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YEAHKA LIMITED

移卡有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 9923)

CLARIFICATION ANNOUNCEMENT

DISCLOSEABLE AND CONNECTED TRANSACTION ACQUISITION OF THE TARGET COMPANY INVOLVING ISSUE OF CONSIDERATION SHARES

Reference is made to the announcement of the Company dated December 24, 2020 in relation to the acquisition by the Company of additional 42.5% equity interest in Beijing Chuangxinzhong involving issue of the Consideration Shares (the “**Previous Announcement**”). Capitalized terms used but not otherwise defined herein shall have the same meanings as those used in the Previous Announcement.

CLARIFICATION OF THE PREVIOUS ANNOUNCEMENT

The Company wishes to clarify that since the Consideration Shares will be issued to the Vendors, among which Source Winner and Bright Usening are connected persons of the Company at the subsidiary level, the Consideration Shares are required to be issued under a specific mandate pursuant to Rule 14A.92 of the Listing Rules. The above supplemental information and clarification do not affect other information contained in the Previous Announcement. Save as disclosed above, other information in the Previous Announcement shall remain unchanged.

A circular is expected to be despatched to the shareholders of the Company in compliance with the Listing Rules before January 31, 2021.

By order of the Board
YEAHKA LIMITED
Liu Yingqi
Executive Director

Hong Kong, December 28, 2020

As at the date of this announcement, the Board comprises Mr. Liu Yingqi, Ms. Zhou Lingli, Mr. Yao Zhijian and Mr. Luo Xiaohui as executive Directors, Mr. Mathias Nicolaus Schilling and Mr. Akio Tanaka as non-executive Directors and Mr. Tam Bing Chung Benson, Mr. Yao Wei and Mr. Yang Tao as independent non-executive Directors.