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EEKA Fashion Holdings Limited

贏家時尚控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3709)

ANNOUNCEMENT

Reference is made to the announcement (the “**Announcement**”) of the Company dated 16 December 2020. Capitalised terms used herein shall have the same meaning as those defined in the Announcement.

After making all necessary enquiries with all the directors, chief executive and the substantial shareholders of the Company and its subsidiaries, reviewing the register of members of the Company and the disclosure of interests forms filed in relation to the Company, the Board wishes to supplement the shareholding of the Company as at the date hereof as follows:

	Number of Shares held (Shares)	% of total number of issued Shares (%)
Koradior Investments Limited (<i>Note 1</i>)	279,715,000	40.83
Apex Noble Holdings Limited (<i>Note 2</i>)	198,713,195	29.01
Ms. He Hongmei, an executive Director	282,600	0.04
Alpha Cosmo Holdings Limited (<i>Note 3</i>)	21,910,884	3.20
Other Shareholders (<i>Note 4</i>)	184,428,516	26.92
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Total	685,050,195	100.00
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Notes

- The entire issued share capital of Koradior Investments Limited is wholly-owned by Mayberry Marketing Limited, the entire issued share capital of which is in turn wholly-owned by BOS Trustee Limited as trustee of the Fiona Trust. The Fiona Trust is a discretionary trust set up by Mr. Jin Ming as settlor. The beneficiaries of Fiona Trust are Mr. Jin Ming, his spouse and his children. Mr. Jin Ming as founder of Fiona Trust is taken to be interested in the 279,715,000 Shares held by Koradior Investments Limited by virtue of Part XV of the Securities and Futures Ordinance (the “SFO”). Mr. Jin Ming is the chairman, chief executive officer and executive Director.

2. The entire issued share capital of Apex Noble Holdings Limited is wholly-owned by Heritage Holdings Limited, the entire issued share capital of which is in turn wholly-owned by BOS Trustee Limited as trustee of the Jin's Heritage Trust. Jin's Heritage Trust is a discretionary trust set up by Mr. Jin Rui as settlor. The beneficiaries of Jin's Heritage Trust are Mr. Jin Rui, his spouse and his children. Mr. Jin Rui as founder of Jin's Heritage Trust is taken to be interested in the 198,713,195 Shares held by Apex Noble Holdings Limited by virtue of Part XV of the SFO. Mr. Jin Rui is an executive Director.
3. As disclosed in the announcement of the Company dated 26 May 2020, Alpha Cosmo Holdings Limited is the trustee (the "**Trustee**") of the share award scheme (the "**Scheme**") adopted by the Company on 2 December 2019.
4. Save for the vesting of 8,058,200 Shares (representing 1.18% of the issued Shares) transferred from the Trustee to the eligible participants of the Scheme (who include Ms. He Hongmei and other connected persons of the Company within meaning of the Rules (the "**Listing Rules**") Governing the Listing of Securities on the Stock Exchange) on 15 May 2020, the Company believes that the other Shareholders are not related to or connected with any connected persons of the Company within the meaning of the Listing Rules.

Based on the shareholding of the Company as disclosed above, assuming all the 21,910,884 Shares held by the Trustee and the whole 8,058,200 Shares transferred from the Trustee to the eligible participants of the Scheme (including 282,600 Shares to Ms. He Hongmei) on 15 May 2020 are not to be counted as public Shareholders, there remains 176,652,916 Shares held by other public Shareholders, representing 25.79% of the issued Shares. As such, to the best knowledge, information and belief of the Directors, the Company meets the minimum public float requirement under the Listing Rules.

By order of the Board
EEKA Fashion Holdings Limited
Mr. Jin Ming
Chairman

Hong Kong, 24 December 2020

As at the date of this announcement, the Board comprises Mr. Jin Ming, Ms. He Hongmei and Mr. Jin Rui as executive Directors, and Mr. Zhong Ming, Mr. Zhou Xiaoyu and Mr. Zhang Guodong as independent non-executive Directors.