s share registrar, Tricor Standard Limited, was appointed as the scrutineer at the GM for the purpose of vote-taking. Set out below are the poll results of the ordinary resolutions put to the vote at the GM:

<b>Ordinary Resolutions</b>		<b>No. of votes (%) For</b>	<b>No. of votes (%) Against</b>
1.	To approve the Cooperation Agreement and the JV Transactions.	1,065,420,521 (99.83%)	1,797,054 (0.17%)
2.	To approve the New Master Engagement Agreement, the Construction Works Transactions and the New Construction Works Caps.	1,049,964,999 (99.84%)	1,661,336 (0.16%)
3.	To approve the Framework Agreement, the Supply of Materials Transactions and the Supply of Materials Caps.	1,049,964,999 (99.84%)	1,661,336 (0.16%)

As more than 50% of the votes were cast in favour of the above resolutions, the above resolutions were duly passed as ordinary resolutions.

*Notes:*

1. Full text of the resolutions is set out in the notice of GM contained in the Circular.
2. As at the date of the GM, the Company had 3,423,359,841 ordinary shares in issue.
3. Total number of Shares entitling the holders to attend and vote on the ordinary resolutions at the GM was 2,111,394,275 Shares (representing approximately 61.68% of the issued share capital of the Company).
4. Under the Listing Rules and as stated in the Circular, COHL and its associates together held 1,311,965,566 Shares, representing approximately 38.32% of the issued share capital of the Company as at the date of the GM, of which 1,262,211,316 Shares are held by Star Amuse and 49,754,250 Shares are held by Chung Hoi Finance. Star Amuse is a wholly-owned subsidiary of Big Crown, and Big Crown and Chung Hoi Finance are wholly-owned subsidiaries of COLI, which in turn is a non-wholly owned subsidiary of COHL. COHL and its associates are required to abstain from voting on all resolutions at the GM.
5. Save as disclosed above, there was no Shareholder who (a) was entitled to attend and abstain from voting in favour of the resolutions at the GM as set out in Rule 13.40 of the Listing Rules; and (b) has stated his/her intention in the Circular to vote against or to abstain from voting on the resolutions at the GM.

For and on behalf of  
**CHINA OVERSEAS GRAND OCEANS  
GROUP LIMITED**

**Zhuang Yong**  
*Chairman and Executive Director*

Hong Kong, 28 December 2020

*As at the date of this announcement, the board of directors of the Company comprises eight directors, of which three are executive directors, namely Mr. Zhuang Yong, Mr. Yang Lin and Mr. Paul Wang Man Kwan; two non-executive directors, namely Mr. Yan Jianguo and Mr. Billy Yung Kwok Kee, and three independent non-executive directors, namely Dr. Timpson Chung Shui Ming, Mr. Jeffrey Lam Kin Fung and Mr. Dantes Lo Yiu Ching.*